

Key financial market performance indicators			
Indicators	11-Oct-24	18-Oct-24	Δ (%)
NSE 10 Share Index	1,168.74	1,224.67	4.8
NSE 20 Share Index	1,806.56	1,861.54	3.0
NSE 25 Share Index	3,001.36	3,142.23	4.7
NSE All Share Index	110.13	114.52	4.0
Equity Turnover (KES.Bn)	0.90	0.80	11.1
Volume Traded (Mn)	69.72	42.40	39.2
Bond Turnover (KES.Bn)	15.35	34.44	124.4
Market Capitalisation (KES.Bn)	1,723.97	1,792.61	4.0
Market Capitalisation (US\$Bn)	13.34	13.87	4.0

Nairobi Securities Exchange

Top gaining stocks			
Company	11-Oct-24 (KES)	18-Oct-24 (KES)	Δ (%)
ORCH	44.05	70.00	58.9
CGEN	19.00	22.60	18.9
EABL	160.25	186.00	16.1
IMH	24.00	27.45	14.4
SGL	5.50	6.18	12.4

Top losing stocks			
Company	11-Oct-24 (KES)	18-Oct-24 (KES)	Δ (%)
PORT	45.45	27.00	40.6
EVRD	1.19	1.05	11.8
SCAN	2.45	2.19	10.6
UNGA	16.40	15.35	6.4
FTGH	1.02	0.96	5.9

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
KCB	39.05	9.8	383.6
SCOM	15.85	7.5	118.7
EQTY	47.40	1.6	75.7
DTK	51.00	0.8	42.1
IMH	27.45	1.4	38.9

Nairobi Securities Exchange

Foreign trades (14 <sup>th</sup> - 18 <sup>th</sup> October 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	21.7	4.9	16.8
Tuesday	7.3	0.2	7.2
Wednesday	40.4	36.1	4.3
Thursday	245.9	355.3	-109.5
Friday	19.6	31.0	-11.4
<b>Total</b>	<b>335.0</b>	<b>427.5</b>	<b>-92.6</b>

Nairobi Securities Exchange

Market statistics (14 <sup>th</sup> - 18 <sup>th</sup> October 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	68.2	15.9	3.6	6.2
Tuesday	47.5	7.7	0.2	3.6
Wednesday	126.9	15.9	14.2	5.3
Thursday	449.6	27.3	39.5	21.4
Friday	111.7	8.8	13.9	5.8
<b>Total</b>	<b>803.9</b>	<b>20.8</b>	<b>26.6</b>	<b>42.4</b>

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
<b>4<sup>th</sup> - 9<sup>th</sup> Oct 2024</b>	<b>28.5</b>	<b>12.38</b>
11 <sup>th</sup> Oct 2024	39.2	11.92
14 <sup>th</sup> Oct 2024	40.9	11.87
15 <sup>th</sup> Oct 2024	41.0	11.91
16 <sup>th</sup> Oct 2024	45.3	11.91
17 <sup>th</sup> Oct 2024	40.9	11.92
<b>11<sup>th</sup> - 17<sup>th</sup> Oct 2024</b>	<b>41.5</b>	<b>11.91</b>

Central Bank of Kenya

Foreign exchange market			
Currency	11-Oct-24	18-Oct-24	Δ (%)
US Dollar	129.20	129.21	0.0
STG Pound	168.57	168.25	0.2
EURO	141.30	140.05	0.9
SA Rand	7.38	7.33	0.7
KES/USHS	28.44	28.43	0.0
KES/TSHS	21.09	21.09	0.0
KES/RWF	10.42	10.51	0.9

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
<b>Agricultural</b>							
Eaagads	10.80	0.0%	-15.6%	10.80	-	37.9	0.0%
Kakuzi	439.50	-0.1%	14.2%	439.75	0.1	19.0	5.5%
Kapchorua Tea	245.00	3.7%	14.0%	236.57	3.0	4.8	10.2%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	16.90	2.1%	-15.5%	16.56	0.8	3.3	5.9%
Williamson Tea	217.00	2.0%	-4.8%	212.83	4.4	7.2	11.5%
<b>Automobiles &amp; Accessories</b>							
Car & General	22.60	18.9%	-9.6%	19.68	0.1	-	0.0%
<b>Banking</b>							
Absa Bank	14.90	4.9%	29.0%	14.23	7.9	4.9	10.4%
Bank of Gigali	34.85	-0.4%	-1.8%	35.00	0.1	4.7	10.7%
Diamond Trust	51.00	0.5%	14.0%	50.75	42.1	2.1	11.8%
Equity Bank	47.40	0.2%	38.6%	47.30	75.7	4.3	8.4%
Housing Finance	4.42	6.3%	28.1%	4.18	1.7	3.3	0.0%
I&M Holdings	27.45	14.4%	57.3%	24.50	38.9	3.6	9.3%
KCB	39.05	6.5%	77.9%	36.81	383.6	3.3	0.0%
NCBA	44.15	0.5%	13.6%	43.95	11.2	3.4	10.8%
Stanbic Holdings	122.75	1.9%	15.8%	120.54	8.4	4.0	12.5%
StanChart	228.75	6.3%	42.7%	216.10	7.9	6.2	12.7%
Co-op Bank	13.90	2.2%	22.5%	13.61	25.3	3.5	10.8%
<b>Commercial &amp; Services</b>							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.05	-11.8%	-11.0%	1.21	0.1	-	0.0%
Express	3.49	10.8%	-5.7%	3.19	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.50	0.0%	3.7%	2.50	0.0	-	0.0%
Nairobi Business V.	2.00	-4.8%	-18.7%	2.10	0.1	55.1	0.0%
Nation Media	15.50	4.0%	-24.0%	14.92	0.4	-	0.0%
Sameer Africa	2.50	0.0%	10.1%	2.50	0.1	15.0	0.0%
Standard Group	6.18	12.4%	-20.2%	5.58	0.0	-	0.0%
TPS EA	14.45	-0.3%	-11.1%	14.50	0.2	5.0	0.0%
Uchumi	0.19	0.0%	5.6%	0.19	0.0	-	0.0%
WPP Scangroup	2.19	-10.6%	0.5%	2.48	0.5	7.1	0.0%
<b>Construction &amp; Allied</b>							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	58.75	0.9%	63.2%	58.25	4.3	-	9.3%
Crown	32.00	0.0%	-10.2%	32.00	0.1	-	0.0%
E.A.Cables	1.09	2.8%	11.2%	1.06	0.2	-	0.0%
E.A.Portland	27.00	-40.6%	237.5%	52.94	0.3	1.8	0.0%
<b>Energy &amp; Petroleum</b>							
KenGen	3.12	3.7%	56.0%	3.01	8.9	4.1	9.6%
KPLC	3.49	-3.1%	149.3%	3.60	14.1	-	0.0%
Total Kenya	20.70	-2.1%	15.0%	21.16	0.4	4.3	9.3%
Umeme Ltd	16.05	-0.3%	3.2%	16.10	3.1	61.4	18.0%
<b>Insurance</b>							
BRITAM	5.78	0.0%	12.5%	5.78	0.8	4.7	0.0%
CIC	2.16	1.9%	-5.7%	2.12	0.5	3.8	6.0%
Jubilee	168.00	3.1%	-9.2%	163.15	2.1	2.8	7.1%
Kenya Re	1.24	3.3%	-33.0%	1.20	9.4	0.7	24.2%
Liberty Kenya	6.62	10.3%	71.5%	6.06	0.1	6.2	5.6%
Sanlam	6.48	7.6%	8.0%	6.06	0.0	-	0.0%
<b>Investment</b>							
Centum	9.56	-3.6%	13.8%	9.93	2.7	2.4	0.0%
Home Afrika	0.32	-3.0%	-17.9%	0.33	0.2	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1500.00	-	-	0.0%
Olympia Capital	3.14	-0.3%	-4.0%	3.15	0.0	6.4	0.0%
TransCentury	0.41	2.5%	-21.2%	0.40	0.2	-	0.0%
<b>Investment services</b>							
NSE	5.88	6.9%	1.4%	5.53	0.5	83.2	2.7%
<b>Manufacturing</b>							
BOC	79.00	0.0%	-3.7%	79.00	0.6	7.8	7.7%
BAT	349.00	-0.1%	-17.9%	349.50	7.5	6.3	14.3%
Carbacid	22.65	1.8%	51.0%	22.26	1.4	7.1	7.5%
EABL	186.00	16.1%	60.0%	164.39	27.4	13.5	3.8%
Flame Tree	0.96	-5.9%	-15.8%	1.02	-	-	0.0%
Kenya Orchards	70.00	58.9%	259.0%	59.34	0.2	509.6	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	15.35	-6.4%	-8.9%	16.47	0.2	-	0.0%
<b>Telecommunication</b>							
Safaricom	15.85	3.6%	15.3%	15.32	118.7	10.1	7.6%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg