

Key financial market performance indicators			
Indicators	06-Dec-24	13-Dec-24	Δ (%)
NSE 10 Share Index	1,204.69	1,252.02	3.9
NSE 20 Share Index	1,831.01	1,880.25	2.7
NSE 25 Share Index	3,139.06	3,244.93	3.4
NSE All Share Index	115.21	119.08	3.4
Equity Turnover (KES.Bn)	1.91	1.94	1.6
Volume Traded (Mn)	146.88	119.53	18.6
Bond Turnover (KES.Bn)	38.46	25.01	35.0
Market Capitalisation (KES.Bn)	1,803.48	1,864.09	3.4
Market Capitalisation (US\$Bn)	13.95	14.42	3.4

Top gaining stocks			
Company	06-Dec-24 (KES)	13-Dec-24 (KES)	Δ (%)
KPLC	3.54	4.15	17.2
BKG	30.25	34.25	13.2
EVRD	1.01	1.14	12.9
SLAM	4.00	4.47	11.8
UCHM	0.20	0.22	10.0

Top losing stocks			
Company	06-Dec-24 (KES)	13-Dec-24 (KES)	Δ (%)
BAMB	56.50	48.65	13.9
NBV	2.27	2.05	9.7
OCH	3.40	3.10	8.8
LBTY	6.90	6.30	8.7
KAPC	235.00	220.00	6.4

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	17.00	84.1	1,428.9
KCB	39.50	5.0	199.4
EQTY	48.00	1.5	73.3
GLD	3,260.00	0.01	43.0
BKG	34.25	1.2	42.0

Foreign trades (9 th - 13 th December 2024)			
Day	Buy's KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	39.0	20.2	18.8
Tuesday	394.9	367.9	27.0
Wednesday	796.0	678.8	117.2
Thursday	-	-	-
Friday	121.8	59.1	62.7
Total	1,351.7	1,126.0	225.7

Market statistics (9 th - 13 th December 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	82.5	23.6	12.2	8.3
Tuesday	639.9	30.9	28.7	40.9
Wednesday	995.1	40.0	34.1	52.1
Thursday	-	-	-	-
Friday	264.1	23.1	11.2	18.2
Total	1,981.6	34.1	28.4	119.5

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
29th Nov - 5th Dec 2024	38.8	11.87
6 th Dec 2024	45.8	11.57
9 th Dec 2024	57.6	11.38
10 th Dec 2024	53.2	11.32
11 th Dec 2024	64.7	11.56
6th - 11th Dec 2024	55.3	11.46

Foreign exchange market			
Currency	06-Dec-24	13-Dec-24	Δ (%)
US Dollar	129.30	129.30	0.0
STG Pound	164.74	165.12	0.2
EURO	136.53	136.08	0.3
SA Rand	7.17	7.29	1.7
KES/USHS	28.38	28.30	0.3
KES/TSHS	20.26	18.79	7.3
KES/RWF	10.84	10.78	0.6

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.00	0.0%	-6.3%	12.00	0.0	42.1	0.0%
Kakuzi	385.00	-3.8%	0.0%	400.56	0.1	16.6	6.2%
Kapchorua Tea	220.00	-6.4%	2.3%	235.96	0.0	4.3	11.4%
Limuru Tea	350.00	0.0%	-7.9%	350.00	-	103.5	0.3%
Sasini	14.50	-3.0%	-27.5%	14.96	0.5	6.0	10.3%
Williamson Tea	211.00	0.0%	-7.5%	211.00	0.6	7.0	11.8%
Automobiles & Accessories							
Car & General	20.35	0.0%	-18.6%	20.35	-	-	0.0%
Banking							
Absa Bank	15.40	2.0%	33.3%	15.11	7.1	5.1	10.1%
Bank of Kigali	34.25	13.2%	-3.5%	30.78	42.0	4.6	10.9%
Diamond Trust	58.00	-3.7%	29.6%	60.33	5.4	2.4	10.3%
Equity Bank	48.00	5.7%	40.4%	45.55	73.3	4.3	8.3%
Housing Finance	4.09	1.2%	18.6%	4.04	2.7	3.0	0.0%
I&M Holdings	31.90	3.7%	82.8%	30.79	13.7	4.2	8.0%
KCB	39.50	4.1%	80.0%	38.01	199.4	3.4	0.0%
NCBA	44.60	0.0%	14.8%	44.60	14.0	3.4	10.7%
Stanbic Holdings	134.00	3.1%	26.4%	130.12	2.9	4.4	11.5%
StanChart	254.50	1.7%	58.8%	250.32	7.1	7.0	11.4%
Co-op Bank	14.60	2.8%	28.6%	14.21	6.3	3.7	10.3%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.14	12.9%	-3.4%	1.03	0.1	-	0.0%
Express	3.43	0.0%	-7.3%	3.43	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.30	-1.3%	-4.6%	2.33	0.0	-	0.0%
Nairobi Business V.	2.05	-9.7%	-16.7%	2.29	0.1	56.4	0.0%
Nation Media	12.00	2.1%	-41.2%	11.76	0.6	-	0.0%
Sameer Africa	2.14	-6.1%	-5.7%	2.29	0.1	12.9	0.0%
Standard Group	5.16	2.4%	-33.3%	5.04	0.0	-	0.0%
TPS EA	14.40	2.9%	-11.4%	14.01	0.3	5.0	0.0%
Uchumi	0.22	10.0%	22.2%	0.20	0.0	-	0.0%
WPP Scangroup	2.06	-6.4%	-5.5%	2.21	0.1	6.7	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	48.65	-13.9%	35.1%	57.59	0.7	-	11.2%
Crown	31.40	-3.2%	-11.9%	32.48	0.1	-	0.0%
E.A.Cables	1.03	-4.6%	5.1%	1.08	0.1	-	0.0%
E.A.Portland	32.45	-4.3%	305.6%	33.96	0.6	2.7	3.1%
Energy & Petroleum							
KenGen	3.44	-1.1%	72.0%	3.48	13.2	3.3	18.9%
KPLC	4.15	17.2%	196.4%	3.65	30.4	0.3	16.9%
Total Kenya	20.00	-4.1%	11.1%	20.88	0.6	4.2	9.6%
Umeme Ltd	16.55	3.1%	6.4%	16.07	2.3	63.3	17.5%
Insurance							
BRITAM	5.78	-3.3%	12.5%	5.99	1.3	4.7	0.0%
CIC	2.06	1.0%	-10.0%	2.04	0.9	3.6	6.3%
Jubilee	170.50	-1.2%	-7.8%	172.52	1.8	2.9	7.0%
Kenya Re	1.16	9.4%	-37.3%	1.07	12.4	1.3	12.9%
Liberty Kenya	6.30	-8.7%	63.2%	6.95	0.0	5.9	5.9%
Sanlam	4.47	11.8%	-25.5%	4.06	0.2	-	0.0%
Investment							
Centum	9.60	0.4%	14.3%	9.56	0.3	2.4	0.0%
Home Afrika	0.37	8.8%	-5.1%	0.34	0.2	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1500.00	-	-	0.0%
Olympia Capital	3.10	-8.8%	-5.2%	3.43	0.0	6.3	0.0%
TransCentury	0.41	2.5%	-21.2%	0.40	0.3	-	0.0%
Investment services							
NSE	5.96	1.7%	2.8%	5.86	0.3	84.3	2.7%
Manufacturing							
BOC	88.25	-1.9%	7.6%	90.03	0.1	8.7	6.9%
BAT	350.00	0.0%	-17.6%	350.00	13.3	6.3	14.3%
Carbacid	17.80	-1.1%	18.7%	18.00	2.5	5.4	9.6%
EABL	180.00	4.7%	54.8%	172.37	37.6	13.1	3.9%
Flame Tree	1.00	2.0%	-12.3%	0.98	0.1	-	0.0%
Kenya Orchards	70.00	0.0%	259.0%	70.00	0.0	509.6	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	16.25	0.6%	-3.6%	16.15	0.0	-	0.0%
Telecommunication							
Safaricom	17.00	4.6%	23.6%	16.28	1,428.9	10.8	7.1%