

Key financial market performance indicators			
Indicators	15-Nov-24	22-Nov-24	Δ (%)
NSE 10 Share Index	1,238.08	1,201.57	2.9
NSE 20 Share Index	1,930.23	1,891.18	2.0
NSE 25 Share Index	3,195.31	3,118.32	2.4
NSE All Share Index	115.01	112.74	2.0
Equity Turnover (KES.Bn)	0.70	1.29	84.3
Volume Traded (Mn)	86.17	115.56	34.1
Bond Turnover (KES.Bn)	23.42	31.85	36.0
Market Capitalisation (KES.Bn)	1,800.30	1,764.87	2.0
Market Capitalisation (US\$Bn)	13.92	13.62	2.2

Nairobi Securities Exchange

Top gaining stocks			
Company	15-Nov-24 (KES)	22-Nov-24 (KES)	Δ (%)
EGAD	12.05	13.25	10.0
EVRD	1.07	1.16	8.4
OCH	2.81	2.99	6.4
IMH	28.15	29.85	6.0
CRWN	31.00	32.45	4.7

Top losing stocks			
Company	15-Nov-24 (KES)	22-Nov-24 (KES)	Δ (%)
SLAM	6.00	5.00	16.7
PORT	42.75	36.60	14.4
LBTY	7.90	7.08	10.4
NMG	14.25	12.90	9.5
CABL	1.10	1.00	9.1

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	14.90	36.9	549.8
KCB	39.05	5.3	205.6
EQTY	45.95	4.0	183.5
HFCK	3.90	16.4	64.0
COOP	14.05	3.7	51.9

Nairobi Securities Exchange

Foreign trades (18 th - 22 nd November 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	30.6	115.0	-84.4
Tuesday	206.7	179.7	27.0
Wednesday	106.3	61.9	44.4
Thursday	158.2	120.5	37.7
Friday	138.0	167.7	-29.7
Total	639.8	644.8	-5.0

Nairobi Securities Exchange

Market statistics (18 th - 22 nd November 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	222.9	6.9	25.8	30.3
Tuesday	283.2	36.5	31.7	19.2
Wednesday	282.1	18.8	11.0	19.5
Thursday	259.0	30.5	23.3	23.5
Friday	240.6	28.7	34.9	23.0
Total	1,287.8	24.8	25.0	115.5

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
8th - 14th Nov 2024	27.5	12.04
15 th Nov 2024	27.7	11.88
18 th Nov 2024	31.0	11.88
19 th Nov 2024	29.2	11.88
20 th Nov 2024	29.5	11.88
21 st Nov 2024	28.7	11.87
15th - 21st Nov 2024	29.2	11.88

Central Bank of Kenya

Foreign exchange market			
Currency	15-Nov-24	22-Nov-24	Δ (%)
US Dollar	129.35	129.58	0.2
STG Pound	163.95	163.91	0.0
EURO	136.35	136.49	0.1
SA Rand	7.08	7.20	1.7
KES/USHS	28.37	28.51	0.5
KES/TSHS	20.57	20.45	0.6
KES/RWF	10.53	10.60	0.7

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	13.25	10.0%	3.5%	12.17	0.0	46.5	0.0%
Kakuzi	397.00	0.0%	3.1%	397.00	-	17.2	6.0%
Kapchorua Tea	226.50	1.2%	5.3%	223.78	0.2	4.4	11.0%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	15.05	-5.6%	-24.8%	16.00	0.9	6.2	10.0%
Williamson Tea	212.25	0.7%	-6.9%	210.76	1.7	7.1	11.8%
Automobiles & Accessories							
Car & General	21.05	-8.5%	-15.8%	23.17	0.0	-	0.0%
Banking							
Absa Bank	15.35	-0.6%	32.9%	15.45	27.9	5.1	10.1%
Bank of Kigali	32.70	-7.9%	-7.9%	35.72	0.1	4.4	11.4%
Diamond Trust	52.50	0.5%	17.3%	52.25	7.2	2.1	11.4%
Equity Bank	45.95	-7.9%	34.4%	50.21	183.5	4.1	8.7%
Housing Finance	3.90	3.2%	13.0%	3.78	64.0	2.9	0.0%
I&M Holdings	29.85	6.0%	71.1%	28.25	44.9	3.9	8.5%
KCB	39.05	-0.1%	77.9%	39.10	205.6	3.3	0.0%
NCBA	44.05	0.6%	13.4%	43.80	20.4	3.4	10.8%
Stanbic Holdings	127.75	-5.9%	20.5%	136.22	7.1	4.2	12.0%
StanChart	241.50	2.1%	50.7%	236.61	20.9	6.6	12.0%
Co-op Bank	14.05	-3.1%	23.8%	14.51	51.9	3.6	10.7%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.16	8.4%	-1.7%	1.08	0.1	-	0.0%
Express	3.44	-0.3%	-7.0%	3.45	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.28	-8.8%	-5.4%	2.52	0.1	-	0.0%
Nairobi Business V.	2.18	-5.2%	-11.4%	2.31	0.1	60.0	0.0%
Nation Media	12.90	-9.5%	-36.8%	14.38	1.1	-	0.0%
Sameer Africa	2.37	-3.7%	4.4%	2.46	0.0	14.2	0.0%
Standard Group	5.12	-5.2%	-33.9%	5.41	0.0	-	0.0%
TPS EA	14.90	1.4%	-8.3%	14.70	0.0	5.2	0.0%
Uchumi	0.19	-5.0%	5.6%	0.20	0.0	-	0.0%
WPP Scangroup	2.24	0.9%	2.8%	2.22	0.0	7.3	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	63.00	-3.4%	75.0%	65.33	4.1	-	8.7%
Crown	32.45	4.7%	-9.0%	31.07	0.1	-	0.0%
E.A.Cables	1.00	-9.1%	2.0%	1.11	0.1	-	0.0%
E.A.Portland	36.60	-14.4%	35.5%	43.63	2.0	2.4	0.0%
Energy & Petroleum							
KenGen	4.00	0.8%	100.0%	3.97	42.7	3.9	16.3%
KPLC	4.36	-7.0%	211.4%	4.71	19.5	0.3	16.1%
Total Kenya	20.00	-5.0%	11.1%	21.10	0.4	4.2	9.6%
Umeme Ltd	16.50	-0.9%	6.1%	16.65	1.4	63.1	17.5%
Insurance							
BRITAM	5.88	1.0%	14.4%	5.82	0.6	4.8	0.0%
CIC	2.18	-1.4%	-4.8%	2.21	1.2	3.8	6.0%
Jubilee	170.00	3.7%	-8.1%	164.22	6.7	2.9	7.1%
Kenya Re	1.11	0.9%	-40.0%	1.10	28.7	1.2	13.5%
Liberty Kenya	7.08	-10.4%	83.4%	7.99	0.2	6.6	5.3%
Sanlam	5.00	-16.7%	-16.7%	6.17	0.9	-	0.0%
Investment							
Centum	9.66	0.8%	15.0%	9.58	1.7	2.5	0.0%
Home Afrika	0.36	2.9%	-7.7%	0.35	0.3	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1500.00	-	-	0.0%
Olympia Capital	2.99	6.4%	-8.6%	2.82	0.0	6.1	0.0%
TransCentury	0.40	0.0%	-23.1%	0.40	0.5	-	0.0%
Investment services							
NSE	5.84	-2.0%	0.7%	5.96	0.1	82.6	2.7%
Manufacturing							
BOC	89.00	0.0%	8.5%	89.00	0.1	8.8	6.8%
BAT	351.00	0.1%	-17.4%	350.75	4.8	6.3	14.2%
Carbacid	20.10	1.0%	34.0%	19.90	2.1	6.1	8.5%
EABL	180.00	-2.7%	54.8%	185.14	30.1	13.1	3.9%
Flame Tree	0.98	-4.9%	-14.0%	1.03	0.1	-	0.0%
Kenya Orchards	70.00	0.0%	259.0%	70.00	-	509.6	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	15.90	-3.0%	-5.6%	16.42	0.2	-	0.0%
Telecommunication							
Safaricom	14.90	-1.7%	8.4%	15.15	549.8	9.5	8.1%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg