

Key financial market performance indicators			
Indicators	13-Dec-24	20-Dec-24	Δ (%)
NSE 10 Share Index	1,252.02	1,268.40	1.3
NSE 20 Share Index	1,880.25	1,908.51	1.5
NSE 25 Share Index	3,244.93	3,292.22	1.5
NSE All Share Index	119.08	121.72	2.2
Equity Turnover (KES.Bn)	1.94	24.59	1,167.5
Volume Traded (Mn)	119.53	516.14	331.8
Bond Turnover (KES.Bn)	25.01	39.76	59.0
Market Capitalisation (KES.Bn)	1,864.09	1,905.45	2.2
Market Capitalisation (US\$Bn)	14.42	14.74	2.2

Nairobi Securities Exchange

Top gaining stocks			
Company	13-Dec-24 (KES)	20-Dec-24 (KES)	Δ (%)
CARB	17.80	20.85	17.1
BAMB	48.65	54.25	11.5
ABSA	15.40	16.85	9.4
SMER	2.14	2.34	9.3
DTK	58.00	63.25	9.1

Top losing stocks			
Company	06-Dec-24 (KES)	13-Dec-24 (KES)	Δ (%)
UCHM	0.22	0.18	18.2
UNGA	16.25	14.85	8.6
KNRE	1.16	1.07	7.8
EQTY	48.00	45.95	4.3
SGL	5.16	4.95	4.1

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
BAMB	54.25	349.7	22,700.0
SCOM	17.60	50.3	885.2
BRIT	5.78	29.4	169.9
EQTY	45.95	3.5	159.3
KCB	39.65	3.5	139.1

Nairobi Securities Exchange

Foreign trades (16 th - 20 th December 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	78.8	68.0	10.8
Tuesday	45.9	46.9	-1.0
Wednesday	250.7	528.6	-277.9
Thursday	157.0	14,202.2	-14,045.1
Friday	272.6	383.8	-111.3
Total	805.0	15,229.5	-14,424.5

Nairobi Securities Exchange

Market statistics (16 th - 20 th December 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	121.9	32.3	27.9	7.7
Tuesday	152.4	15.1	15.4	8.9
Wednesday	9,381.4	1.3	2.8	174.5
Thursday	14,784.8	0.5	48.0	256.0
Friday	550.0	24.8	34.9	68.8
Total	24,989.7	1.6	30.5	515.9

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
6th - 11th Dec 2024	55.3	11.46
13 th Dec 2024	41.8	11.54
16 th Dec 2024	35.2	11.51
17 th Dec 2024	37.3	11.41
18 th Dec 2024	37.2	11.34
19 th Dec 2024	26.5	11.23
13th - 18th Dec 2024	35.6	11.41

Central Bank of Kenya

Foreign exchange market			
Currency	13-Dec-24	20-Dec-24	Δ (%)
US Dollar	129.30	129.29	0.0
STG Pound	165.12	161.39	2.3
EURO	136.08	133.95	1.6
SA Rand	7.29	7.02	3.7
KES/USHS	28.30	28.23	0.2
KES/TSHS	18.79	18.37	2.2
KES/RWF	10.78	10.63	1.4

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.00	0.0%	-6.3%	12.00	0.1	42.1	0.0%
Kakuzi	385.00	0.0%	0.0%	385.00	-	16.6	6.2%
Kapchorua Tea	234.00	6.4%	8.8%	220.89	0.2	4.6	10.7%
Limuru Tea	350.00	0.0%	-7.9%	350.00	-	103.5	0.3%
Sasini	15.00	3.4%	-25.0%	14.52	0.9	6.2	10.0%
Williamson Tea	210.00	-0.5%	-7.9%	211.00	1.2	7.0	11.9%
Automobiles & Accessories							
Car & General	22.00	8.1%	-12.0%	20.48	0.9	-	0.0%
Banking							
Absa Bank	16.85	9.4%	45.9%	15.54	17.4	5.6	9.2%
Bank of Kigali	33.20	-3.1%	-6.5%	34.28	2.1	4.4	11.3%
Diamond Trust	63.25	9.1%	41.3%	58.48	26.7	2.6	9.5%
Equity Bank	45.95	-4.3%	34.4%	48.09	159.3	4.1	8.7%
Housing Finance	4.21	2.9%	22.0%	4.09	10.2	3.1	0.0%
I&M Holdings	31.75	-0.5%	81.9%	31.90	24.5	4.2	8.0%
KCB	39.65	0.4%	80.6%	39.50	139.1	3.4	0.0%
NCBA	46.90	5.2%	20.7%	44.72	30.9	3.6	10.1%
Stanbic Holdings	135.25	0.9%	27.6%	134.01	2.0	4.4	11.3%
StanChart	272.75	7.2%	70.2%	255.81	16.4	7.4	10.6%
Co-op Bank	15.55	6.5%	37.0%	14.66	60.5	3.9	9.6%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.15	0.9%	-2.5%	1.14	0.0	-	0.0%
Express	3.43	0.0%	-7.3%	3.43	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.21	-3.9%	-8.3%	2.30	0.0	-	0.0%
Nairobi Business V.	2.00	-2.4%	-18.7%	2.05	0.1	55.1	0.0%
Nation Media	12.55	4.6%	-38.5%	12.03	0.8	-	0.0%
Sameer Africa	2.34	9.3%	3.1%	2.16	0.2	14.1	0.0%
Standard Group	4.95	-4.1%	-36.0%	5.17	0.0	-	0.0%
TPS EA	15.60	8.3%	-4.0%	14.50	0.1	5.4	0.0%
Uchumi	0.18	-18.2%	0.0%	0.23	0.2	-	0.0%
WPP Scangroup	2.07	0.5%	-5.0%	2.06	0.9	6.7	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	54.25	11.5%	50.7%	49.29	7,436.6	-	10.1%
Crown	32.00	1.9%	-10.2%	31.41	0.1	-	0.0%
E.A.Cables	1.00	-2.9%	2.0%	1.03	0.1	-	0.0%
E.A.Portland	32.55	0.3%	306.9%	32.45	0.1	2.7	3.1%
Energy & Petroleum							
KenGen	3.43	-0.3%	71.5%	3.44	23.8	3.3	19.0%
KPLC	4.01	-3.4%	186.4%	4.15	16.9	0.3	17.5%
Total Kenya	20.35	1.8%	13.1%	20.01	0.3	4.2	9.4%
Umeme Ltd	16.80	1.5%	8.0%	16.55	0.5	64.3	17.2%
Insurance							
BRITAM	5.78	0.0%	12.5%	5.78	169.9	4.7	0.0%
CIC	2.09	1.5%	-8.7%	2.06	1.4	3.6	6.2%
Jubilee	168.25	-1.3%	-9.1%	170.53	2.8	2.8	7.1%
Kenya Re	1.07	-7.8%	-42.2%	1.17	52.2	1.2	14.0%
Liberty Kenya	6.50	3.2%	68.4%	6.31	0.3	6.1	5.7%
Sanlam	4.52	1.1%	-24.7%	4.47	0.1	-	0.0%
Investment							
Centum	9.82	2.3%	16.9%	9.61	12.4	2.5	0.0%
Home Afrika	0.36	-2.7%	-7.7%	0.37	0.2	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	3.10	0.0%	-5.2%	3.10	0.0	6.3	0.0%
TransCentury	0.40	-2.4%	-23.1%	0.41	0.2	-	0.0%
Investment services							
NSE	5.94	-0.3%	2.4%	5.96	0.5	84.0	2.7%
Manufacturing							
BOC	86.00	-2.5%	4.9%	88.31	86.6	8.5	7.0%
BAT	354.50	1.3%	-16.6%	350.06	4.6	6.4	14.1%
Carbacid	20.85	17.1%	39.0%	18.32	3.2	6.3	8.2%
EABL	175.00	-2.8%	50.5%	180.14	83.4	12.7	4.0%
Flame Tree	1.00	0.0%	-12.3%	1.00	0.0	-	0.0%
Kenya Orchards	70.00	0.0%	259.0%	70.00	-	509.6	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	14.85	-8.6%	-11.9%	16.37	0.0	-	0.0%
Telecommunication							
Safaricom	17.60	3.5%	28.0%	17.02	885.2	11.2	6.8%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg