

Key financial market performance indicators			
Indicators	26-July-24	02-Aug-24	Δ (%)
NSE 10 Share Index	1,088.58	1,077.21	1.0
NSE 20 Share Index	1,674.10	1,658.96	0.9
NSE 25 Share Index	2,798.53	2,770.07	1.0
NSE All Share Index	104.22	103.26	0.9
Equity Turnover (KES.Bn)	1.60	1.22	23.8
Volume Traded (Mn)	97.18	56.67	41.7
Bond Turnover (KES.Bn)	26.79	21.53	19.6
Market Capitalisation (KES.Bn)	1,628.33	1,613.31	0.9
Market Capitalisation (US\$Bn)	12.28	12.41	1.1

Nairobi Securities Exchange

Top gaining stocks			
Company	26-July-24 (KES)	02-Aug-24 (KES)	Δ (%)
SLAM	6.06	6.40	5.6
CABL	0.90	0.95	5.6
HAFR	0.32	0.33	3.1
KUKZ	360.00	370.00	2.8
CIC	2.09	2.14	2.4

Top losing stocks			
Company	26-July-24 (KES)	02-Aug-24 (KES)	Δ (%)
TOTL	20.20	17.40	13.9
LBTY	5.80	5.00	13.8
SGL	6.60	5.94	10.0
EGAD	13.15	11.85	9.9
WTK	263.00	240.00	8.7

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
EQTY	40.45	10.2	412.9
SCOM	15.05	26.6	400.0
EABL	155.25	0.8	123.7
KCB	30.80	3.0	93.9
COOP	12.85	3.8	49.2

Nairobi Securities Exchange

Foreign trades (29 <sup>th</sup> July - 2 <sup>nd</sup> Aug 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	43.2	324.2	-281.0
Tuesday	107.8	73.2	34.6
Wednesday	87.6	56.7	30.9
Thursday	16.3	22.0	-5.7
Friday	99.2	211.9	-112.7
<b>Total</b>	<b>354.1</b>	<b>688.0</b>	<b>-333.9</b>

Nairobi Securities Exchange

Market statistics (29 <sup>th</sup> July - 2 <sup>nd</sup> Aug 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	460.9	4.7	35.2	15.3
Tuesday	256.7	21.0	14.3	10.7
Wednesday	184.6	23.7	15.4	8.8
Thursday	62.5	13.0	17.6	4.3
Friday	253.9	19.5	41.7	17.5
<b>Total</b>	<b>1,218.6</b>	<b>14.5</b>	<b>28.2</b>	<b>56.6</b>

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
19 <sup>th</sup> July - 25 <sup>th</sup> July 2024	21.9	13.16
26 <sup>th</sup> July 2024	38.4	13.15
29 <sup>th</sup> July 2024	29.8	13.18
30 <sup>th</sup> July 2024	39.1	13.19
31 <sup>st</sup> July 2024	41.2	13.18
1 <sup>st</sup> Aug 2024	28.2	13.19
<b>26<sup>th</sup> July - 1<sup>st</sup> Aug 2024</b>	<b>35.3</b>	<b>13.18</b>

Central Bank of Kenya

Foreign exchange market			
Currency	26-July-24	02-Aug-24	Δ (%)
US Dollar	132.57	129.95	2.0
STG Pound	170.54	166.05	2.6
EURO	143.94	140.21	2.6
SA Rand	7.24	7.16	1.1
KES/USHS	28.21	28.74	1.9
KES/TSHS	20.29	20.78	2.4
KES/RWF	9.89	10.11	2.2

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
<b>Agricultural</b>							
Eaagads	11.85	-9.9%	-7.4%	13.28	0.0	41.6	0.0%
Kakuzi	370.00	2.8%	-3.9%	360.28	1.0	16.0	6.5%
Kapchorua Tea	250.00	-7.4%	16.3%	271.48	0.5	4.9	10.0%
Limuru Tea	365.00	-3.9%	-3.9%	380.32	0.0	107.9	0.3%
Sasini	18.40	-1.1%	-8.0%	18.60	0.1	3.6	5.4%
Williamson Tea	240.00	-8.7%	5.3%	265.01	1.4	8.0	10.4%
<b>Automobiles &amp; Accessories</b>							
Car & General	20.35	-3.1%	-18.6%	21.02	0.1	-	0.0%
<b>Banking</b>							
Absa Bank	14.00	-0.4%	21.2%	14.05	10.9	4.6	11.1%
Bank of Kigali	30.25	-6.8%	-14.8%	32.60	0.2	4.0	12.4%
Diamond Trust	46.00	-1.0%	2.8%	46.45	2.3	1.9	13.0%
Equity Bank	40.45	-2.1%	18.3%	41.32	412.9	3.6	9.9%
Housing Finance	4.24	-7.4%	22.9%	4.61	0.5	3.2	0.0%
I&M Holdings	20.65	0.0%	18.3%	20.65	6.1	2.7	12.3%
KCB	30.80	-3.1%	40.3%	31.83	93.9	2.6	0.0%
NCBA	39.05	-4.5%	0.5%	40.98	4.4	3.0	12.2%
Stanbic Holdings	116.50	0.9%	9.9%	115.51	5.7	3.8	13.2%
StanChart	189.75	-0.3%	18.4%	190.25	14.1	5.2	15.3%
Co-op Bank	12.85	-0.4%	13.2%	12.90	49.2	3.3	11.7%
<b>Commercial &amp; Services</b>							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.12	-4.3%	-5.1%	1.17	0.4	-	0.0%
Express	3.60	0.0%	-2.7%	3.60	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.30	-7.6%	-4.6%	2.50	0.0	-	0.0%
Nairobi Business V.	2.20	0.0%	-10.6%	2.20	0.1	60.6	0.0%
Nation Media	17.10	0.0%	-16.2%	17.10	0.4	-	0.0%
Sameer Africa	2.10	-5.8%	-7.5%	2.24	0.0	12.6	0.0%
Standard Group	5.94	-10.0%	-23.3%	6.67	0.0	-	0.0%
TPS EA	13.75	-1.8%	-15.4%	14.00	0.6	4.8	0.0%
Uchumi	0.18	-5.3%	0.0%	0.19	0.0	-	0.0%
WPP Scangroup	2.10	-5.8%	-3.7%	2.24	0.0	6.8	0.0%
<b>Construction &amp; Allied</b>							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	62.50	2.0%	73.6%	61.28	41.7	-	8.8%
Crown	35.00	-2.0%	-1.8%	35.71	0.0	-	0.0%
E.A.Cables	0.95	5.6%	-3.1%	0.90	0.1	-	0.0%
E.A.Portland	7.42	1.6%	-7.3%	7.30	0.9	0.5	0.0%
<b>Energy &amp; Petroleum</b>							
KenGen	2.35	-0.8%	17.5%	2.37	3.5	3.1	12.8%
KPLC	1.93	-1.0%	37.9%	1.95	4.9	-	0.0%
Total Kenya	17.40	-13.9%	-3.3%	20.59	1.7	3.6	11.0%
Umeme Ltd	16.00	0.0%	2.9%	16.00	2.5	61.2	18.1%
<b>Insurance</b>							
BRITAM	5.68	-1.0%	10.5%	5.74	0.3	4.7	0.0%
CIC	2.14	2.4%	-6.6%	2.09	0.3	5.1	6.1%
Jubilee	160.00	-2.4%	-13.5%	164.10	5.2	1.8	5.6%
Kenya Re	1.32	0.0%	-28.6%	1.32	4.8	1.2	15.2%
Liberty Kenya	5.00	-13.8%	29.5%	5.91	0.1	4.7	7.5%
Sanlam	6.40	5.6%	6.7%	6.08	0.0	-	0.0%
<b>Investment</b>							
Centum	8.94	-0.9%	6.4%	9.02	1.0	2.3	0.0%
Home Afrika	0.33	3.1%	-15.4%	0.32	0.0	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.82	-6.0%	-13.8%	3.01	0.0	5.1	0.0%
TransCentury	0.34	-2.9%	-34.6%	0.35	0.3	-	0.0%
<b>Investment Services</b>							
NSE	5.94	0.0%	2.4%	5.94	0.3	112.7	3.4%
<b>Manufacturing &amp; Allied</b>							
BOC	92.75	-2.4%	13.1%	95.05	0.1	9.1	6.5%
BAT	349.00	-2.9%	-17.9%	359.81	8.0	5.1	16.3%
Carbacid	17.00	0.0%	13.3%	17.00	0.9	5.3	10.0%
EABL	155.25	1.6%	33.5%	152.79	123.7	11.3	4.5%
Flame Tree	1.14	-4.2%	0.0%	1.19	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	13.55	0.4%	-19.6%	13.50	0.0	-	0.0%
<b>Telecommunication</b>							
Safaricom	15.05	-0.3%	9.5%	15.10	400.0	9.7	8.0%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg