

Key financial market performance indicators			
Indicators	04-Oct-24	11-Oct-24	Δ (%)
NSE 10 Share Index	1,148.18	1,168.74	1.8
NSE 20 Share Index	1,772.99	1,806.56	1.9
NSE 25 Share Index	2,947.93	3,001.36	1.8
NSE All Share Index	108.31	110.13	1.7
Equity Turnover (KES.Bn)	1.01	0.90	10.9
Volume Traded (Mn)	61.21	69.72	13.9
Bond Turnover (KES.Bn)	28.98	15.35	47.0
Market Capitalisation (KES.Bn)	1,695.34	1,723.97	1.7
Market Capitalisation (US\$Bn)	13.12	13.34	1.7

Nairobi Securities Exchange

Top gaining stocks			
Company	04-Oct-24 (KES)	11-Oct-24 (KES)	Δ (%)
ORCH	33.15	44.05	32.9
KPLC	3.01	3.60	19.6
EVRD	1.04	1.19	14.4
LBTY	5.50	6.00	9.1
CABL	0.99	1.06	7.1

Top losing stocks			
Company	04-Oct-24 (KES)	11-Oct-24 (KES)	Δ (%)
XPRS	3.49	3.15	9.7
CGEN	21.00	19.00	9.5
SGL	6.04	5.50	8.9
SLAM	6.56	6.02	8.2
NSE	5.92	5.50	7.1

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	15.30	30.8	471.4
KCB	36.65	3.1	114.2
EQTY	47.30	1.8	83.4
COOP	13.60	3.4	46.3
EABL	160.25	0.2	38.4

Nairobi Securities Exchange

Foreign trades (7 th - 11 th October 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	18.4	83.7	-65.3
Tuesday	49.0	9.1	39.9
Wednesday	119.4	112.3	7.1
Thursday	-	-	-
Friday	59.6	233.1	-173.5
Total	246.4	438.2	-191.8

Nairobi Securities Exchange

Market statistics (7 th - 11 th October 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	154.5	6.0	27.1	12.2
Tuesday	96.9	25.3	4.7	7.8
Wednesday	304.7	19.6	18.4	20.1
Thursday	-	-	-	-
Friday	339.1	8.8	34.4	29.7
Total	895.2	13.8	24.5	69.8

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
27th Sep - 3rd Oct 2024	17.4	12.78
4 th Oct 2024	16.6	12.64
7 th Oct 2024	21.8	12.48
8 th Oct 2024	26.9	12.29
9 th Oct 2024	48.6	12.09
4th - 9th Oct 2024	28.5	12.38

Central Bank of Kenya

Foreign exchange market			
Currency	04-Oct-24	11-Oct-24	Δ (%)
US Dollar	129.18	129.20	0.0
STG Pound	169.66	168.57	0.6
EURO	142.47	141.30	0.8
SA Rand	7.40	7.38	0.3
KES/USHS	28.39	28.44	0.2
KES/TSHS	21.13	21.09	0.2
KES/RWF	10.35	10.42	0.7

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	10.80	-6.9%	-15.6%	11.66	0.0	37.9	0.0%
Kakuzi	439.75	0.0%	14.2%	439.75	-	19.0	5.5%
Kapchorua Tea	236.25	3.4%	9.9%	228.76	0.0	4.6	10.6%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	16.55	-2.6%	-17.3%	17.01	0.3	3.2	6.0%
Williamson Tea	212.75	-2.0%	-6.7%	217.08	2.1	7.1	11.8%
Automobiles & Accessories							
Car & General	19.00	-9.5%	-24.0%	21.19	0.3	-	0.0%
Banking							
Absa Bank	14.20	0.4%	22.9%	14.15	4.7	4.7	10.9%
Bank of Kigali	35.00	4.5%	-1.4%	33.57	0.0	4.7	10.7%
Diamond Trust	50.75	2.5%	13.4%	49.53	7.7	2.1	11.8%
Equity Bank	47.30	6.3%	38.3%	44.68	83.4	4.3	8.5%
Housing Finance	4.16	3.2%	20.6%	4.03	0.6	3.1	0.0%
I&M Holdings	24.00	2.3%	37.5%	23.46	11.9	3.1	10.6%
KCB	36.65	4.1%	67.0%	35.26	114.2	3.1	0.0%
NCBA	43.95	-0.5%	13.1%	44.15	6.0	3.4	10.8%
Stanbic Holdings	120.50	1.7%	13.7%	118.53	9.5	3.9	12.7%
StanChart	215.25	1.9%	34.3%	211.33	7.6	5.9	13.5%
Co-op Bank	13.60	-0.7%	19.8%	13.70	46.3	3.4	11.0%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.19	14.4%	0.8%	1.06	0.1	-	0.0%
Express	3.15	-9.7%	-14.9%	3.52	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.50	2.0%	3.7%	2.45	0.0	-	0.0%
Nairobi Business V.	2.10	-4.1%	-14.6%	2.19	0.0	57.8	0.0%
Nation Media	14.90	1.4%	-27.0%	14.70	0.4	-	0.0%
Sameer Africa	2.50	-2.0%	10.1%	2.55	0.1	15.0	0.0%
Standard Group	5.50	-8.9%	-28.9%	6.09	0.0	-	0.0%
TPS EA	14.50	-3.3%	-10.8%	15.02	0.1	5.0	0.0%
Uchumi	0.19	5.6%	5.6%	0.18	0.4	-	0.0%
WPP Scangroup	2.45	5.2%	12.4%	2.34	0.2	7.9	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	58.25	0.0%	61.8%	58.25	3.5	-	9.4%
Crown	32.00	6.8%	-10.2%	30.09	0.1	-	0.0%
E.A.Cables	1.06	7.1%	8.2%	0.99	0.2	-	0.0%
E.A.Portland	45.45	-1.7%	468.1%	46.26	1.6	3.0	0.0%
Energy & Petroleum							
KenGen	3.01	0.7%	50.5%	2.99	34.7	4.0	10.0%
KPLC	3.60	19.6%	157.1%	3.13	21.1	-	0.0%
Total Kenya	21.15	-0.2%	17.5%	21.20	0.5	4.4	9.1%
Umeme Ltd	16.10	-2.4%	3.5%	16.51	2.8	61.6	18.0%
Insurance							
BRITAM	5.78	-4.0%	12.5%	6.03	0.3	4.7	0.0%
CIC	2.12	2.4%	-7.4%	2.07	0.6	3.7	6.1%
Jubilee	163.00	0.0%	-11.9%	163.00	3.4	2.7	7.4%
Kenya Re	1.20	0.0%	-35.1%	1.20	6.7	0.7	25.0%
Liberty Kenya	6.00	9.1%	55.4%	5.55	0.0	5.6	6.2%
Sanlam	6.02	-8.2%	0.3%	6.60	0.1	-	0.0%
Investment							
Centum	9.92	0.2%	18.1%	9.90	9.1	2.5	0.0%
Home Afrika	0.33	-5.7%	-15.4%	0.35	0.1	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	3.15	6.4%	-3.7%	2.97	0.0	6.4	0.0%
TransCentury	0.40	-2.4%	-23.1%	0.41	0.4	-	0.0%
Investment services							
NSE	5.50	-7.1%	-5.2%	5.95	1.9	77.8	2.9%
Manufacturing							
BOC	79.00	-0.9%	-3.7%	79.76	0.6	7.8	7.7%
BAT	349.50	0.0%	-17.8%	349.50	8.1	6.3	14.3%
Carbacid	22.25	0.2%	48.3%	22.20	1.9	6.9	7.6%
EABL	160.25	-2.4%	37.8%	164.35	38.4	11.7	4.4%
Flame Tree	1.02	-2.9%	-10.5%	1.05	-	-	0.0%
Kenya Orchards	44.05	32.9%	125.9%	36.73	0.1	320.7	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	16.40	-0.6%	-2.7%	16.50	0.1	-	0.0%
Telecommunication							
Safaricom	15.30	2.0%	11.3%	15.01	471.4	9.7	7.8%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg