

Key financial market performance indicators			
Indicators	12-June-24	19-July-24	Δ (%)
NSE 10 Share Index	1,135.60	1,126.89	0.8
NSE 20 Share Index	1,695.78	1,701.69	0.3
NSE 25 Share Index	2,908.93	2,886.90	0.8
NSE All Share Index	110.03	108.61	1.3
Equity Turnover (KES.Bn)	1.13	1.26	11.3
Volume Traded (Mn)	57.23	50.07	12.5
Bond Turnover (KES.Bn)	44.32	44.88	1.3
Market Capitalisation (KES.Bn)	1,719.12	1,696.89	1.3
Market Capitalisation (US\$Bn)	13.30	13.01	2.2

Nairobi Securities Exchange

Top gaining stocks			
Company	12-July-24 (KES)	19-July-24	Δ (%)
PORT	4.46	5.36	20.2
HAFR	0.31	0.35	12.9
TPSE	12.65	14.20	12.3
HFCK	4.10	4.55	11.0
CGEN	20.00	22.00	10.0

Top losing stocks			
Company	12-July-24 (KES)	19-July-24	Δ (%)
EGAD	13.00	12.00	7.7
LBTY	5.86	5.60	4.4
SCOM	17.05	16.40	3.8
JUB	176.25	169.75	3.7
BRIT	5.68	5.50	3.2

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
BAMB	61.00	8.4	514.2
SCOM	16.40	14.7	240.8
EABL	155.00	0.9	135.0
COOP	12.95	5.5	71.6
NCBA	40.85	1.6	65.3

Nairobi Securities Exchange

Foreign trades (15 <sup>th</sup> – 19 <sup>th</sup> July 2024)			
Day	Buyes KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	38.9	214.1	-175.2
Tuesday	160.0	133.0	27.0
Wednesday	19.4	26.4	-7.0
Thursday	12.5	13.8	-1.3
Friday	24.0	11.8	12.2
<b>Total</b>	<b>254.8</b>	<b>399.1</b>	<b>-144.3</b>

Nairobi Securities Exchange

Market statistics (15 <sup>th</sup> – 19 <sup>th</sup> July 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	250.7	7.8	42.7	14.4
Tuesday	310.8	25.7	21.4	14.0
Wednesday	77.4	12.5	17.0	3.7
Thursday	408.1	1.5	1.7	10.1
Friday	208.1	5.8	2.8	7.9
<b>Total</b>	<b>1,255.2</b>	<b>10.2</b>	<b>15.9</b>	<b>50.1</b>

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
5 <sup>th</sup> July – 11 <sup>th</sup> July	29.6	13.2
12 <sup>th</sup> June 2024	57.9	13.1
15 <sup>th</sup> July 2024	29.6	13.1
16 <sup>th</sup> July 2024	30.4	13.2
17 <sup>th</sup> July 2024	27.7	13.2
18 <sup>th</sup> July 2024	20.6	13.1
<b>12<sup>th</sup> July – 18<sup>th</sup> July</b>	<b>33.2</b>	<b>13.1</b>

Central Bank of Kenya

Foreign exchange market			
Currency	12-June-24	19-July-24	Δ (%)
US Dollar	129.26	130.47	0.9
STG Pound	166.88	168.81	1.2
EURO	140.50	142.06	1.1
SA Rand	7.18	7.14	0.6
KES/USHS	28.63	28.32	1.1
KES/TSHS	20.54	20.58	0.2
KES/RWF	10.14	10.04	1.0

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
<b>Agricultural</b>							
Eaagads	12.00	-7.7%	-6.3%	13.08	0.0	34.3	0.0%
Kakuzi	355.25	0.0%	-7.7%	355.25	-	15.4	6.8%
Kapchorua Tea	275.00	3.8%	27.9%	265.38	0.5	5.4	9.1%
Limuru Tea	380.00	0.0%	0.0%	380.00	-	112.4	0.3%
Sasini	18.70	-1.3%	-6.5%	18.95	0.3	3.7	5.3%
Williamson Tea	250.00	0.0%	9.6%	250.00	0.8	8.3	10.0%
<b>Automobiles &amp; Accessories</b>							
Car & General	22.00	10.0%	-12.0%	20.20	0.0	-	0.0%
<b>Banking</b>							
Absa Bank	14.00	0.7%	21.2%	13.90	30.2	4.6	11.1%
Bank of Kigali	33.15	10.0%	-6.6%	30.45	0.3	4.4	11.3%
Diamond Trust	46.45	0.0%	3.8%	46.45	7.2	1.9	12.9%
Equity Bank	42.60	-1.6%	24.6%	43.31	57.5	3.8	9.4%
Housing Finance	4.55	11.0%	31.9%	4.15	3.6	3.4	0.0%
I&M Holdings	21.50	-0.9%	23.2%	21.70	1.7	2.8	11.9%
KCB	34.00	-0.4%	54.9%	34.15	42.9	2.9	0.0%
NCBA	40.85	-0.8%	5.1%	41.20	65.3	3.1	11.6%
Stanbic Holdings	116.00	0.9%	9.4%	115.01	4.2	3.8	13.2%
StanChart	192.75	-0.9%	20.3%	194.52	9.4	5.3	15.0%
Co-op Bank	12.95	0.0%	14.1%	12.95	71.6	3.3	11.6%
<b>Commercial &amp; Services</b>							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.24	3.3%	5.1%	1.20	0.1	-	0.0%
Express	3.00	4.2%	-18.9%	2.89	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.36	1.7%	-2.1%	2.32	0.0	-	0.0%
Nairobi Business V.	2.15	1.4%	-12.6%	2.12	0.0	122.6	0.0%
Nation Media	16.90	-2.0%	-17.2%	17.26	0.2	-	0.0%
Sameer Africa	2.24	0.9%	-1.3%	2.22	0.3	13.5	0.0%
Standard Group	6.76	0.0%	-12.7%	6.76	0.0	-	0.0%
TPS EA	14.20	12.3%	-12.6%	12.84	0.1	4.9	0.0%
Uchumi	0.19	0.0%	5.6%	0.19	0.1	-	0.0%
WPP Scangroup	2.14	3.9%	-1.8%	2.06	0.1	6.9	0.0%
<b>Construction &amp; Allied</b>							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	61.00	-0.8%	69.4%	61.50	514.2	-	9.0%
Crown	35.70	5.0%	0.1%	34.09	0.1	-	0.0%
E.A.Cables	0.97	3.2%	-1.0%	0.94	0.1	-	0.0%
E.A.Portland	5.36	20.2%	-33.0%	4.64	0.0	0.4	0.0%
<b>Energy &amp; Petroleum</b>							
KenGen	2.48	1.2%	24.0%	2.45	5.7	3.3	12.1%
KPLC	1.96	8.9%	40.0%	1.81	11.1	-	0.0%
Total Kenya	21.50	1.7%	19.4%	21.16	0.6	4.5	8.9%
Umeme Ltd	15.40	0.7%	-1.0%	15.30	4.3	58.9	18.8%
<b>Insurance</b>							
BRITAM	5.50	-3.2%	7.0%	5.69	0.7	4.5	0.0%
CIC	2.19	-1.8%	-4.4%	2.23	0.6	5.2	5.9%
Jubilee	169.75	-3.7%	-8.2%	176.49	5.9	1.9	5.3%
Kenya Re	1.34	-2.9%	-27.6%	1.38	2.6	1.2	14.9%
Liberty Kenya	5.60	-4.4%	45.1%	5.87	0.0	5.2	6.7%
Sanlam	6.18	4.7%	3.0%	5.91	0.0	-	0.0%
<b>Investment</b>							
Centum	9.02	0.9%	7.4%	8.94	1.1	-	0.0%
Home Afrika	0.35	12.9%	-10.3%	0.32	0.0	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.91	-3.0%	-11.0%	3.00	0.0	5.3	0.0%
TransCentury	0.36	-2.7%	-30.8%	0.37	0.4	-	0.0%
<b>Investment Services</b>							
NSE	6.02	-1.6%	3.8%	6.12	0.9	114.2	3.3%
<b>Manufacturing &amp; Allied</b>							
BOC	95.00	5.6%	15.9%	90.28	0.2	9.4	6.4%
BAT	359.50	1.5%	-15.4%	354.33	23.6	5.2	15.9%
Carbacid	17.50	-1.7%	16.7%	17.81	2.0	5.5	9.7%
EABL	155.00	3.3%	33.3%	150.17	135.0	12.4	3.5%
Flame Tree	1.14	3.6%	0.0%	1.10	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	13.75	5.4%	-18.4%	13.09	0.0	-	0.0%
<b>Telecommunication</b>							
Safaricom	16.40	-3.8%	19.3%	17.07	240.8	10.6	7.3%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg