

Weekly Market Report

11th November - 15th November 2024

Key financial market performance indicators			
Indicators	08-Oct-24	15-Nov-24	Δ (%)
NSE 10 Share Index	1,237.09	1,238.07	0.1
NSE 20 Share Index	1,927.51	1,930.23	0.1
NSE 25 Share Index	3,187.43	3,195.31	0.2
NSE All Share Index	115.59	115.01	0.5
Equity Turnover (KES.Bn)	1.60	0.70	56.3
Volume Traded (Mn)	93.14	86.17	7.4
Bond Turnover (KES.Bn)	26.17	23.42	10.5
Market Capitalisation (KES.Bn)	1,809.49	1,800.30	0.5
Market Capitalisation (US\$Bn)	14.00	13.92	0.6

Nairobi Securities Exchange

Top gaining stocks			
Company	08-Nov-24 (KES)	15-Nov-24 (KES)	Δ (%)
PORT	35.20	42.75	21.4
BOC	81.00	89.00	9.9
XPRS	3.15	3.45	9.5
NBV	2.15	2.30	7.0
BKG	33.25	35.50	6.8

Top losing stocks			
Company	08-Nov-24 (KES)	15-Nov-24 (KES)	Δ (%)
SCAN	2.63	2.22	15.6
KAPC	248.25	223.75	9.9
SGL	5.96	5.40	9.4
KUKZ	434.00	397.00	8.5
WTK	228.50	210.75	7.8

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	15.15	14.6	220.8
KCB	39.10	2.6	101.6
EABL	185.00	0.5	93.5
EQTY	49.90	1.0	52.3
KNRE	1.10	40.1	44.1

Nairobi Securities Exchange

Foreign trades (11 th - 15 th November 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	28.5	14.7	13.8
Tuesday	41.6	91.2	-49.6
Wednesday	106.1	114.2	-8.1
Thursday	47.7	59.1	-11.4
Friday	3.8	55.6	-51.8
Total	227.7	334.8	-107.1

Nairobi Securities Exchange

Market statistics (4 th - 8 th November 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	96.9	14.7	7.6	16.2
Tuesday	139.4	14.9	32.7	22.9
Wednesday	204.4	26.0	27.9	12.9
Thursday	161.7	14.7	18.3	16.0
Friday	99.3	1.9	28.0	18.3
Total	701.7	16.2	23.9	86.2

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
4 th - 7 th Nov 2024	54.8	12.08
8 th Nov 2024	56.7	12.08
11 th Nov 2024	30.0	12.13
12 th Nov 2024	16.8	12.10
13 th Nov 2024	17.4	12.01
14 th Nov 2024	16.8	11.87
8th - 13th Nov 2024	27.5	12.04

Central Bank of Kenya

Foreign exchange market			
Currency	08-Nov-24	15-Nov-24	Δ (%)
US Dollar	129.21	129.36	0.1
STG Pound	167.56	163.95	2.2
EURO	139.34	136.35	2.1
SA Rand	7.44	7.08	4.8
KES/USHS	28.40	28.37	0.1
KES/TSHS	20.82	20.56	1.2
KES/RWF	10.52	10.53	0.1

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.05	0.4%	-5.9%	12.00	0.0	42.3	0.0%
Kakuzi	397.00	-8.5%	3.1%	437.15	0.2	17.2	6.0%
Kapchorua Tea	223.75	-9.9%	4.1%	250.67	0.3	4.4	11.2%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	15.95	0.0%	-20.3%	15.95	0.5	3.1	6.3%
Williamson Tea	210.75	-7.8%	-7.6%	229.88	1.2	7.0	11.9%
Automobiles & Accessories							
Car & General	23.00	6.7%	-8.0%	21.65	0.1	-	0.0%
Banking							
Absa Bank	15.45	2.7%	33.8%	15.06	10.1	5.1	10.0%
Bank of Gigali	35.50	6.8%	0.0%	33.40	0.1	4.8	10.5%
Diamond Trust	52.25	0.5%	16.8%	52.00	8.4	2.1	11.5%
Equity Bank	49.90	3.9%	45.9%	48.12	52.3	4.5	8.0%
Housing Finance	3.78	-1.6%	9.6%	3.84	12.0	2.8	0.0%
I&M Holdings	28.15	0.5%	61.3%	28.00	12.6	3.7	9.1%
KCB	39.10	0.3%	78.1%	39.00	101.6	3.4	0.0%
NCBA	43.80	1.2%	12.7%	43.31	14.4	3.4	10.8%
Stanbic Holdings	135.75	1.3%	28.1%	134.02	5.9	4.4	11.3%
StanChart	236.50	2.4%	47.6%	231.13	16.1	6.5	12.3%
Co-op Bank	14.50	2.1%	27.8%	14.21	12.7	3.7	10.3%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.07	-1.8%	-9.3%	1.09	0.2	-	0.0%
Express	3.45	9.5%	-6.8%	3.18	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.50	5.0%	3.7%	2.39	0.0	-	0.0%
Nairobi Business V.	2.30	7.0%	-6.5%	2.16	0.1	63.3	0.0%
Nation Media	14.25	-3.4%	-30.1%	14.77	1.6	-	0.0%
Sameer Africa	2.46	3.8%	8.4%	2.37	0.1	14.8	0.0%
Standard Group	5.40	-9.4%	-30.2%	6.01	0.0	-	0.0%
TPS EA	14.70	5.8%	-9.5%	13.95	0.2	5.1	0.0%
Uchumi	0.20	-4.8%	11.1%	0.21	0.2	-	0.0%
WPP Scangroup	2.22	-15.6%	1.8%	2.69	0.5	7.2	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	65.25	-0.4%	81.3%	65.50	2.5	-	8.4%
Crown	31.00	1.3%	-13.0%	30.61	0.3	-	0.0%
E.A.Cables	1.10	1.9%	12.2%	1.08	0.2	-	0.0%
E.A.Portland	42.75	21.4%	434.4%	36.82	2.5	2.8	0.0%
Energy & Petroleum							
KenGen	3.97	-0.3%	98.5%	3.98	32.3	3.9	16.4%
KPLC	4.69	-1.5%	235.0%	4.76	29.7	0.3	14.9%
Total Kenya	21.05	5.0%	16.9%	20.10	1.0	4.4	9.1%
Umeme Ltd	16.65	0.6%	7.1%	16.55	1.1	63.7	17.4%
Insurance							
BRITAM	5.82	2.5%	13.2%	5.68	0.8	4.8	0.0%
CIC	2.21	-3.5%	-3.5%	2.29	0.9	3.9	5.9%
Jubilee	164.00	0.6%	-11.4%	163.01	1.2	2.8	7.3%
Kenya Re	1.10	-3.5%	-40.5%	1.14	44.1	1.2	13.6%
Liberty Kenya	7.90	-1.3%	104.7%	8.00	0.2	7.4	4.7%
Sanlam	6.00	0.0%	0.0%	6.00	0.1	-	0.0%
Investment							
Centum	9.58	-0.4%	14.0%	9.62	1.2	2.4	0.0%
Home Afrika	0.35	2.9%	-10.3%	0.34	0.3	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.81	-3.1%	-14.1%	2.90	0.0	5.7	0.0%
TransCentury	0.40	-2.4%	-23.1%	0.41	0.2	-	0.0%
Investment services							
NSE	5.96	3.1%	2.8%	5.79	0.5	84.3	2.7%
Manufacturing							
BOC	89.00	9.9%	8.5%	81.79	0.1	8.8	6.8%
BAT	350.75	0.2%	-17.5%	350.00	7.1	6.3	14.3%
Carbacid	19.90	-0.5%	32.7%	20.00	2.2	6.0	8.5%
EABL	185.00	-4.0%	59.1%	193.06	93.5	13.5	3.8%
Flame Tree	1.03	-1.9%	-9.6%	1.05	0.2	-	0.0%
Kenya Orchards	70.00	0.0%	259.0%	70.00	-	509.6	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	16.40	-7.3%	-2.7%	17.80	0.8	-	0.0%
Telecommunication							
Safaricom	15.15	-3.2%	10.2%	15.67	220.8	9.6	7.9%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg