

## Weekly Market Report

30<sup>th</sup> August- 6<sup>th</sup> September 2024

Key financial market performance indicators			
Indicators	30-Aug-24	06-Sep-24	Δ (%)
NSE 10 Share Index	1,088.19	1,106.38	1.7
NSE 20 Share Index	1,678.21	1,707.37	1.7
NSE 25 Share Index	2,812.75	2,861.28	1.7
NSE All Share Index	103.67	105.58	1.8
Equity Turnover (KES.Bn)	2.30	1.29	43.9
Volume Traded (Mn)	145.26	82.42	43.3
Bond Turnover (KES.Bn)	19.50	31.37	60.9
Market Capitalisation (KES.Bn)	1,619.78	1,652.78	2.0
Market Capitalisation (US\$Bn)	12.54	12.79	2.0

Nairobi Securities Exchange

Top gaining stocks			
Company	30-Aug-24 (KES)	06-Sep-24 (KES)	Δ (%)
CARB	17.00	24.05	41.5
KPLC	2.03	2.59	27.6
PORT	7.82	9.34	19.4
EVRD	1.02	1.18	15.7
NBV	1.99	2.29	15.1

Top losing stocks			
Company	30-Aug-24 (KES)	06-Sep-24 (KES)	Δ (%)
HAFR	0.35	0.30	14.3
CRWN	79.00	77.50	6.6
SLAM	6.50	6.10	6.2
HFCK	4.01	3.76	6.2
NSE	5.64	5.38	4.6

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	14.80	50.3	744.6
BAMB	79.00	2.4	188.1
KCB	33.70	3.1	104.4
EQTY	43.15	1.5	64.4
COOP	13.10	2.6	33.81

Nairobi Securities Exchange

Foreign trades (02 <sup>nd</sup> - 06 <sup>th</sup> September 2024)			
Day	Buy's KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	75.7	105.0	-29.3
Tuesday	117.1	197.6	-80.5
Wednesday	241.6	361.1	-119.4
Thursday	58.5	129.0	-70.4
Friday	16.3	9.2	7.2
<b>Total</b>	<b>509.3</b>	<b>801.8</b>	<b>-292.5</b>

Nairobi Securities Exchange

Market statistics (02 <sup>nd</sup> - 06 <sup>th</sup> September 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	137.7	27.5	38.1	10.8
Tuesday	271.2	21.6	36.4	20.0
Wednesday	571.4	21.1	31.6	26.8
Thursday	181.9	16.1	35.4	13.4
Friday	129.4	6.3	3.5	11.4
<b>Total</b>	<b>1,291.6</b>	<b>19.7</b>	<b>31.0</b>	<b>82.4</b>

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
23 <sup>rd</sup> - 29 <sup>th</sup> August 2024	15.2	12.92
30 <sup>th</sup> Aug 2024	9.8	12.74
2 <sup>nd</sup> Sep 2024	37.2	12.69
3 <sup>rd</sup> Sep 2024	28.4	12.69
4 <sup>th</sup> Sep 2024	29.1	12.63
5 <sup>th</sup> Sep 2024	23.0	12.59
<b>30<sup>th</sup> Aug - 5<sup>th</sup> Sep 2024</b>	<b>25.5</b>	<b>12.67</b>

Central Bank of Kenya

Foreign exchange market			
Currency	30-Aug-24	06-Sep-24	Δ (%)
US Dollar	129.17	129.19	0.0
STG Pound	169.94	170.23	0.2
EURO	143.04	143.61	0.4
SA Rand	7.26	7.30	0.6
KES/USHS	28.76	28.78	0.1
KES/THSH	20.98	21.05	0.3
KES/RWF	10.29	10.31	0.2

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
<b>Agricultural</b>							
Eaagads	12.80	9.9%	0.0%	11.76	0.0	44.9	0.0%
Kakuzi	407.50	2.1%	5.8%	399.18	0.3	17.6	5.9%
Kapchorua Tea	224.00	-0.2%	4.2%	224.50	0.3	4.4	11.2%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	17.50	-1.4%	-12.5%	17.75	0.3	3.4	5.7%
Williamson Tea	218.75	0.7%	-4.1%	217.26	0.7	7.3	11.4%
<b>Automobiles &amp; Accessories</b>							
Car & General	21.00	0.0%	-16.0%	21.00	-	-	0.0%
<b>Banking</b>							
Absa Bank	14.05	-1.7%	21.6%	14.30	8.6	4.7	11.0%
Bank of Kigali	32.80	3.8%	-7.6%	31.65	0.1	4.4	11.4%
Diamond Trust	45.50	0.6%	1.7%	45.25	19.5	1.8	13.2%
Equity Bank	43.15	5.1%	26.2%	41.16	64.4	3.9	9.3%
Housing Finance	3.76	-6.2%	9.0%	4.03	1.5	2.8	0.0%
I&M Holdings	22.00	-0.2%	26.1%	22.05	18.3	2.9	11.6%
KCB	33.70	6.1%	53.5%	31.87	104.4	2.9	0.0%
NCBA	43.70	1.5%	12.5%	43.06	7.3	3.4	10.9%
Stanbic Holdings	121.25	1.3%	14.4%	119.77	1.0	3.9	12.7%
StanChart	210.00	3.8%	31.0%	202.55	20.0	5.7	13.8%
Co-op Bank	13.10	-3.3%	15.4%	13.56	33.8	3.3	11.5%
<b>Commercial &amp; Services</b>							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.18	15.7%	0.0%	1.05	0.1	-	0.0%
Express	3.50	-1.4%	-5.4%	3.55	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.30	-0.4%	-4.6%	2.31	0.2	-	0.0%
Nairobi Business V.	2.29	15.1%	-6.9%	2.04	0.3	63.1	0.0%
Nation Media	14.35	-1.4%	-29.7%	14.55	1.3	-	0.0%
Sameer Africa	2.40	3.9%	5.7%	2.31	0.0	14.4	0.0%
Standard Group	6.16	-3.8%	-20.4%	6.41	0.0	-	0.0%
TPS EA	13.40	-0.4%	-17.5%	13.45	0.1	4.6	0.0%
Uchumi	0.18	0.0%	0.0%	0.18	0.0	-	0.0%
WPP Scangroup	2.00	2.0%	-8.3%	1.96	0.1	6.5	0.0%
<b>Construction &amp; Allied</b>							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	79.00	1.9%	119.4%	77.53	188.1	-	6.9%
Crown	29.90	-6.6%	-16.1%	32.14	0.1	-	0.0%
E.A.Cables	0.90	3.4%	-8.2%	0.87	0.1	-	0.0%
E.A.Portland	9.34	19.4%	16.8%	8.12	0.0	0.6	0.0%
<b>Energy &amp; Petroleum</b>							
KenGen	2.42	-5.1%	21.0%	2.56	15.4	3.2	12.4%
KPLC	2.59	27.6%	85.0%	2.18	9.5	-	0.0%
Total Kenya	20.05	-4.5%	11.4%	21.04	0.1	4.2	9.6%
Umeme Ltd	16.05	-1.2%	3.2%	16.25	1.9	61.4	18.0%
<b>Insurance</b>							
BRITAM	5.76	4.3%	12.1%	5.53	0.5	4.7	0.0%
CIC	2.03	1.0%	-11.4%	2.01	0.8	4.9	6.4%
Jubilee	155.00	3.2%	-16.2%	150.40	8.1	1.7	5.8%
Kenya Re	1.10	-3.5%	-40.5%	1.14	5.1	1.0	18.2%
Liberly Kenya	5.60	5.7%	45.1%	5.32	0.1	5.2	6.7%
Sanlam	6.10	-6.2%	1.7%	6.52	0.1	-	0.0%
<b>Investment</b>							
Centum	8.02	-2.0%	-4.5%	8.18	16.3	2.0	0.0%
Home Afrika	0.30	-14.3%	-23.1%	0.36	0.2	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.80	3.7%	-14.4%	2.70	0.0	5.1	0.0%
TransCentury	0.34	3.0%	-34.6%	0.33	0.2	-	0.0%
<b>Investment services</b>							
NSE	5.38	-4.6%	-7.2%	5.65	0.6	102.1	3.7%
<b>Manufacturing</b>							
BOC	79.00	3.9%	-3.7%	76.12	0.2	7.8	7.7%
BAT	345.50	-2.4%	-18.7%	354.20	6.9	5.0	16.5%
Carbacid	24.05	41.5%	60.3%	19.92	14.0	7.5	7.1%
EABL	151.25	-0.3%	30.1%	151.75	3.6	11.0	4.6%
Flame Tree	1.02	0.0%	-10.5%	1.02	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	13.25	0.8%	-21.4%	13.15	0.0	-	0.0%
<b>Telecommunication</b>							
Safaricom	14.80	2.1%	7.6%	14.51	744.6	9.5	8.1%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg