

| Key financial market performance indicators | | | |
|---|-----------|-----------|-------|
| Indicators | 31-Oct-24 | 08-Nov-24 | Δ (%) |
| NSE 10 Share Index | 1,238.75 | 1,237.09 | 0.1 |
| NSE 20 Share Index | 1,905.51 | 1,927.51 | 1.2 |
| NSE 25 Share Index | 3,190.72 | 3,187.43 | 0.1 |
| NSE All Share Index | 117.61 | 115.59 | 1.7 |
| Equity Turnover (KES.Bn) | 1.13 | 1.60 | 41.6 |
| Volume Traded (Mn) | 149.00 | 93.14 | 37.5 |
| Bond Turnover (KES.Bn) | 27.92 | 26.17 | 6.3 |
| Market Capitalisation (KES.Bn) | 1,840.97 | 1,809.49 | 1.7 |
| Market Capitalisation (US\$Bn) | 14.25 | 14.00 | 1.8 |

Nairobi Securities Exchange

| Top gaining stocks | | | |
|--------------------|-----------------|-----------------|-------|
| Company | 31-Oct-24 (KES) | 08-Nov-24 (KES) | Δ (%) |
| UNGA | 15.10 | 17.70 | 17.2 |
| TCL | 0.37 | 0.41 | 10.8 |
| UCHM | 0.19 | 0.21 | 10.5 |
| PORT | 31.90 | 35.20 | 10.3 |
| TPSE | 12.70 | 13.90 | 9.4 |

| Top losing stocks | | | |
|-------------------|-----------------|-----------------|-------|
| Company | 31-Oct-24 (KES) | 08-Nov-24 (KES) | Δ (%) |
| HFCK | 4.41 | 3.84 | 12.9 |
| CRWN | 34.65 | 30.60 | 11.7 |
| XPRS | 3.50 | 3.15 | 10.0 |
| CARB | 21.70 | 20.00 | 7.8 |
| WTK | 245.00 | 228.50 | 6.7 |

| Top traded stocks | | | |
|-------------------|----------------------------|---------------------------|------------------------------|
| Company | Week's closing price (KES) | Week's traded volume (Mn) | Week's traded value (KES.Mn) |
| LAPR | 20.00 | 30.0 | 600.0 |
| SCOM | 15.65 | 21.8 | 340.5 |
| KCB | 39.00 | 6.2 | 240.3 |
| EABL | 192.75 | 1.2 | 239.3 |
| BAT | 350.00 | 0.6 | 212.7 |

Nairobi Securities Exchange

| Foreign trades (4 th - 8 th November 2024) | | | |
|--|--------------|--------------|---------------|
| Day | Buys KES.Mn | Sales KES.Mn | Net (KES.Mn) |
| Monday | 68.3 | 173.8 | -105.5 |
| Tuesday | 89.4 | 160.1 | -70.7 |
| Wednesday | 16.7 | 9.4 | 7.3 |
| Thursday | 40.6 | 157.3 | -116.7 |
| Friday | 226.9 | 136.4 | 90.5 |
| Total | 441.9 | 637.0 | -195.1 |

Nairobi Securities Exchange

| Market statistics (4 th - 8 th November 2024) | | | | |
|---|-------------------|------------------|-------------------|--------------|
| Day | Turnover (KES.Mn) | Foreign buys (%) | Foreign sales (%) | Volume (Mn) |
| Monday | 251.7 | 13.6 | 34.5 | 15.1 |
| Tuesday | 580.3 | 7.7 | 13.8 | 28.9 |
| Wednesday | 146.4 | 5.7 | 3.2 | 11.2 |
| Thursday | 899.5 | 2.3 | 8.7 | 58.1 |
| Friday | 321.9 | 35.2 | 21.2 | 9.9 |
| Total | 2,199.8 | 10.0 | 14.5 | 123.2 |

Nairobi Securities Exchange

| Average Inter-bank lending rates | | |
|---|------------------------|------------------|
| Date | Average Value (KES.Bn) | Average Rate (%) |
| 25th - 31st Nov 2024 | 33.6 | 12.00 |
| 4 th Nov 2024 | 62.2 | 12.06 |
| 5 th Nov 2024 | 55.3 | 12.07 |
| 6 th Nov 2024 | 47.0 | 12.08 |
| 7 th Nov 2024 | 54.7 | 12.09 |
| 4th - 7th Nov 2024 | 54.8 | 12.08 |

Central Bank of Kenya

| Foreign exchange market | | | |
|-------------------------|-----------|-----------|-------|
| Currency | 31-Oct-24 | 08-Nov-24 | Δ (%) |
| US Dollar | 129.20 | 129.21 | 0.0 |
| STG Pound | 167.32 | 167.56 | 0.1 |
| EURO | 140.18 | 139.34 | 0.6 |
| SA Rand | 7.31 | 7.44 | 1.8 |
| KES/USHS | 28.34 | 28.40 | 0.2 |
| KES/TSHS | 21.05 | 20.82 | 1.1 |
| KES/RWF | 10.49 | 10.52 | 0.3 |

Central Bank of Kenya

| Sector | This Week | Price Δ (%) W/W | Price Δ (%) YTD | 20 Day Avg | Turnover (KES.Mn) | Trailing P/E | Div Yield (%) |
|--------------------------------------|-----------|-----------------|-----------------|------------|-------------------|--------------|---------------|
| Agricultural | | | | | | | |
| Eaagads | 12.00 | 0.0% | -6.3% | 12.00 | 0.0 | 42.1 | 0.0% |
| Kakuzi | 434.00 | 0.1% | 12.7% | 433.75 | 0.0 | 18.8 | 5.5% |
| Kapchorua Tea | 248.25 | 0.9% | 15.5% | 246.00 | 0.3 | 4.9 | 10.1% |
| Limuru Tea | 365.00 | 0.0% | -3.9% | 365.00 | - | 107.9 | 0.3% |
| Sasini | 15.95 | -4.8% | -20.3% | 16.79 | 1.1 | 3.1 | 6.3% |
| Williamson Tea | 228.50 | -6.7% | 0.2% | 246.11 | 4.6 | 7.6 | 10.9% |
| Automobiles & Accessories | | | | | | | |
| Car & General | 21.55 | -6.3% | -13.8% | 23.09 | 0.3 | - | 0.0% |
| Banking | | | | | | | |
| Absa Bank | 15.05 | -1.6% | 30.3% | 15.30 | 24.3 | 5.0 | 10.3% |
| Bank of Kigali | 33.25 | 0.5% | -6.3% | 33.10 | 0.0 | 4.5 | 11.2% |
| Diamond Trust | 52.00 | -1.9% | 16.2% | 53.02 | 14.2 | 2.1 | 11.5% |
| Equity Bank | 48.05 | 1.6% | 40.5% | 47.31 | 163.3 | 4.3 | 8.3% |
| Housing Finance | 3.84 | -12.9% | 11.3% | 4.48 | 4.5 | 2.9 | 0.0% |
| I&M Holdings | 28.00 | -0.4% | 60.5% | 28.10 | 13.2 | 3.7 | 9.1% |
| KCB | 39.00 | 1.3% | 77.7% | 38.51 | 240.3 | 3.3 | 0.0% |
| NCBA | 43.30 | -1.7% | 11.5% | 44.06 | 58.3 | 3.3 | 11.0% |
| Stanbic Holdings | 134.00 | 3.9% | 26.4% | 129.19 | 32.7 | 4.4 | 11.5% |
| StanChart | 231.00 | -0.4% | 44.1% | 232.00 | 18.2 | 6.3 | 12.6% |
| Co-op Bank | 14.20 | 0.7% | 25.1% | 14.10 | 51.1 | 3.6 | 10.6% |
| Commercial & Services | | | | | | | |
| Deacons E A | 0.45 | 0.0% | 0.0% | 0.45 | - | - | 0.0% |
| Eveready | 1.09 | 0.9% | -7.6% | 1.08 | 0.2 | - | 0.0% |
| Express | 3.15 | -10.0% | -14.9% | 3.54 | 0.0 | - | 0.0% |
| Kenya Airways | 3.83 | 0.0% | 0.0% | 3.83 | - | - | 0.0% |
| Longhorn Kenya | 2.38 | -4.8% | -1.2% | 2.51 | 0.0 | - | 0.0% |
| Nairobi Business V. | 2.15 | 0.0% | -12.6% | 2.15 | 0.1 | 59.2 | 0.0% |
| Nation Media | 14.75 | 4.6% | -27.7% | 14.13 | 0.6 | - | 0.0% |
| Sameer Africa | 2.37 | 8.7% | 4.4% | 2.20 | 0.0 | 14.2 | 0.0% |
| Standard Group | 5.96 | 8.4% | -23.0% | 5.54 | 0.0 | - | 0.0% |
| TPS EA | 13.90 | 9.4% | -14.5% | 12.81 | 0.1 | 4.8 | 0.0% |
| Uchumi | 0.21 | 10.5% | 16.7% | 0.19 | 0.2 | - | 0.0% |
| WPP Scangroup | 2.63 | 4.8% | 20.6% | 2.52 | 0.7 | 8.5 | 0.0% |
| Construction & Allied | | | | | | | |
| ARM | 5.55 | 0.0% | 0.0% | 5.55 | - | - | 0.0% |
| Bamburi Cement | 65.50 | -0.4% | 81.9% | 65.75 | 11.2 | - | 8.4% |
| Crown | 30.60 | -11.7% | -14.2% | 35.12 | 0.1 | - | 0.0% |
| E.A.Cables | 1.08 | 2.9% | 10.2% | 1.05 | 0.1 | - | 0.0% |
| E.A.Portland | 35.20 | 10.3% | 340.0% | 32.24 | 1.1 | 2.3 | 0.0% |
| Energy & Petroleum | | | | | | | |
| KenGen | 3.98 | 4.2% | 99.0% | 3.83 | 52.5 | 3.9 | 16.3% |
| KPLC | 4.76 | 4.4% | 240.0% | 4.57 | 54.7 | 0.3 | 14.7% |
| Total Kenya | 20.05 | -4.8% | 11.4% | 21.10 | 0.6 | 4.2 | 9.6% |
| Umeme Ltd | 16.55 | 3.4% | 6.4% | 16.02 | 1.5 | 63.3 | 17.5% |
| Insurance | | | | | | | |
| BRITAM | 5.68 | 2.5% | 10.5% | 5.54 | 0.6 | 4.7 | 0.0% |
| CIC | 2.29 | 4.1% | 0.0% | 2.20 | 0.6 | 4.0 | 5.7% |
| Jubilee | 163.00 | -4.1% | -11.9% | 170.29 | 4.6 | 2.7 | 7.4% |
| Kenya Re | 1.14 | 3.6% | -38.4% | 1.10 | 23.3 | 0.6 | 26.3% |
| Liberty Kenya | 8.00 | 6.7% | 107.3% | 7.53 | 0.2 | 7.5 | 4.7% |
| Sanlam | 6.00 | 1.4% | 0.0% | 5.92 | 0.4 | - | 0.0% |
| Investment | | | | | | | |
| Centum | 9.62 | 0.2% | 14.5% | 9.60 | 19.1 | 2.4 | 0.0% |
| Home Afrika | 0.34 | 3.0% | -12.8% | 0.33 | 0.2 | - | 0.0% |
| Kurwitu | 1,500.00 | 0.0% | 0.0% | 1500.00 | - | - | 0.0% |
| Olympia Capital | 2.90 | -3.3% | -11.3% | 3.00 | 0.1 | 5.9 | 0.0% |
| TransCentury | 0.41 | 10.8% | -21.2% | 0.37 | 0.1 | - | 0.0% |
| Investment services | | | | | | | |
| NSE | 5.78 | -3.3% | -0.3% | 5.99 | 0.5 | 81.8 | 2.8% |
| Manufacturing | | | | | | | |
| BOC | 81.00 | 1.3% | -1.2% | 80.01 | 0.0 | 8.0 | 7.5% |
| BAT | 350.00 | -1.9% | -17.6% | 356.88 | 212.7 | 6.3 | 14.3% |
| Carbacid | 20.00 | -7.8% | 33.3% | 21.83 | 7.0 | 6.0 | 8.5% |
| EABL | 192.75 | 5.3% | 65.8% | 183.52 | 239.3 | 14.0 | 3.6% |
| Flame Tree | 1.05 | 0.0% | -7.9% | 1.05 | - | - | 0.0% |
| Kenya Orchards | 70.00 | 0.0% | 259.0% | 70.00 | - | 509.6 | 0.0% |
| Mumias Sugar | 0.27 | 0.0% | 0.0% | 0.27 | - | - | 0.0% |
| Unga Group | 17.70 | 17.2% | 5.0% | 15.55 | 0.6 | - | 0.0% |
| Telecommunication | | | | | | | |
| Safaricom | 15.65 | -6.6% | 13.8% | 16.82 | 340.5 | 10.0 | 7.7% |

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg