

Key financial market performance indicators			
Indicators	13-Sep-24	20-Sep-24	Δ (%)
NSE 10 Share Index	1,104.26	1,107.05	0.3
NSE 20 Share Index	1,714.31	1,790.64	4.5
NSE 25 Share Index	2,856.19	2,866.55	0.4
NSE All Share Index	106.31	106.44	0.1
Equity Turnover (KES.Bn)	1.20	1.41	17.5
Volume Traded (Mn)	86.57	100.48	16.1
Bond Turnover (KES.Bn)	32.64	35.21	7.9
Market Capitalisation (KES.Bn)	1,664.16	1,666.15	0.1
Market Capitalisation (US\$Bn)	12.88	12.89	0.1

Nairobi Securities Exchange

Top gaining stocks			
Company	13-Sep-24 (KES)	20-Sep-24 (KES)	Δ (%)
PORT	12.20	18.35	50.4
KPLC	2.66	3.77	41.7
KEGN	2.49	3.11	24.9
KNRE	1.05	1.29	22.9
SCAN	1.99	2.38	19.6

Top losing stocks			
Company	13-Sep-24 (KES)	20-Sep-24 (KES)	Δ (%)
SLAM	6.60	6.10	7.6
TPSE	13.40	12.65	5.6
TCL	0.36	0.34	5.6
FTGH	1.10	1.04	5.5
OCH	2.87	2.75	4.2

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
EQTY	42.00	9.8	409.6
SCOM	15.00	23.2	348.6
KCB	33.85	4.8	162.9
BAMB	80.50	1.1	88.5
SCBK	203.75	0.5	60.0

Nairobi Securities Exchange

Foreign trades (16 th - 20 th September 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	72.8	56.7	16.1
Tuesday	22.0	87.2	-65.2
Wednesday	217.2	217.9	-0.7
Thursday	8.5	10.5	-1.9
Friday	135.2	67.8	67.3
Total	455.8	440.2	15.6

Nairobi Securities Exchange

Market statistics (16 th - 20 th September 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	106.8	34.1	26.5	4.6
Tuesday	164.6	6.7	26.5	23.2
Wednesday	719.2	15.1	15.2	34.6
Thursday	100.0	4.3	5.2	11.3
Friday	319.1	21.2	10.6	26.8
Total	1,409.7	16.2	15.6	100.5

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
6th - 12th Sep 2024	34.2	12.63
13 th Sep 2024	30.5	12.64
16 th Sep 2024	25.9	12.68
17 th Sep 2024	37.1	12.68
18 th Sep 2024	20.7	12.68
19 th Sep 2024	19.4	12.70
13th - 19th Sep 2024	26.7	12.67

Central Bank of Kenya

Foreign exchange market			
Currency	13-Sep-24	20-Sep-24	Δ (%)
US Dollar	129.20	129.18	0.0
STG Pound	169.85	171.68	1.1
EURO	143.20	144.20	0.7
SA Rand	7.28	7.37	1.2
KES/USHS	28.79	28.74	0.2
KES/TSHS	21.09	21.09	0.0
KES/RWF	10.32	10.34	0.2

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.70	-0.8%	-0.8%	12.80	0.0	44.6	0.0%
Kakuzi	381.00	-0.1%	-1.0%	381.25	0.4	16.5	6.3%
Kapchorua Tea	246.00	9.8%	14.4%	226.16	0.0	4.8	10.2%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	17.10	1.5%	-14.5%	16.85	0.3	3.3	5.8%
Williamson Tea	219.00	-0.5%	-3.9%	220.00	1.7	7.3	11.4%
Automobiles & Accessories							
Car & General	19.75	3.9%	-21.0%	19.03	0.1	-	0.0%
Banking							
Absa Bank	14.30	1.1%	23.8%	14.15	23.0	4.7	10.8%
Bank of Kigali	32.50	-0.9%	-8.5%	32.80	0.0	4.4	11.5%
Diamond Trust	46.70	2.4%	4.4%	45.63	6.8	1.9	12.8%
Equity Bank	42.00	-2.8%	22.8%	43.23	409.6	3.8	9.5%
Housing Finance	4.38	6.3%	27.0%	4.14	4.9	3.3	0.0%
I&M Holdings	23.55	6.3%	35.0%	22.24	11.1	3.1	10.8%
KCB	33.85	4.5%	54.2%	32.46	162.9	2.9	0.0%
NCBA	41.00	1.9%	5.5%	40.26	39.0	3.1	11.6%
Stanbic Holdings	116.00	-3.3%	9.4%	120.13	2.6	3.8	13.2%
StanChart	203.75	-3.4%	27.1%	211.25	60.0	5.6	14.2%
Co-op Bank	13.25	1.1%	16.7%	13.10	6.9	3.4	11.3%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.02	-3.8%	-13.6%	1.06	0.2	-	0.0%
Express	3.53	0.0%	-4.6%	3.53	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.50	8.7%	3.7%	2.32	0.0	-	0.0%
Nairobi Business V.	2.10	12.9%	-14.6%	1.89	0.3	57.8	0.0%
Nation Media	15.00	-3.2%	-26.5%	15.52	0.1	-	0.0%
Sameer Africa	2.42	0.8%	6.6%	2.40	0.4	14.5	0.0%
Standard Group	6.16	10.0%	-20.4%	5.66	0.0	-	0.0%
TPS EA	12.65	-5.6%	-22.2%	13.44	0.1	4.4	0.0%
Uchumi	0.18	5.9%	0.0%	0.17	0.1	-	0.0%
WPP Scangroup	2.38	19.6%	9.2%	2.07	2.8	7.7	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	80.50	0.9%	123.6%	79.76	88.5	-	6.8%
Crown	30.00	0.0%	-15.8%	30.00	0.2	-	0.0%
E.A.Cables	0.90	4.7%	-8.2%	0.86	0.1	-	0.0%
E.A.Portland	18.35	50.4%	129.4%	15.30	0.7	1.2	0.0%
Energy & Petroleum							
KenGen	3.11	24.9%	55.5%	2.64	25.5	4.1	9.6%
KPLC	3.77	4.1%	169.3%	3.12	50.2	-	0.0%
Total Kenya	21.00	7.7%	16.7%	19.62	1.4	4.4	9.1%
Umeme Ltd	16.55	3.4%	6.4%	16.02	1.1	63.3	17.5%
Insurance							
BRITAM	5.80	2.1%	12.8%	5.68	0.3	4.7	0.0%
CIC	2.09	2.0%	-8.7%	2.05	1.0	3.6	6.2%
Jubilee	160.00	3.2%	-13.5%	155.16	0.7	2.7	7.5%
Kenya Re	1.29	22.9%	-30.3%	1.10	35.6	0.7	23.3%
Liberty Kenya	5.60	0.7%	45.1%	5.56	0.2	5.2	6.7%
Sanlam	6.10	-7.6%	1.7%	6.64	0.1	-	0.0%
Investment							
Centum	8.92	5.7%	6.2%	8.47	3.6	2.3	0.0%
Home Afrika	0.34	9.7%	-12.8%	0.31	0.1	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.75	-4.2%	-15.9%	2.88	0.0	5.6	0.0%
TransCentury	0.34	-5.6%	-34.6%	0.36	0.2	-	0.0%
Investment services							
NSE	5.66	-2.1%	-2.4%	5.78	0.3	80.1	2.8%
Manufacturing							
BOC	86.00	8.9%	4.9%	79.62	0.0	8.5	7.0%
BAT	347.00	-0.9%	-18.4%	350.03	12.7	6.2	14.4%
Carbacid	22.75	5.1%	51.7%	21.71	7.8	7.1	7.5%
EABL	153.75	1.2%	32.3%	152.02	58.4	11.2	4.6%
Flame Tree	1.04	-5.5%	-8.8%	1.10	-	-	0.0%
Kenya Orchards	19.00	-2.6%	-2.6%	19.51	34.8	138.3	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	14.75	12.2%	-12.5%	13.34	0.3	-	0.0%
Telecommunication							
Safaricom	15.00	-2.0%	9.1%	15.31	348.6	9.5	8.0%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg