

Key financial market performance indicators			
Indicators	27-Sep-24	04-Oct-24	Δ (%)
NSE 10 Share Index	1,124.60	1,148.18	2.1
NSE 20 Share Index	1,777.73	1,772.99	0.5
NSE 25 Share Index	2,903.36	2,947.93	1.5
NSE All Share Index	107.16	108.31	1.1
Equity Turnover (KES.Bn)	1.05	1.01	3.8
Volume Traded (Mn)	59.45	61.21	3.0
Bond Turnover (KES.Bn)	28.93	28.98	0.2
Market Capitalisation (KES.Bn)	1,677.51	1,695.34	1.1
Market Capitalisation (US\$Bn)	12.98	13.12	1.1

Nairobi Securities Exchange

Top gaining stocks			
Company	27-Sep-24 (KES)	04-Oct-24 (KES)	Δ (%)
PORT	28.80	46.25	60.6
ORCH	20.90	33.15	58.6
TPSE	12.85	15.00	16.7
NBV	1.93	2.19	13.5
KUKZ	400.50	439.75	9.8

Top losing stocks			
Company	27-Sep-24 (KES)	04-Oct-24 (KES)	Δ (%)
CGEN	25.00	21.00	16.0
KPLC	3.50	3.01	14.0
EVRD	1.17	1.04	11.1
TCL	0.46	0.41	10.9
NMG	16.15	14.70	9.0

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	15.00	37.1	557.2
EQTY	44.50	3.5	155.4
KCB	35.20	4.4	154.3
EABL	164.25	0.2	28.7
JUB	163.00	0.1	17.31

Nairobi Securities Exchange

Foreign trades (27 th September - 4 th October 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	14.6	29.0	-14.3
Tuesday	100.4	99.3	1.1
Wednesday	332.6	156.7	175.9
Thursday	76.2	111.5	-35.2
Friday	1.7	2.1	-0.3
Total	525.6	398.5	127.1

Nairobi Securities Exchange

Market statistics (27 th September - 4 th October 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	76.6	9.5	18.9	5.1
Tuesday	137.4	36.5	36.1	9.9
Wednesday	545.3	30.5	14.4	31.9
Thursday	226.1	16.9	24.6	10.4
Friday	25.0	3.5	4.1	3.8
Total	1,010.5	26.0	19.7	61.2

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
20th - 26th Sep 2024	19.5	12.73
27 th Sep 2024	14.1	12.76
30 th Sep 2024	23.5	12.80
1 st Oct 2024	11.8	12.82
2 nd Oct 2024	24.9	12.82
3 rd Oct 2024	12.9	12.71
27th Sep - 3rd Oct 2024	17.4	12.78

Central Bank of Kenya

Foreign exchange market			
Currency	27-Sep-24	04-Oct-24	Δ (%)
US Dollar	129.20	129.18	0.0
STG Pound	173.49	169.66	2.2
EURO	144.48	142.47	1.4
SA Rand	7.53	7.40	1.7
KES/USHS	28.59	28.39	0.7
KES/TSHS	21.13	21.13	0.0
KES/RWF	10.37	10.35	0.2

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	11.60	-8.3%	-9.4%	12.74	0.1	40.7	0.0%
Kakuzi	439.75	9.8%	14.2%	404.35	1.9	19.0	5.5%
Kapchorua Tea	228.50	-6.5%	6.3%	245.55	0.2	4.5	10.9%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	17.00	0.9%	-15.0%	16.85	2.2	3.3	5.9%
Williamson Tea	217.00	-0.5%	-4.8%	218.00	1.3	7.2	11.5%
Automobiles & Accessories							
Car & General	21.00	-16.0%	-16.0%	25.64	0.1	-	0.0%
Banking							
Absa Bank	14.15	0.4%	22.5%	14.10	3.7	4.7	11.0%
Bank of Gigali	33.50	0.0%	-5.6%	33.50	0.1	4.5	11.2%
Diamond Trust	49.50	0.5%	10.6%	49.25	2.6	2.0	12.1%
Equity Bank	44.50	2.4%	30.1%	43.48	155.4	4.0	9.0%
Housing Finance	4.03	-6.1%	16.8%	4.31	0.5	3.0	0.0%
I&M Holdings	23.45	-0.6%	34.4%	23.60	5.7	3.1	10.9%
KCB	35.20	0.6%	60.4%	35.00	154.3	3.0	0.0%
NCBA	44.15	3.6%	13.6%	42.66	2.6	3.4	10.8%
Stanbic Holdings	118.50	0.0%	11.8%	118.50	1.6	3.9	13.0%
StanChart	211.25	2.4%	31.8%	206.37	10.2	5.8	13.7%
Co-op Bank	13.70	3.4%	20.7%	13.27	8.0	3.5	10.9%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.04	-11.1%	-11.9%	1.18	0.1	-	0.0%
Express	3.49	-0.3%	-5.7%	3.50	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.45	-5.8%	1.7%	2.61	0.0	-	0.0%
Nairobi Business V.	2.19	13.5%	-11.0%	1.97	0.0	60.3	0.0%
Nation Media	14.70	-9.0%	-27.9%	16.28	0.8	-	0.0%
Sameer Africa	2.55	8.1%	12.3%	2.38	0.0	15.3	0.0%
Standard Group	6.04	7.9%	-22.0%	5.63	0.0	-	0.0%
TPS EA	15.00	16.7%	-7.7%	13.21	0.1	5.2	0.0%
Uchumi	0.18	5.9%	0.0%	0.17	0.0	-	0.0%
WPP Scangroup	2.33	2.2%	6.9%	2.28	0.1	7.6	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	58.25	-0.4%	61.8%	58.50	4.3	-	9.4%
Crown	29.95	-0.8%	-16.0%	30.20	0.1	-	0.0%
E.A.Cables	0.99	2.1%	1.0%	0.97	0.1	-	0.0%
E.A.Portland	46.25	60.6%	478.1%	39.37	1.7	3.1	0.0%
Energy & Petroleum							
KenGen	2.99	-0.3%	49.5%	3.00	4.6	3.9	10.0%
KPLC	3.01	-14.0%	115.0%	3.57	12.6	-	0.0%
Total Kenya	21.20	-1.6%	17.8%	21.56	0.2	4.4	9.1%
Umeme Ltd	16.50	1.2%	6.1%	16.30	6.0	63.1	17.5%
Insurance							
BRITAM	6.02	0.3%	17.1%	6.00	1.3	4.9	0.0%
CIC	2.07	-1.0%	-9.6%	2.09	0.9	3.6	6.3%
Jubilee	163.00	-5.2%	-11.9%	172.47	17.3	2.7	7.4%
Kenya Re	1.20	-7.0%	-35.1%	1.30	3.8	0.7	25.0%
Liberty Kenya	5.50	2.6%	42.5%	5.36	0.2	5.1	6.8%
Sanlam	6.56	0.3%	9.3%	6.54	0.1	-	0.0%
Investment							
Centum	9.90	9.8%	17.9%	9.11	16.0	2.5	0.0%
Home Afrika	0.35	9.4%	-10.3%	0.32	0.1	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.96	1.0%	-9.5%	2.93	0.1	6.0	0.0%
TransCentury	0.41	-10.9%	-21.2%	0.47	0.7	-	0.0%
Investment services							
NSE	5.92	2.8%	2.1%	5.76	0.2	83.8	2.7%
Manufacturing							
BOC	79.75	0.9%	-2.7%	79.01	0.1	7.9	7.6%
BAT	349.50	1.7%	-17.8%	343.85	3.6	6.3	14.3%
Carbacid	22.20	0.0%	48.0%	22.20	1.1	6.9	7.7%
EABL	164.25	5.3%	41.3%	156.44	28.7	11.9	4.3%
Flame Tree	1.05	-7.1%	-7.9%	1.14	-	-	0.0%
Kenya Orchards	33.15	58.6%	70.0%	28.08	0.0	241.3	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	16.50	-2.7%	-2.1%	16.96	0.1	-	0.0%
Telecommunication							
Safaricom	15.00	-0.3%	9.1%	15.05	557.2	9.5	8.0%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg