

Key financial market performance indicators			
Indicators	20-Sep-24	27-Sep-24	Δ (%)
NSE 10 Share Index	1,107.05	1,124.60	0.6
NSE 20 Share Index	1,790.64	1,777.73	0.4
NSE 25 Share Index	2,866.55	2,903.36	0.4
NSE All Share Index	106.44	107.16	0.7
Equity Turnover (KES.Bn)	1.41	1.05	25.5
Volume Traded (Mn)	100.48	59.45	40.8
Bond Turnover (KES.Bn)	35.21	28.93	17.8
Market Capitalisation (KES.Bn)	1,666.15	1,677.51	0.7
Market Capitalisation (US\$Bn)	12.89	12.98	0.7

Nairobi Securities Exchange

Top gaining stocks			
Company	20-Sep-24 (KES)	27-Sep-24 (KES)	Δ (%)
PORT	18.35	28.80	56.9
TCL	0.34	0.46	35.3
CGEN	19.75	25.00	26.6
UNGA	14.75	16.95	14.9
EVVD	1.02	1.17	14.7

Top losing stocks			
Company	20-Sep-24 (KES)	27-Sep-24 (KES)	Δ (%)
BAMB	80.50	58.50	27.3
SGL	6.16	5.60	9.1
BOC	86.00	79.00	8.1
NBV	2.10	1.93	8.1
KPLC	3.77	3.50	7.2

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
BKG	33.50	12.0	402.8
KCB	35.00	4.6	161.9
SCOM	15.05	8.3	124.5
EABL	156.00	0.8	120.8
KPLC	3.50	12.5	43.6

Nairobi Securities Exchange

Foreign trades (23 rd - 27 th September 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	179.3	129.3	50.0
Tuesday	12.2	32.5	-20.3
Wednesday	57.3	57.3	-0.01
Thursday	191.8	186.3	5.6
Friday	153.1	28.7	124.5
Total	593.8	434.1	159.7

Nairobi Securities Exchange

Market statistics (23 rd - 27 th September 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	372.3	24.1	17.4	19.2
Tuesday	74.5	8.2	21.8	7.6
Wednesday	106.2	27.0	27.0	10.0
Thursday	302.1	31.8	30.8	13.5
Friday	190.3	40.2	7.5	9.2
Total	1,045.4	28.4	20.8	59.4

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
13th - 19th Sep 2024	26.7	12.67
20 th Sep 2024	21.0	12.71
23 rd Sep 2024	21.6	12.72
24 th Sep 2024	19.3	12.73
25 th Sep 2024	17.9	12.75
26 th Sep 2024	17.8	12.75
20th - 26th Sep 2024	19.5	12.73

Central Bank of Kenya

Foreign exchange market			
Currency	20-Sep-24	27-Sep-24	Δ (%)
US Dollar	129.18	129.20	0.0
STG Pound	171.68	173.49	1.1
EURO	144.20	144.48	0.2
SA Rand	7.37	7.53	2.2
KES/USHS	28.74	28.59	0.5
KES/TSHS	21.09	21.13	0.2
KES/RWF	10.34	10.37	0.3

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.65	-0.4%	-1.2%	12.70	0.0	44.4	0.0%
Kakuzi	400.50	5.1%	4.0%	382.00	1.0	17.3	6.0%
Kapchorua Tea	244.50	-0.6%	13.7%	246.01	0.2	4.8	10.2%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	16.85	-1.5%	-15.8%	17.10	0.6	3.3	5.9%
Williamson Tea	218.00	-0.5%	-4.4%	219.00	1.9	7.2	11.5%
Automobiles & Accessories							
Car & General	25.00	26.6%	0.0%	21.15	0.1	-	0.0%
Banking							
Absa Bank	14.10	-1.4%	22.1%	14.30	24.0	4.7	11.0%
Bank of Kigali	33.50	3.1%	-5.6%	32.53	402.8	4.5	11.2%
Diamond Trust	49.25	5.5%	10.1%	46.84	6.9	2.0	12.2%
Equity Bank	43.45	3.5%	27.0%	42.05	42.8	3.9	9.2%
Housing Finance	4.29	-2.1%	24.3%	4.38	0.8	3.2	0.0%
I&M Holdings	23.60	0.2%	35.2%	23.55	4.6	3.1	10.8%
KCB	35.00	3.4%	59.5%	33.89	161.9	3.0	0.0%
NCBA	42.60	3.9%	9.7%	41.06	3.1	3.3	11.2%
Stanbic Holdings	118.50	2.2%	11.8%	116.05	14.7	3.9	13.0%
StanChart	206.25	1.2%	28.7%	203.78	20.9	5.6	14.1%
Co-op Bank	13.25	0.0%	16.7%	13.25	17.5	3.4	11.3%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.17	14.7%	-0.8%	1.04	0.1	-	0.0%
Express	3.50	-0.8%	-5.4%	3.53	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.60	4.0%	7.9%	2.50	0.0	-	0.0%
Nairobi Business V.	1.93	-8.1%	-21.5%	2.11	0.8	53.1	0.0%
Nation Media	16.15	7.7%	-20.8%	15.09	0.2	-	0.0%
Sameer Africa	2.36	-2.5%	4.0%	2.42	0.1	14.2	0.0%
Standard Group	5.60	-9.1%	-27.6%	6.21	0.0	-	0.0%
TPS EA	12.85	1.6%	-20.9%	12.65	0.1	4.4	0.0%
Uchumi	0.17	-5.6%	-5.6%	0.18	0.1	-	0.0%
WPP Scangroup	2.28	-4.2%	4.6%	2.38	0.7	7.4	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	58.50	-27.3%	62.5%	86.51	4.9	-	9.4%
Crown	30.20	0.7%	-15.3%	30.00	0.0	-	0.0%
E.A.Cables	0.97	7.8%	-1.0%	0.91	0.2	-	0.0%
E.A.Portland	28.80	56.9%	260.0%	24.30	1.1	1.9	0.0%
Energy & Petroleum							
KenGen	3.00	-3.5%	50.0%	3.11	14.6	3.9	10.0%
KPLC	3.50	-7.2%	150.0%	3.79	43.6	-	0.0%
Total Kenya	21.55	2.6%	19.7%	21.01	0.3	4.5	8.9%
Umeme Ltd	16.30	-1.5%	4.8%	16.55	1.3	62.4	17.8%
Insurance							
BRITAM	6.00	3.4%	16.7%	5.81	0.9	4.9	0.0%
CIC	2.09	0.0%	-8.7%	2.09	1.2	3.6	6.2%
Jubilee	172.00	7.5%	-7.0%	160.90	0.3	2.9	7.0%
Kenya Re	1.29	0.0%	-30.3%	1.29	9.1	0.7	23.3%
Liberty Kenya	5.36	-4.3%	38.9%	5.61	0.0	5.0	7.0%
Sanlam	6.54	7.2%	9.0%	6.13	0.1	-	0.0%
Investment							
Centum	9.02	1.1%	7.4%	8.92	1.9	2.3	0.0%
Home Afrika	0.32	-5.9%	-17.9%	0.34	0.2	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.93	6.5%	-10.4%	2.76	0.0	6.0	0.0%
TransCentury	0.46	35.3%	-11.5%	0.38	0.4	-	0.0%
Investment services							
NSE	5.76	1.8%	-0.7%	5.66	0.5	81.5	2.8%
Manufacturing							
BOC	79.00	-8.1%	-3.7%	86.57	0.4	7.8	7.7%
BAT	343.75	-0.9%	-19.1%	347.03	10.5	6.2	14.5%
Carbacid	22.20	-2.4%	48.0%	22.76	4.5	6.9	7.7%
EABL	156.00	1.5%	34.2%	153.78	120.8	11.3	4.5%
Flame Tree	1.13	8.7%	-0.9%	1.05	-	-	0.0%
Kenya Orchards	20.90	10.0%	7.2%	19.19	0.0	152.2	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	16.95	14.9%	0.6%	15.08	0.5	-	0.0%
Telecommunication							
Safaricom	15.05	0.3%	9.5%	15.00	124.5	9.6	8.0%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg