

Key financial market performance indicators			
Indicators	19-June-24	26-July-24	Δ (%)
NSE 10 Share Index	1,126.89	1,088.58	3.4
NSE 20 Share Index	1,701.69	1,674.10	1.6
NSE 25 Share Index	2,886.90	2,798.53	3.1
NSE All Share Index	108.61	104.22	4.0
Equity Turnover (KES.Bn)	1.26	1.60	27.4
Volume Traded (Mn)	50.07	97.18	94.1
Bond Turnover (KES.Bn)	44.88	26.79	40.3
Market Capitalisation (KES.Bn)	1,696.89	1,628.33	4.0
Market Capitalisation (US\$Bn)	13.01	12.28	5.6

Nairobi Securities Exchange

Top gaining stocks			
Company	19-July-24 (KES)	26-July-24	Δ (%)
PORT	5.36	7.30	36.2
XPRS	3.00	3.60	20.0
EGAD	12.00	13.15	9.6
LKL	2.36	2.49	5.5
WTK	250.00	263.00	5.2

Top losing stocks			
Company	19-July-24 (KES)	26-July-24	Δ (%)
HAFR	0.35	0.32	8.60
SCOM	16.40	15.10	7.9
CABL	0.97	0.90	7.2
KCB	34.00	31.80	6.5
TOTL	21.50	20.20	6.0

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	15.10	64.5	974.0
EQTY	41.30	4.8	197.1
EABL	152.75	0.9	137.8
COOP	12.90	4.9	63.2
KCB	31.80	1.3	41.4

Nairobi Securities Exchange

Foreign trades (22 nd – 26 th July 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	74.8	77.8	-3.0
Tuesday	236.9	238.5	-1.6
Wednesday	13.7	45.7	-32.0
Thursday	106.8	205.8	-99
Friday	154.4	322.4	-168.0
Total	586.6	890.2	-303.6

Nairobi Securities Exchange

Market statistics (22 nd – 26 th July 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	137.8	27.1	28.2	9.8
Tuesday	375.7	31.5	31.7	15.2
Wednesday	142.8	4.8	16.0	11.6
Thursday	479.8	11.1	21.4	27.8
Friday	463.2	16.7	34.8	32.8
Total	1,599.4	18.3	27.8	97.2

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
12th July – 18th July	33.2	13.1
19 th June 2024	26.5	13.1
22 nd July 2024	13.2	13.2
23 rd July 2024	23.9	13.2
24 th July 2024	21.1	13.2
25 th July 2024	24.9	13.1
19th July – 25th July	21.9	13.2

Central Bank of Kenya

Foreign exchange market			
Currency	19-June-24	26-July-24	Δ (%)
US Dollar	130.47	132.57	1.6
STG Pound	168.81	170.54	1.0
EURO	142.06	143.94	1.3
SA Rand	7.14	7.24	1.4
KES/USHS	28.32	28.21	0.4
KES/TSHS	20.58	20.29	1.4
KES/RWF	10.04	9.89	1.5

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	13.15	9.6%	2.7%	12.11	0.0	37.6	0.0%
Kakuzi	360.00	1.3%	-6.5%	355.31	2.8	15.6	6.7%
Kapchorua Tea	270.00	-1.8%	25.6%	275.09	0.2	5.3	9.3%
Limuru Tea	379.75	-0.1%	-0.1%	380.00	0.1	112.3	0.3%
Sasini	18.60	-0.5%	-7.0%	18.70	0.1	3.6	5.4%
Williamson Tea	263.00	5.2%	15.4%	250.68	1.0	8.7	9.5%
Automobiles & Accessories							
Car & General	21.00	-4.5%	-16.0%	22.05	0.0	-	0.0%
Banking							
Absa Bank	14.05	0.4%	21.6%	14.00	10.8	4.7	11.0%
Bank of Kigali	32.45	-2.1%	-8.6%	33.16	0.1	4.3	11.5%
Diamond Trust	46.45	0.0%	3.8%	46.45	6.6	1.9	12.9%
Equity Bank	41.30	-3.1%	20.8%	42.64	197.1	3.7	9.7%
Housing Finance	4.58	0.7%	32.8%	4.55	1.2	3.4	0.0%
I&M Holdings	20.65	-4.0%	18.3%	21.53	5.9	2.7	12.3%
KCB	31.80	-6.5%	44.9%	34.14	41.4	2.7	0.0%
NCBA	40.90	0.1%	5.3%	40.85	2.0	3.1	11.6%
Stanbic Holdings	115.50	-0.4%	9.0%	116.00	2.8	3.8	13.3%
StanChart	190.25	-1.3%	18.7%	192.78	11.7	5.2	15.2%
Co-op Bank	12.90	-0.4%	13.7%	12.95	63.2	3.3	11.6%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.17	-5.6%	-0.8%	1.24	0.0	-	0.0%
Express	3.60	20.0%	-2.7%	3.12	0.2	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.49	5.5%	3.3%	2.37	0.3	-	0.0%
Nairobi Business V.	2.20	2.3%	-10.6%	2.15	0.0	125.4	0.0%
Nation Media	17.10	1.2%	-16.2%	16.90	0.5	-	0.0%
Sameer Africa	2.23	-0.4%	-1.8%	2.24	0.0	13.4	0.0%
Standard Group	6.60	-2.4%	-14.7%	6.76	0.0	-	0.0%
TPS EA	14.00	-1.4%	-13.8%	14.20	0.1	4.8	0.0%
Uchumi	0.19	0.0%	5.6%	0.19	0.0	-	0.0%
WPP Scangroup	2.23	4.2%	2.3%	2.14	0.4	7.2	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	61.25	0.4%	70.1%	61.00	23.6	-	8.9%
Crown	35.70	0.0%	0.1%	35.70	0.2	-	0.0%
E.A.Cables	0.90	-7.2%	-8.2%	0.98	0.0	-	0.0%
E.A.Portland	7.30	36.2%	-8.8%	6.06	0.3	0.5	0.0%
Energy & Petroleum							
KenGen	2.37	-4.4%	18.5%	2.48	10.9	3.1	12.7%
KPLC	1.95	-0.5%	39.3%	1.96	18.1	-	0.0%
Total Kenya	20.20	-6.0%	12.2%	21.58	0.3	4.2	9.5%
Umeme Ltd	16.00	3.9%	2.9%	15.42	5.8	61.2	18.1%
Insurance							
BRITAM	5.74	4.4%	11.7%	5.51	2.5	4.7	0.0%
CIC	2.09	-4.6%	-8.7%	2.19	0.7	5.0	6.2%
Jubilee	164.00	-3.4%	-11.4%	169.94	8.3	1.8	5.5%
Kenya Re	1.32	-1.5%	-28.6%	1.34	2.5	1.2	15.2%
Liberty Kenya	5.80	3.6%	50.3%	5.61	0.0	5.4	6.4%
Sanlam	6.06	-1.9%	1.0%	6.18	0.0	-	0.0%
Investment							
Centum	9.02	0.0%	7.4%	9.02	2.1	-	0.0%
Home Afrika	0.32	-8.6%	-17.9%	0.35	0.1	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1500.00	-	-	0.0%
Olympia Capital	3.00	3.1%	-8.3%	2.91	0.0	5.5	0.0%
TransCentury	0.35	-2.8%	-32.7%	0.36	0.1	-	0.0%
Investment Services							
NSE	5.94	-1.3%	2.4%	6.02	0.1	112.7	3.4%
Manufacturing & Allied							
BOC	95.00	0.0%	15.9%	95.00	0.0	9.4	6.4%
BAT	359.50	0.0%	-15.4%	359.50	26.7	5.2	15.9%
Carbacid	17.00	-2.9%	13.3%	17.51	2.0	5.3	10.0%
EABL	152.75	-1.5%	31.4%	155.03	137.8	12.2	3.6%
Flame Tree	1.19	4.4%	4.4%	1.14	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	13.50	-1.8%	-19.9%	13.75	0.0	-	0.0%
Telecommunication							
Safaricom	15.10	-7.9%	9.8%	16.50	974.0	9.7	7.9%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg