

Key financial market performance indicators			
Indicators	22-Nov-24	29-Nov-24	Δ (%)
NSE 10 Share Index	1,201.57	1,170.10	2.6
NSE 20 Share Index	1,891.18	1,861.35	1.6
NSE 25 Share Index	3,118.32	3,063.32	1.8
NSE All Share Index	112.74	111.53	1.1
Equity Turnover (KES.Bn)	1.29	2.60	101.6
Volume Traded (Mn)	115.56	176.08	52.4
Bond Turnover (KES.Bn)	31.85	27.92	12.3
Market Capitalisation (KES.Bn)	1,764.87	1,745.88	1.1
Market Capitalisation (US\$Bn)	13.62	13.64	1.1

Nairobi Securities Exchange

Top gaining stocks			
Company	22-Nov-24 (KES)	29-Nov-24 (KES)	Δ (%)
UCHM	0.19	0.21	10.5
TOTL	20.00	20.80	4.0
KPLC	4.36	4.53	3.9
WTK	212.25	220.00	3.7
BKG	32.70	33.85	3.5

Top losing stocks			
Company	22-Nov-24 (KES)	29-Nov-24 (KES)	Δ (%)
KEGN	4.00	3.46	13.5
CARB	20.10	17.90	10.9
SCAN	2.24	2.02	9.8
SLAM	5.00	4.52	9.6
EGAD	13.25	12.00	9.4

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	15.00	96.3	1,443.9
EQTY	45.00	18.0	809.7
HFCK	4.00	18.4	73.6
SBIC	130.00	0.5	68.7
EABL	165.75	0.3	52.1

Nairobi Securities Exchange

Foreign trades (25 th - 29 th November 2024)			
Day	Buy's KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	295.5	305.6	-10.1
Tuesday	329.1	359.8	-30.8
Wednesday	257.6	409.7	-152.1
Thursday	765.6	954.6	-189.0
Friday	252.1	230.8	21.2
Total	1,899.9	2,260.7	-360.7

Nairobi Securities Exchange

Market statistics (25 th - 29 th November 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	351.3	42.1	43.5	26.8
Tuesday	419.1	39.3	42.9	30.7
Wednesday	472.3	27.3	43.4	30.4
Thursday	1,017.2	37.6	46.9	64.3
Friday	336.4	37.5	34.3	23.8
Total	2,596.2	36.6	43.5	176.1

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
15th - 21st Nov 2024	29.2	11.88
22 nd Nov 2024	23.2	11.82
25 th Nov 2024	27.2	11.84
26 th Nov 2024	23.1	11.90
27 th Nov 2024	22.9	11.92
28 th Nov 2024	16.9	11.93
22nd - 28th Nov 2024	22.7	11.88

Central Bank of Kenya

Foreign exchange market			
Currency	22-Nov-24	29-Nov-24	Δ (%)
US Dollar	129.58	129.67	0.1
STG Pound	163.91	164.82	0.6
EURO	136.49	137.09	0.4
SA Rand	7.20	7.18	0.3
KES/USHS	28.51	28.46	0.2
KES/TSHS	20.45	20.40	0.2
KES/RWF	10.60	10.55	0.5

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.00	-9.4%	-6.3%	13.37	0.0	42.1	0.0%
Kakuzi	397.00	0.0%	3.1%	397.00	1.4	17.2	6.0%
Kapchorua Tea	230.00	1.5%	7.0%	226.55	0.2	4.5	10.9%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	14.40	-4.3%	-28.0%	15.08	0.6	6.0	10.4%
Williamson Tea	220.00	3.7%	-3.5%	212.53	0.2	7.3	11.4%
Automobiles & Accessories							
Car & General	21.05	0.0%	-15.8%	21.05	0.0	-	0.0%
Banking							
Absa Bank	14.95	-2.6%	29.4%	15.36	21.8	5.0	10.4%
Bank of Kigali	33.85	3.5%	-4.6%	32.74	0.3	4.5	11.0%
Diamond Trust	53.50	1.9%	19.6%	52.52	12.5	2.2	11.2%
Equity Bank	45.00	-2.1%	31.6%	45.97	809.7	4.0	8.9%
Housing Finance	4.00	2.6%	15.9%	3.90	73.6	3.0	0.0%
I&M Holdings	30.10	0.8%	72.5%	29.85	10.1	3.9	8.5%
KCB	38.40	-1.7%	74.9%	39.06	46.0	3.3	0.0%
NCBA	43.15	-2.0%	11.1%	44.07	13.4	3.3	11.0%
Stanbic Holdings	130.00	1.8%	22.6%	127.79	68.7	4.2	11.8%
StanChart	243.25	0.7%	51.8%	241.51	9.5	6.6	11.9%
Co-op Bank	13.80	-1.8%	21.6%	14.05	17.4	3.5	10.9%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.08	-6.9%	-8.5%	1.17	0.0	-	0.0%
Express	3.44	0.0%	-7.0%	3.44	-	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.30	0.9%	-4.6%	2.28	0.0	-	0.0%
Nairobi Business V.	2.09	-4.1%	-15.0%	2.18	0.4	57.5	0.0%
Nation Media	11.95	-7.4%	-41.4%	12.97	2.3	-	0.0%
Sameer Africa	2.42	2.1%	6.6%	2.37	0.1	14.5	0.0%
Standard Group	4.70	-8.2%	-39.3%	5.15	0.0	-	0.0%
TPS EA	14.20	-4.7%	-12.6%	14.93	0.3	4.9	0.0%
Uchumi	0.21	10.5%	16.7%	0.19	0.0	-	0.0%
WPP Scangroup	2.02	-9.8%	-7.3%	2.26	0.4	6.5	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	63.25	0.4%	75.7%	63.00	3.8	-	8.6%
Crown	32.10	-1.1%	-10.0%	32.45	0.1	-	0.0%
E.A.Cables	1.01	1.0%	3.1%	1.00	0.1	-	0.0%
E.A.Portland	33.40	-8.7%	31.75%	36.88	1.1	2.8	3.0%
Energy & Petroleum							
KenGen	3.46	-13.5%	73.0%	4.07	37.6	3.4	18.8%
KPLC	4.53	3.9%	223.6%	4.37	32.1	0.3	15.5%
Total Kenya	20.80	4.0%	15.6%	20.03	0.3	4.3	9.2%
Umeme Ltd	16.60	0.6%	6.8%	16.50	0.6	63.5	17.4%
Insurance							
BRITAM	5.98	1.7%	16.3%	5.88	2.0	4.9	0.0%
CIC	2.04	-6.4%	-10.9%	2.19	0.7	3.6	6.4%
Jubilee	172.00	1.2%	-7.0%	170.02	0.9	2.9	7.0%
Kenya Re	1.14	2.7%	-38.4%	1.11	17.2	1.3	13.2%
Liberty Kenya	7.12	0.6%	84.5%	7.08	0.1	6.6	5.2%
Sanlam	4.52	-9.6%	-24.7%	5.05	0.1	-	0.0%
Investment							
Centum	9.64	-0.2%	14.8%	9.66	3.0	2.4	0.0%
Home Afrika	0.35	-2.8%	-10.3%	0.36	0.1	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.93	-2.0%	-10.4%	2.99	0.1	6.0	0.0%
TransCentury	0.40	0.0%	-23.1%	0.40	0.1	-	0.0%
Investment services							
NSE	5.96	2.1%	2.8%	5.84	8.2	84.3	2.7%
Manufacturing							
BOC	89.00	0.0%	8.5%	89.00	0.0	8.8	6.8%
BAT	350.00	-0.3%	-17.6%	351.00	7.7	6.3	14.3%
Carbacid	17.90	-10.9%	19.3%	20.34	7.4	5.4	9.5%
EABL	165.75	-7.9%	42.6%	181.13	52.1	12.1	4.2%
Flame Tree	0.92	-6.1%	-19.3%	0.98	0.2	-	0.0%
Kenya Orchards	70.00	0.0%	259.0%	70.00	-	509.6	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	16.00	0.6%	-5.0%	15.90	0.2	-	0.0%
Telecommunication							
Safaricom	15.00	0.7%	9.1%	14.90	1,443.9	9.5	8.0%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg