

Weekly Market Report

29th November - 6th December 2024

Key financial market performance indicators			
Indicators	29-Nov-24	06-Dec-24	Δ (%)
NSE 10 Share Index	1,170.10	1,204.69	3.0
NSE 20 Share Index	1,861.35	1,831.01	1.6
NSE 25 Share Index	3,063.32	3,139.06	2.5
NSE All Share Index	111.53	115.21	3.3
Equity Turnover (KES.Bn)	2.60	1.91	26.5
Volume Traded (Mn)	176.08	146.88	16.6
Bond Turnover (KES.Bn)	27.92	38.46	37.8
Market Capitalisation (KES.Bn)	1,745.88	1,803.48	3.3
Market Capitalisation (US\$Bn)	13.64	13.95	2.3

Nairobi Securities Exchange

Top gaining stocks			
Company	29-Nov-24 (KES)	06-Dec-24 (KES)	Δ (%)
OCH	2.93	3.40	16.0
DTK	53.50	60.25	12.6
SCAN	2.02	2.20	8.9
NBV	2.09	2.27	8.6
SCOM	15.00	16.25	8.3

Top losing stocks			
Company	29-Nov-24 (KES)	06-Dec-24 (KES)	Δ (%)
KPLC	4.53	3.54	21.9
SLAM	4.52	4.00	11.5
BAMB	63.25	56.50	10.7
BKG	33.85	30.25	10.6
KNRE	1.14	1.06	7.0

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
EQTY	45.40	13.1	596.1
SCOM	16.25	31.5	512.2
EABL	172.00	2.1	368.9
KCB	37.95	3.2	119.6
KNRE	1.06	73.6	78.0

Nairobi Securities Exchange

Foreign trades (2 nd - 6 th December 2024)			
Day	Buy's KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	193.2	224.5	-31.4
Tuesday	53.5	134.3	-80.8
Wednesday	128.0	135.5	-7.5
Thursday	134.9	997.4	-862.6
Friday	23.3	64.0	-40.7
Total	532.9	1,555.7	-1,022.8

Nairobi Securities Exchange

Market statistics (2 nd - 6 th December 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	296.9	32.5	37.8	25.2
Tuesday	174.4	15.3	38.5	24.2
Wednesday	184.1	34.8	36.8	11.2
Thursday	1,119.7	6.0	44.5	74.3
Friday	138.3	8.4	23.1	12.0
Total	1,913.4	13.9	40.7	146.9

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
22nd - 28th Nov 2024	22.7	11.88
29 th Nov 2024	24.0	11.93
2 nd Dec 2024	30.1	11.90
3 rd Dec 2024	40.4	11.86
4 th Dec 2024	45.9	11.85
5 th Dec 2024	53.7	11.83
29th Nov - 5th Dec 2024	38.8	11.87

Central Bank of Kenya

Foreign exchange market			
Currency	29-Nov-24	06-Dec-24	Δ (%)
US Dollar	129.68	129.30	0.3
STG Pound	164.82	164.74	0.0
EURO	137.09	136.53	0.4
SA Rand	7.18	7.17	0.1
KES/USHS	28.46	28.38	0.3
KES/TSHS	20.40	20.26	0.7
KES/RWF	10.55	10.84	2.7

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.00	0.0%	-6.3%	12.00	0.0	42.1	0.0%
Kakuzi	400.00	0.8%	3.9%	397.02	0.0	17.3	6.0%
Kapchorua Tea	235.00	2.2%	9.3%	230.11	0.0	4.6	10.6%
Limuru Tea	350.00	-4.1%	-7.9%	365.62	0.0	103.5	0.3%
Sasini	14.95	3.8%	-25.3%	14.42	0.2	6.2	10.0%
Williamson Tea	211.00	-4.1%	-7.5%	220.37	1.0	7.0	11.8%
Automobiles & Accessories							
Car & General	20.35	-3.3%	-18.6%	21.07	0.1	-	0.0%
Banking							
Absa Bank	15.10	1.0%	30.7%	14.95	13.1	5.0	10.3%
Bank of Kigali	30.25	-10.6%	-14.8%	34.23	0.2	4.0	12.4%
Diamond Trust	60.25	12.6%	34.6%	54.35	34.2	2.4	10.0%
Equity Bank	45.40	0.9%	32.7%	45.00	596.1	4.1	8.8%
Housing Finance	4.04	1.0%	17.1%	4.00	14.8	3.0	0.0%
I&M Holdings	30.75	2.2%	76.2%	30.11	25.7	4.0	8.3%
KCB	37.95	-1.2%	72.9%	38.41	119.6	3.3	0.0%
NCBA	44.60	3.4%	14.8%	43.20	13.1	3.4	10.7%
Stanbic Holdings	130.00	0.0%	22.6%	130.00	66.8	4.2	11.8%
StanChart	250.25	2.9%	56.2%	243.45	8.9	6.8	11.6%
Co-op Bank	14.20	2.9%	25.1%	13.81	23.1	3.6	10.6%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Eveready	1.01	-6.5%	-14.4%	1.08	0.1	-	0.0%
Express	3.43	-0.3%	-7.3%	3.44	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.33	1.3%	-3.3%	2.30	0.0	-	0.0%
Nairobi Business V.	2.27	8.6%	-7.7%	2.11	0.1	62.5	0.0%
Nation Media	11.75	-1.7%	-42.4%	11.95	0.7	-	0.0%
Sameer Africa	2.28	-5.8%	0.4%	2.43	0.0	13.7	0.0%
Standard Group	5.04	7.2%	-34.9%	4.72	0.1	-	0.0%
TPS EA	14.00	-1.4%	-13.8%	14.20	0.2	4.8	0.0%
Uchumi	0.20	-4.8%	11.1%	0.21	0.0	-	0.0%
WPP Scangroup	2.20	8.9%	0.9%	2.04	0.4	7.1	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	56.50	-10.7%	56.9%	63.97	3.7	-	9.7%
Crown	32.45	1.1%	-9.0%	32.10	0.4	-	0.0%
E.A.Cables	1.08	6.9%	10.2%	1.01	0.1	-	0.0%
E.A.Portland	33.90	1.5%	323.8%	33.41	1.2	2.9	2.9%
Energy & Petroleum							
KenGen	3.48	0.6%	74.0%	3.46	16.4	3.4	18.7%
KPLC	3.54	-21.9%	152.9%	4.75	23.6	0.2	19.8%
Total Kenya	20.85	0.2%	15.8%	20.80	0.6	4.3	9.2%
Umeme Ltd	16.05	-3.3%	3.2%	16.62	0.7	61.4	18.0%
Insurance							
BRITAM	5.98	0.0%	16.3%	5.98	0.4	4.9	0.0%
CIC	2.04	0.0%	-10.9%	2.04	0.9	3.6	6.4%
Jubilee	172.50	0.3%	-6.8%	172.00	0.3	2.9	7.0%
Kenya Re	1.06	-7.0%	-42.7%	1.15	78.0	1.2	14.2%
Liberty Kenya	6.90	-3.1%	78.8%	7.13	0.0	6.4	5.4%
Sanlam	4.00	-11.5%	-33.3%	4.58	0.3	-	0.0%
Investment							
Centum	9.56	-0.8%	13.8%	9.64	5.3	2.4	0.0%
Home Afrika	0.34	-2.9%	-12.8%	0.35	0.1	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1500.00	-	-	0.0%
Olympia Capital	3.40	16.0%	4.0%	3.01	0.4	6.9	0.0%
TransCentury	0.40	0.0%	-23.1%	0.40	0.1	-	0.0%
Investment services							
NSE	5.86	-1.7%	1.0%	5.96	2.7	82.9	2.7%
Manufacturing							
BOC	90.00	1.1%	9.8%	89.01	0.0	8.9	6.7%
BAT	350.00	0.0%	-17.6%	350.00	9.1	6.3	14.3%
Carbacid	18.00	0.6%	20.0%	17.90	2.4	5.4	9.4%
EABL	172.00	3.8%	48.0%	165.99	368.9	12.5	4.1%
Flame Tree	0.98	6.5%	-14.0%	0.92	0.1	-	0.0%
Kenya Orchards	70.00	0.0%	259.0%	70.00	-	509.6	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	16.15	0.9%	-4.2%	16.00	0.1	-	0.0%
Telecommunication							
Safaricom	16.25	8.3%	18.2%	15.10	512.2	10.3	7.4%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg