

Key financial market performance indicators			
Indicators	20-Dec-24	27-Dec-24	Δ (%)
NSE 10 Share Index	1,268.40	1,276.51	0.6
NSE 20 Share Index	1,908.51	1,982.05	3.9
NSE 25 Share Index	3,292.22	3,348.99	1.7
NSE All Share Index	121.72	122.39	0.6
Equity Turnover (KES.Bn)	24.59	0.28	98.9
Volume Traded (Mn)	516.14	27.25	94.7
Bond Turnover (KES.Bn)	39.76	12.59	68.3
Market Capitalisation (KES.Bn)	1,905.45	1,922.60	0.9
Market Capitalisation (US\$Bn)	14.74	14.87	0.9

Nairobi Securities Exchange

Top gaining stocks			
Company	20-Dec-24 (KES)	27-Dec-24 (KES)	Δ (%)
SCAN	2.07	2.35	13.5
KNRE	1.07	1.21	13.1
IMH	31.75	35.85	12.9
KPLC	4.01	4.47	11.5
DTK	63.25	68.25	7.9

Top losing stocks			
Company	20-Dec-24 (KES)	27-Dec-24 (KES)	Δ (%)
TPSE	13.55	15.60	13.1
EVVD	1.15	1.07	7.0
OCH	3.10	2.89	6.8
UCHM	0.18	0.17	5.6
TCL	0.40	0.38	5.0

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
EQTY	46.15	2.6	119.7
KCB	39.95	1.4	57.4
COOP	15.90	0.9	14.7
KNRE	1.21	9.5	11.4
KEGN	3.55	3.2	11.3

Nairobi Securities Exchange

Foreign trades (23 <sup>rd</sup> - 27 <sup>th</sup> December 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	3.6	10.8	-7.2
Tuesday	3.4	105.8	-102.4
Wednesday	-	-	-
Thursday	-	-	-
Friday	-	0.8	-0.8
<b>Total</b>	<b>7.0</b>	<b>117.4</b>	<b>-110.4</b>

Nairobi Securities Exchange

Market statistics (23 <sup>rd</sup> - 27 <sup>th</sup> December 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	94.8	1.9	5.7	9.6
Tuesday	145.7	1.2	36.3	10.1
Wednesday	-	-	-	-
Thursday	-	-	-	-
Friday	37.3	0.0	1.0	7.5
<b>Total</b>	<b>277.8</b>	<b>1.3</b>	<b>1.3</b>	<b>27.2</b>

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
<b>13<sup>th</sup> - 18<sup>th</sup> Dec 2024</b>	<b>35.6</b>	<b>11.41</b>
19 <sup>th</sup> Dec 2024	26.5	11.23
20 <sup>th</sup> Dec 2024	31.7	11.19
23 <sup>rd</sup> Dec 2024	31.6	11.12
24 <sup>th</sup> Dec 2024	37.9	11.09
<b>19<sup>th</sup> - 24<sup>th</sup> Dec 2024</b>	<b>31.93</b>	<b>11.16</b>

Central Bank of Kenya

Foreign exchange market			
Currency	20-Dec-24	27-Dec-24	Δ (%)
US Dollar	129.29	129.29	0.0
STG Pound	161.39	161.96	0.4
EURO	133.95	134.60	0.5
SA Rand	7.02	6.86	2.3
KES/USHS	28.23	28.31	0.3
KES/TSHS	18.37	18.72	1.9
KES/RWF	10.63	10.65	0.2

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
<b>Agricultural</b>							
Eaagads	12.00	0.0%	-6.3%	12.00	0.1	42.1	0.0%
Kakuzi	385.00	0.0%	0.0%	385.00	0.1	16.6	6.2%
Kapchorua Tea	235.00	0.4%	9.3%	234.00	0.2	4.6	10.6%
Limuru Tea	350.00	0.0%	-7.9%	350.00	-	103.5	0.3%
Sasini	15.00	0.0%	-25.0%	15.00	0.4	6.2	10.0%
Williamson Tea	219.00	4.3%	-3.9%	210.39	0.4	7.3	11.4%
<b>Automobiles &amp; Accessories</b>							
Car & General	22.00	0.0%	-12.0%	22.00	0.1	-	0.0%
<b>Banking</b>							
Absa Bank	17.40	3.3%	50.6%	16.87	3.9	5.8	8.9%
Bank of Kigali	33.75	1.7%	-4.9%	33.21	0.2	4.5	11.1%
Diamond Trust	68.25	7.9%	52.5%	63.65	3.8	2.8	8.8%
Equity Bank	46.15	0.4%	34.9%	45.95	119.7	4.1	8.7%
Housing Finance	4.23	0.5%	22.6%	4.21	3.0	3.1	0.0%
I&M Holdings	35.85	12.9%	105.4%	32.28	4.6	4.7	7.1%
KCB	39.95	0.8%	82.0%	39.65	57.4	3.4	0.0%
NCBA	47.95	2.2%	23.4%	46.92	2.0	3.7	9.9%
Stanbic Holdings	140.00	3.5%	32.1%	135.42	1.8	4.5	11.0%
StanChart	281.25	3.1%	75.5%	273.01	5.0	7.7	10.3%
Co-op Bank	15.90	2.3%	40.1%	15.56	14.7	4.0	9.4%
<b>Commercial &amp; Services</b>							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.07	-7.0%	-9.3%	1.16	0.0	-	0.0%
Express	3.60	5.0%	-2.7%	3.44	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.30	4.1%	-4.6%	2.21	0.0	-	0.0%
Nairobi Business V.	2.03	1.5%	-17.5%	2.00	0.1	55.9	0.0%
Nation Media	13.05	4.0%	-36.0%	12.57	0.1	-	0.0%
Sameer Africa	2.46	5.1%	8.4%	2.35	0.0	14.8	0.0%
Standard Group	4.95	0.0%	-36.0%	4.95	0.0	-	0.0%
TPS EA	13.55	-13.1%	-16.6%	15.87	0.0	4.7	0.0%
Uchumi	0.17	-5.6%	-5.6%	0.18	0.7	-	0.0%
WPP Scangroup	2.35	13.5%	7.8%	2.11	0.1	7.6	0.0%
<b>Construction &amp; Allied</b>							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	55.50	2.3%	54.2%	54.28	1.8	-	9.9%
Crown	32.90	2.8%	-7.7%	32.03	0.1	-	0.0%
E.A.Cables	1.07	7.0%	9.2%	1.00	0.2	-	0.0%
E.A.Portland	31.30	-3.8%	29.3%	32.60	0.2	2.6	3.2%
<b>Energy &amp; Petroleum</b>							
KenGen	3.55	3.5%	77.5%	3.43	11.3	3.4	18.3%
KPLC	4.47	11.5%	219.3%	4.06	9.1	0.3	15.7%
Total Kenya	20.50	0.7%	13.9%	20.35	0.2	4.3	9.4%
Umeme Ltd	16.70	-0.6%	7.4%	16.80	0.3	63.9	17.3%
<b>Insurance</b>							
BRITAM	5.96	3.1%	16.0%	5.79	2.0	4.9	0.0%
CIC	2.15	2.9%	-6.1%	2.09	0.3	3.8	6.0%
Jubilee	171.00	1.6%	-7.6%	168.29	0.4	2.9	7.0%
Kenya Re	1.21	13.1%	-34.6%	1.09	11.4	1.4	12.4%
Liberty Kenya	7.00	7.7%	81.3%	6.54	0.1	6.5	5.3%
Sanlam	4.51	-0.2%	-24.8%	4.52	0.1	-	0.0%
<b>Investment</b>							
Centum	10.15	3.4%	20.8%	9.83	0.3	2.6	0.0%
Home Afrika	0.35	-2.8%	-10.3%	0.36	0.0	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.89	-6.8%	-11.6%	3.11	0.0	5.9	0.0%
TransCentury	0.38	-5.0%	-26.9%	0.40	0.1	-	0.0%
<b>Investment services</b>							
NSE	5.66	-4.7%	-2.4%	5.95	0.4	80.1	2.8%
<b>Manufacturing</b>							
BOC	87.00	1.2%	6.1%	86.01	0.1	8.6	7.0%
BAT	376.25	6.1%	-11.5%	355.83	5.6	6.8	13.3%
Carbacid	21.75	4.3%	45.0%	20.89	0.8	6.6	7.8%
EABL	177.50	1.4%	52.7%	175.04	5.9	12.9	3.9%
Flame Tree	0.96	-4.0%	-15.8%	1.00	0.0	-	0.0%
Kenya Orchards	70.00	0.0%	259.0%	70.00	-	509.6	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	16.00	7.7%	-5.0%	14.94	0.2	-	0.0%
<b>Telecommunication</b>							
Safaricom	17.10	-2.8%	24.4%	17.61	11.1	10.9	7.0%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg