

Key financial market performance indicators			
Indicators	06-Sep-24	13-Sep-24	Δ (%)
NSE 10 Share Index	1,106.38	1,104.26	0.2
NSE 20 Share Index	1,707.37	1,714.31	0.4
NSE 25 Share Index	2,861.28	2,856.19	0.2
NSE All Share Index	105.58	106.31	0.7
Equity Turnover (KES.Bn)	1.29	1.20	7.0
Volume Traded (Mn)	82.42	86.57	5.0
Bond Turnover (KES.Bn)	31.37	32.64	4.0
Market Capitalisation (KES.Bn)	1,652.78	1,664.16	0.7
Market Capitalisation (US\$Bn)	12.79	12.88	0.7

Nairobi Securities Exchange

Top gaining stocks			
Company	06-Sep-24 (KES)	13-Sep-24 (KES)	Δ (%)
PORT	9.34	12.20	30.6
HFCK	3.76	4.12	9.6
SLAM	6.10	6.60	8.2
NMG	14.35	15.50	8.0
FTGH	1.02	1.10	7.8

Top losing stocks			
Company	06-Sep-24 (KES)	13-Sep-24 (KES)	Δ (%)
NBV	2.29	1.86	18.8
EVRD	1.18	1.06	10.2
CARB	24.05	21.65	10.0
CGEN	21.00	19.00	9.5
SGL	6.16	5.60	9.1

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
KCB	32.40	8.3	270.0
SCOM	15.30	15.0	229.1
EQTY	43.20	5.2	225.1
BAMB	79.75	0.9	68.6
CTUM	8.44	6.1	51.8

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Foreign trades (9 <sup>th</sup> - 13 <sup>th</sup> September 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	207.4	144.7	62.7
Tuesday	49.1	40.3	8.8
Wednesday	194.0	176.1	17.9
Thursday	4.4	22.5	-18.1
Friday	120.0	30.9	89.1
<b>Total</b>	<b>574.9</b>	<b>414.5</b>	<b>160.4</b>

Nairobi Securities Exchange

Market statistics (9 <sup>th</sup> - 13 <sup>th</sup> September 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	313.8	33.0	23.1	17.3
Tuesday	177.5	13.8	11.4	18.2
Wednesday	384.4	25.2	22.9	28.5
Thursday	85.8	2.6	13.1	9.0
Friday	233.4	25.7	6.6	13.6
<b>Total</b>	<b>1,194.9</b>	<b>24.1</b>	<b>17.3</b>	<b>86.6</b>

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average Value (KES.Bn)	Average Rate (%)
<b>30<sup>th</sup> Aug - 5<sup>th</sup> Sep 2024</b>	<b>25.5</b>	<b>12.67</b>
6 <sup>th</sup> Sep 2024	25.7	12.59
9 <sup>th</sup> Sep 2024	33.9	12.62
10 <sup>th</sup> Sep 2024	30.8	12.61
11 <sup>th</sup> Sep 2024	41.9	12.65
12 <sup>th</sup> Sep 2024	38.6	12.66
<b>6<sup>th</sup> - 12<sup>th</sup> Sep 2024</b>	<b>34.2</b>	<b>12.63</b>

Central Bank of Kenya

Foreign exchange market			
Currency	06-Sep-24	13-Sep-24	Δ (%)
US Dollar	129.19	129.20	0.0
STG Pound	170.23	169.85	0.2
EURO	143.61	143.20	0.3
SA Rand	7.30	7.28	0.3
KES/USHS	28.78	28.79	0.0
KES/TSHS	21.05	21.09	0.2
KES/RWF	10.31	10.32	0.1

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
<b>Agricultural</b>							
Eaagads	12.80	0.0%	0.0%	12.80	0.0	44.9	0.0%
Kakuzi	381.25	-6.4%	-1.0%	409.19	1.2	16.5	6.3%
Kapchorua Tea	224.00	0.0%	4.2%	224.00	0.2	4.4	11.2%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	16.85	-3.7%	-15.8%	17.52	0.1	3.3	5.9%
Williamson Tea	220.00	0.6%	-3.5%	218.76	0.7	7.3	11.4%
<b>Automobiles &amp; Accessories</b>							
Car & General	19.00	-9.5%	-24.0%	21.19	0.1	-	0.0%
<b>Banking</b>							
Absa Bank	14.15	0.7%	22.5%	14.05	11.6	4.7	11.0%
Bank of Kigali	32.80	0.0%	-7.6%	32.80	0.1	4.4	11.4%
Diamond Trust	45.60	0.2%	1.9%	45.50	22.5	1.9	13.2%
Equity Bank	43.20	0.1%	26.3%	43.15	225.1	3.9	9.3%
Housing Finance	4.12	9.6%	19.4%	3.79	1.2	3.1	0.0%
I&M Holdings	22.15	0.7%	26.9%	22.00	26.9	2.9	11.5%
KCB	32.40	-3.9%	47.6%	33.75	270.0	2.8	0.0%
NCBA	40.25	-7.9%	3.6%	43.97	22.8	3.1	11.8%
Stanbic Holdings	120.00	-1.0%	13.2%	121.26	47.4	3.9	12.8%
StanChart	211.00	0.5%	31.7%	210.00	39.8	5.8	13.7%
Co-op Bank	13.10	0.0%	15.4%	13.10	33.4	3.3	11.5%
<b>Commercial &amp; Services</b>							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.06	-10.2%	-10.2%	1.19	0.0	-	0.0%
Express	3.53	0.9%	-4.6%	3.50	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.30	0.0%	-4.6%	2.30	0.0	-	0.0%
Nairobi Business V.	1.86	-18.8%	-24.4%	2.37	0.4	51.2	0.0%
Nation Media	15.50	8.0%	-24.0%	14.44	0.3	-	0.0%
Sameer Africa	2.40	0.0%	5.7%	2.40	0.1	14.4	0.0%
Standard Group	5.60	-9.1%	-27.6%	6.21	0.0	-	0.0%
TPS EA	13.40	0.0%	-17.5%	13.40	0.1	4.6	0.0%
Uchumi	0.17	-5.6%	-5.6%	0.18	0.1	-	0.0%
WPP Scangroup	1.99	-0.5%	-8.7%	2.00	0.1	6.5	0.0%
<b>Construction &amp; Allied</b>							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	79.75	0.9%	121.5%	79.01	68.6	-	6.9%
Crown	30.00	0.3%	-15.8%	29.90	0.3	-	0.0%
E.A.Cables	0.86	-4.4%	-12.2%	0.90	0.1	-	0.0%
E.A.Portland	12.20	30.6%	52.5%	10.22	0.1	0.8	0.0%
<b>Energy &amp; Petroleum</b>							
KenGen	2.49	2.9%	24.5%	2.42	26.0	3.3	12.0%
KPLC	2.66	2.7%	90.0%	2.59	15.8	-	0.0%
Total Kenya	19.50	-2.7%	8.3%	20.07	0.2	4.1	9.8%
Umeme Ltd	16.00	-0.3%	2.9%	16.05	5.7	61.2	18.1%
<b>Insurance</b>							
BRITAM	5.68	-1.4%	10.5%	5.76	0.7	4.7	0.0%
CIC	2.05	1.0%	-10.5%	2.03	1.8	3.6	6.3%
Jubilee	155.00	0.0%	-16.2%	155.00	1.9	2.6	7.7%
Kenya Re	1.05	-4.5%	-43.2%	1.10	25.4	0.6	28.6%
Liberty Kenya	5.56	-0.7%	44.0%	5.60	0.2	5.2	6.7%
Sanlam	6.60	8.2%	10.0%	6.14	0.0	-	0.0%
<b>Investment</b>							
Centum	8.44	5.2%	0.5%	8.04	51.8	2.1	0.0%
Home Afrika	0.31	3.3%	-20.5%	0.30	0.1	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.87	2.5%	-12.2%	2.80	0.0	5.8	0.0%
TransCentury	0.36	5.9%	-30.8%	0.34	0.3	-	0.0%
<b>Investment services</b>							
NSE	5.78	7.4%	-0.3%	5.41	0.5	81.8	2.8%
<b>Manufacturing</b>							
BOC	79.00	0.0%	-3.7%	79.00	19.3	7.8	7.7%
BAT	350.00	1.3%	-17.6%	345.56	13.0	6.3	14.3%
Carbacid	21.65	-10.0%	44.3%	24.29	4.1	6.8	7.9%
EABL	152.00	0.5%	30.8%	151.25	15.2	11.1	4.6%
Flame Tree	1.10	7.8%	-3.5%	1.03	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	13.15	-0.8%	-22.0%	13.25	0.0	-	0.0%
<b>Telecommunication</b>							
Safaricom	15.30	3.4%	11.3%	14.82	229.1	9.7	7.8%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg