

## Weekly Market Report

18<sup>th</sup> - 25<sup>th</sup> October 2024

Key financial market performance indicators			
Indicators	18-Oct-24	25-Oct-24	Δ (%)
NSE 10 Share Index	1,224.67	1,215.30	0.8
NSE 20 Share Index	1,861.54	1,853.76	0.4
NSE 25 Share Index	3,142.23	3,131.71	0.3
NSE All Share Index	114.52	115.49	0.8
Equity Turnover (KES.Bn)	0.80	1.17	46.3
Volume Traded (Mn)	42.40	64.96	53.2
Bond Turnover (KES.Bn)	34.44	19.24	44.1
Market Capitalisation (KES.Bn)	1,792.61	1,807.88	0.9
Market Capitalisation (US\$Bn)	13.87	13.99	0.9

Nairobi Securities Exchange

Top gaining stocks			
Company	18-Oct-24 (KES)	25-Oct-24 (KES)	Δ (%)
BAMB	58.75	69.00	17.4
LBTY	6.62	7.72	16.6
FTGH	0.96	1.08	12.5
SCAN	2.19	2.45	11.9
WTK	217.00	239.25	10.3

Top losing stocks			
Company	18-Oct-24 (KES)	25-Oct-24 (KES)	Δ (%)
PORT	27.00	22.00	18.5
SLAM	6.48	5.74	11.4
KUKZ	439.50	397.25	9.6
OCH	3.14	2.85	9.2
SMER	2.50	2.29	8.4

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	16.50	36.8	607.1
EABL	177.25	1.5	260.5
KCB	37.55	2.3	88.0
KPLC	3.50	7.4	25.9
BAT	348.50	0.07	23.4

Nairobi Securities Exchange

Foreign trades (22 <sup>nd</sup> - 25 <sup>th</sup> October 2024)			
Day	Buyes KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	-	-	-
Tuesday	482.9	509.6	-26.7
Wednesday	93.3	177.2	-83.9
Thursday	19.4	64.5	-45.1
Friday	18.8	72.8	-54.0
<b>Total</b>	<b>614.4</b>	<b>824.1</b>	<b>-209.7</b>

Nairobi Securities Exchange

Market statistics (22 <sup>nd</sup> - 25 <sup>th</sup> October 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	-	-	-	-
Tuesday	637.0	37.9	40.0	30.8
Wednesday	247.8	18.8	35.8	10.3
Thursday	122.2	7.9	26.4	9.7
Friday	166.0	5.7	21.9	14.1
<b>Total</b>	<b>1,173.0</b>	<b>26.2</b>	<b>35.1</b>	<b>64.9</b>

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
<b>11<sup>th</sup> - 17<sup>th</sup> Oct 2024</b>	<b>41.5</b>	<b>11.91</b>
18 <sup>th</sup> Oct 2024	52.2	11.95
22 <sup>nd</sup> Oct 2024	45.1	11.95
23 <sup>rd</sup> Oct 2024	43.7	11.97
24 <sup>th</sup> Oct 2024	36.5	11.97
<b>18<sup>th</sup> - 24<sup>th</sup> Oct 2024</b>	<b>44.4</b>	<b>11.96</b>

Central Bank of Kenya

Foreign exchange market			
Currency	18-Oct-24	25-Oct-24	Δ (%)
US Dollar	129.21	129.20	0.0
STG Pound	168.25	167.50	0.4
EURO	140.05	139.81	0.2
SA Rand	7.33	7.30	0.4
KES/USHS	28.43	28.39	0.1
KES/TSHS	21.09	21.09	0.0
KES/RWF	10.51	10.47	0.4

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
<b>Agricultural</b>							
Eaagads	11.90	10.2%	-7.0%	10.91	0.0	41.8	0.0%
Kakuzi	397.25	-9.6%	3.2%	443.56	11.2	17.2	6.0%
Kapchorua Tea	246.00	0.4%	14.4%	245.00	0.3	4.8	10.2%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	16.25	-3.8%	-18.8%	16.93	0.2	3.2	6.2%
Williamson Tea	239.25	10.3%	4.9%	219.28	0.3	8.0	10.4%
<b>Automobiles &amp; Accessories</b>							
Car & General	21.05	-6.9%	-15.8%	22.71	0.1	-	0.0%
<b>Banking</b>							
Absa Bank	14.95	0.3%	29.4%	14.90	11.8	5.0	10.4%
Bank of Kigali	34.00	-2.4%	-4.2%	34.87	0.1	4.6	11.0%
Diamond Trust	53.75	5.4%	20.1%	51.15	14.3	2.2	11.2%
Equity Bank	46.85	-1.2%	37.0%	47.41	12.6	4.2	8.5%
Housing Finance	4.52	2.3%	31.0%	4.42	2.4	3.4	0.0%
I&M Holdings	27.45	0.0%	57.3%	27.45	14.4	3.6	9.3%
KCB	37.55	-3.8%	71.1%	39.11	88.0	3.2	0.0%
NCBA	44.00	-0.3%	13.3%	44.15	4.1	3.4	10.8%
Stanbic Holdings	124.50	1.4%	17.5%	122.77	3.5	4.0	12.3%
StanChart	230.25	0.7%	43.7%	228.76	9.7	6.3	12.6%
Co-op Bank	13.80	-0.7%	21.6%	13.90	9.4	3.5	10.9%
<b>Commercial &amp; Services</b>							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.03	-1.9%	-12.7%	1.05	0.0	-	0.0%
Express	3.46	-0.9%	-6.5%	3.49	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.30	-8.0%	-4.6%	2.52	0.0	-	0.0%
Nairobi Business V.	2.13	6.5%	-13.4%	2.01	0.1	58.6	0.0%
Nation Media	14.50	-6.5%	-28.9%	15.56	3.1	-	0.0%
Sameer Africa	2.29	-8.4%	0.9%	2.52	0.0	13.8	0.0%
Standard Group	5.90	-4.5%	-23.8%	6.19	0.0	-	0.0%
TPS EA	13.80	-4.5%	-15.1%	14.48	0.2	4.8	0.0%
Uchumi	0.18	-5.3%	0.0%	0.19	0.1	-	0.0%
WPP Scangroup	2.45	11.9%	12.4%	2.22	0.2	7.9	0.0%
<b>Construction &amp; Allied</b>							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	69.00	17.4%	91.7%	60.54	2.3	-	7.9%
Crown	30.95	-3.3%	-13.2%	32.03	0.1	-	0.0%
E.A.Cables	1.03	-5.5%	5.1%	1.09	0.1	-	0.0%
E.A.Portland	22.00	-18.5%	175.0%	27.93	0.3	1.5	0.0%
<b>Energy &amp; Petroleum</b>							
KenGen	3.18	1.9%	59.0%	3.12	8.4	4.2	9.4%
KPLC	3.50	0.3%	150.0%	3.49	25.9	-	0.0%
Total Kenya	21.45	3.6%	19.2%	20.73	0.2	4.5	9.0%
Umeme Ltd	16.30	1.6%	4.8%	16.05	0.6	62.4	17.8%
<b>Insurance</b>							
BRITAM	5.50	-4.8%	7.0%	5.79	5.8	4.5	0.0%
CIC	2.09	-3.2%	-8.7%	2.16	0.8	3.6	6.2%
Jubilee	165.00	-1.8%	-10.8%	168.05	20.3	2.8	7.3%
Kenya Re	1.17	-5.6%	-36.8%	1.24	6.3	0.7	25.6%
Liberty Kenya	7.72	16.6%	100.0%	6.80	0.3	7.2	4.8%
Sanlam	5.74	-11.4%	-4.3%	6.56	1.0	-	0.0%
<b>Investment</b>							
Centum	9.68	1.3%	15.2%	9.56	0.7	2.5	0.0%
Home Afrika	0.31	-3.1%	-20.5%	0.32	0.5	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.85	-9.2%	-12.8%	3.17	0.0	5.8	0.0%
TransCentury	0.41	0.0%	-21.2%	0.41	0.2	-	0.0%
<b>Investment services</b>							
NSE	5.74	-2.4%	-1.0%	5.88	2.0	81.2	2.8%
<b>Manufacturing</b>							
BOC	79.00	0.0%	-3.7%	79.00	0.2	7.8	7.7%
BAT	348.50	-0.1%	-18.0%	349.00	23.4	6.3	14.3%
Carbacid	22.80	0.7%	52.0%	22.65	5.8	7.1	7.5%
EABL	177.25	-4.7%	52.5%	186.41	260.5	12.9	3.9%
Flame Tree	1.08	12.5%	-5.3%	0.98	-	-	0.0%
Kenya Orchards	75.00	7.1%	284.6%	70.36	0.1	546.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	15.15	-1.3%	-10.1%	15.35	0.1	-	0.0%
<b>Telecommunication</b>							
Safaricom	16.50	4.1%	20.0%	15.88	607.1	10.5	7.3%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg