

Key financial market performance indicators			
Indicators	09-Aug-24	16-Aug-24	Δ (%)
NSE 10 Share Index	1,062.62	1,062.52	0.0
NSE 20 Share Index	1,633.69	1,643.81	0.6
NSE 25 Share Index	2,734.60	2,740.42	0.2
NSE All Share Index	102.06	102.47	0.4
Equity Turnover (KES.Bn)	1.92	0.78	59.4
Volume Traded (Mn)	103.60	60.76	41.4
Bond Turnover (KES.Bn)	10.53	6.93	34.2
Market Capitalisation (KES.Bn)	1,594.56	1,600.93	0.4
Market Capitalisation (US\$Bn)	12.34	12.40	0.5

Top gaining stocks			
Company	09-Aug-24 (KES)	16-Aug-24 (KES)	Δ (%)
LBTY	4.87	5.34	9.7
SGL	5.38	5.86	8.9
SLAM	5.62	6.10	8.5
OCH	2.61	2.83	8.4
JUB	152.50	164.00	7.5

Top losing stocks			
Company	09-Aug-24 (KES)	16-Aug-24 (KES)	Δ (%)
TPSE	15.00	13.50	10.0
NBV	2.18	2.00	8.3
EGAD	14.00	12.90	7.9
PORT	7.30	6.76	7.4
LKL	2.31	2.16	6.5

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	14.85	24.0	356.0
KCB	29.85	4.2	126.2
EQTY	40.00	2.0	78.3
EABL	151.00	0.4	52.9
BAMB	63.00	0.4	25.5

Foreign trades (12 th - 16 th Aug 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	63.7	94.5	-30.8
Tuesday	42.8	79.6	-36.8
Wednesday	110.6	73.0	37.6
Thursday	38.1	-	38.1
Friday	42.1	3.7	38.4
Total	297.3	250.8	46.5

Market statistics (12 th - 16 th Aug 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	146.4	21.8	32.3	10.9
Tuesday	178.9	12.0	22.2	8.8
Wednesday	162.3	34.1	22.5	12.4
Thursday	94.7	20.1	-	10.0
Friday	200.5	10.5	0.9	18.6
Total	782.8	19.0	16.0	60.7

Average Inter-bank lending rates		
Date	Average value	Average
2 nd - 8 th August 2024	33.2	13.18
9 th Aug 2024	34.5	13.04
12 th Aug 2024	38.2	12.93
13 th Aug 2024	32.1	12.88
14 th Aug 2024	13.2	12.84
15 th Aug 2024	23.5	12.84
9 th - 15 th August 2024	28.3	12.91

Foreign exchange market			
Currency	09-Aug-24	16-Aug-24	Δ (%)
US Dollar	129.25	129.14	0.1
STG Pound	164.84	166.32	0.9
EURO	141.14	141.85	0.5
SA Rand	7.04	7.18	2.0
KES/USHS	28.83	28.83	0.0
KES/THSH	20.89	20.99	0.5
KES/RWF	10.19	10.22	0.3

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.90	-7.9%	0.8%	14.09	0.1	45.3	0.0%
Kakuzi	380.00	0.0%	-1.3%	380.00	0.3	16.4	6.3%
Kapchorua Tea	224.00	-0.4%	4.2%	225.00	0.3	4.4	11.2%
Limuru Tea	365.00	0.0%	-3.9%	365.00	-	107.9	0.3%
Sasini	18.20	6.1%	-9.0%	17.21	0.9	3.6	5.5%
Williamson Tea	233.75	3.9%	2.5%	225.34	0.2	7.8	10.7%
Automobiles & Accessories							
Car & General	22.25	0.0%	-11.0%	22.25	0.0	-	0.0%
Banking							
Absa Bank	14.05	0.4%	21.6%	14.00	4.9	4.7	11.0%
Bank of Kigali	35.50	5.3%	0.0%	33.80	0.0	4.8	10.5%
Diamond Trust	45.60	1.3%	1.9%	45.01	10.3	1.9	13.2%
Equity Bank	40.00	0.1%	17.0%	39.95	78.3	3.6	10.0%
Housing Finance	4.44	7.5%	28.7%	4.15	2.1	3.3	0.0%
I&M Holdings	20.60	1.2%	18.1%	20.35	0.8	2.7	12.4%
KCB	29.85	-0.5%	36.0%	30.00	126.2	2.6	0.0%
NCBA	39.00	-1.1%	0.4%	39.46	25.1	3.0	12.2%
Stanbic Holdings	116.75	-0.2%	10.1%	117.00	10.3	3.8	13.1%
StanChart	189.50	0.5%	18.3%	188.51	12.9	5.2	15.3%
Co-op Bank	12.80	1.2%	12.8%	12.65	12.5	3.2	11.7%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.13	-3.4%	-4.2%	1.17	0.1	-	0.0%
Express	3.50	-2.8%	-5.4%	3.60	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.16	-6.5%	-10.4%	2.32	0.1	-	0.0%
Nairobi Business V.	2.00	-8.3%	-18.7%	2.19	0.2	55.1	0.0%
Nation Media	14.75	-4.5%	-27.7%	15.48	0.2	-	0.0%
Sameer Africa	2.28	0.4%	0.4%	2.27	0.1	13.7	0.0%
Standard Group	5.86	8.9%	-24.3%	5.42	0.0	-	0.0%
TPS EA	13.50	-10.0%	-16.9%	15.15	0.8	4.7	0.0%
Uchumi	0.19	0.0%	5.6%	0.19	0.0	-	0.0%
WPP Scangroup	2.10	3.4%	-3.7%	2.03	0.1	6.8	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	63.00	1.2%	75.0%	62.26	25.5	-	8.7%
Crown	34.00	-3.1%	-4.6%	35.13	0.0	-	0.0%
E.A.Cables	0.93	-3.1%	-5.1%	0.96	0.3	-	0.0%
E.A.Portland	6.76	-7.4%	-15.5%	7.34	0.2	0.4	0.0%
Energy & Petroleum							
KenGen	2.33	1.7%	16.5%	2.29	8.4	3.1	12.9%
KPLC	1.92	0.5%	37.1%	1.91	13.7	-	0.0%
Total Kenya	20.05	0.2%	11.4%	20.00	1.3	4.2	9.6%
Umeme Ltd	16.00	0.6%	2.9%	15.90	1.4	61.2	18.1%
Insurance							
BRITAM	5.64	2.5%	9.7%	5.50	0.5	4.6	0.0%
CIC	2.15	7.0%	-6.1%	2.02	0.3	5.1	6.0%
Jubilee	164.00	7.5%	-11.4%	153.37	7.3	1.8	5.5%
Kenya Re	1.26	-0.8%	-31.9%	1.27	16.8	1.2	15.9%
Liberty Kenya	5.34	9.7%	38.3%	4.92	0.0	5.0	7.0%
Sanlam	6.10	8.5%	1.7%	5.66	0.0	-	0.0%
Investment							
Centum	8.50	-3.2%	1.2%	8.79	1.5	2.2	0.0%
Home Afrika	0.31	0.0%	-20.5%	0.31	0.0	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.83	8.4%	-13.5%	2.63	0.1	5.1	0.0%
TransCentury	0.32	-5.9%	-38.5%	0.34	0.4	-	0.0%
Investment Services							
NSE	5.98	0.3%	3.1%	5.96	0.7	113.5	3.3%
Manufacturing & Allied							
BOC	93.50	0.0%	14.0%	93.50	-	9.2	6.5%
BAT	347.75	1.9%	-18.2%	341.37	11.7	5.0	16.4%
Carbacid	17.00	-0.6%	13.3%	17.10	0.9	5.3	10.0%
EABL	151.00	-0.7%	29.9%	152.01	52.9	11.0	4.6%
Flame Tree	1.14	3.6%	0.0%	1.10	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	12.70	-6.3%	-24.6%	13.60	0.0	-	0.0%
Telecommunication							
Safaricom	14.85	0.3%	8.0%	14.80	356.0	9.6	8.1%