

Key financial market performance indicators			
Indicators	05-June-24	12-July-24	Δ (%)
NSE 10 Share Index	1,114.68	1,135.60	1.9
NSE 20 Share Index	1,659.68	1,695.78	2.2
NSE 25 Share Index	2,854.75	2,908.93	1.9
NSE All Share Index	109.02	110.03	0.9
Equity Turnover (KES.Bn)	0.98	1.13	15.4
Volume Traded (Mn)	55.02	57.23	4.0
Bond Turnover (KES.Bn)	34.42	44.32	28.7
Market Capitalisation (KES.Bn)	1,703.30	1,719.12	0.9
Market Capitalisation (US\$Bn)	13.26	13.30	0.3

Nairobi Securities Exchange

Top gaining stocks			
Company	05-July-24 (KES)	12-July-24	Δ (%)
BAMB	44.60	61.50	37.9
OCH	2.69	3.00	11.5
SMER	2.01	2.22	10.4
LBTY	5.32	5.86	10.2
KCB	32.00	34.15	6.7

Top losing stocks			
Company	05-July-24 (KES)	12-July-24	Δ (%)
XPRS	3.20	2.88	10.0
IPSE	14.00	12.65	9.6
CGEN	22.00	20.00	9.1
PORT	4.86	4.46	8.2
FTGH	1.19	1.10	7.6

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	17.05	21.7	370.1
EABL	150.00	1.0	148.8
COOP	12.95	11.2	145.0
EQTY	43.30	1.9	83.8
SBIC	115.00	0.7	77.1

Nairobi Securities Exchange

Foreign trades (8 th – 12 th July 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	46.8	110.1	-63.3
Tuesday	67.7	36.2	31.5
Wednesday	67.5	27.0	40.5
Thursday	156.7	114.0	42.7
Friday	155.6	228.5	-72.9
Total	494.3	515.8	-21.5

Nairobi Securities Exchange

Market statistics (8 th – 12 th July 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	169.7	13.8	32.4	11.1
Tuesday	133.6	25.3	13.5	6.8
Wednesday	234.6	14.4	5.7	10.6
Thursday	316.6	24.8	18.0	16.8
Friday	272.3	28.6	41.9	12.0
Total	1,126.9	21.9	22.9	57.2

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
28th June – 4th July	24.2	13.3
5 th June 2024	13.6	13.2
8 th July 2024	29.1	13.2
9 th July 2024	19.5	13.2
10 th July 2024	39.2	13.1
11 th July 2024	46.4	13.1
5th July – 11th July	29.6	13.2

Central Bank of Kenya

Foreign exchange market			
Currency	05-June-24	12-July-24	Δ (%)
US Dollar	128.47	129.26	0.6
STG Pound	164.03	166.88	1.7
EURO	139.00	140.50	1.1
SA Rand	7.04	7.18	2.0
KES/USHS	28.80	28.63	0.6
KES/TSHS	20.70	20.54	0.8
KES/RWF	10.18	10.14	0.4

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	13.00	-2.3%	1.6%	13.31	0.1	37.1	0.0%
Kakuzi	355.25	-0.1%	-7.7%	355.50	0.2	15.4	6.8%
Kapchorua Tea	265.00	1.9%	23.3%	260.10	0.2	5.2	9.4%
Limuru Tea	380.00	0.0%	0.0%	380.00	-	112.4	0.3%
Sasini	18.95	0.3%	-5.3%	18.90	0.2	3.7	5.3%
Williamson Tea	250.00	-7.3%	9.6%	271.20	0.5	8.3	10.0%
Automobiles & Accessories							
Car & General	20.00	-9.1%	-20.0%	22.18	0.0	-	0.0%
Banking							
Absa Bank	13.90	-1.1%	20.3%	14.05	17.4	4.6	11.2%
Bank of Kigali	30.15	-2.7%	-15.1%	31.02	0.4	4.0	12.4%
Diamond Trust	46.45	0.2%	3.8%	46.35	4.0	1.9	12.9%
Equity Bank	43.30	3.1%	26.6%	42.04	83.8	3.9	9.2%
Housing Finance	4.10	-0.7%	18.8%	4.13	0.3	3.0	0.0%
I&M Holdings	21.70	0.2%	24.4%	21.65	2.8	2.8	11.8%
KCB	34.15	6.7%	55.6%	32.14	51.7	2.9	0.0%
NCBA	41.20	0.2%	6.0%	41.10	31.0	3.2	11.5%
Stanbic Holdings	115.00	1.8%	8.5%	113.04	77.1	3.7	13.3%
StanChart	194.50	0.4%	21.4%	193.75	36.3	5.3	14.9%
Co-op Bank	12.95	2.4%	14.1%	12.66	145.0	3.3	11.6%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.20	-4.0%	1.7%	1.25	0.0	-	0.0%
Express	2.88	-10.0%	-22.2%	3.23	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.32	-0.9%	-3.7%	2.34	0.1	-	0.0%
Nairobi Business V.	2.12	-7.0%	-13.8%	2.29	0.0	120.8	0.0%
Nation Media	17.25	-5.0%	-15.4%	18.19	0.3	-	0.0%
Sameer Africa	2.22	10.4%	-2.2%	2.03	0.1	13.3	0.0%
Standard Group	6.76	0.0%	-12.7%	6.76	0.0	-	0.0%
TPS EA	12.65	-9.6%	-22.2%	14.13	0.1	4.4	0.0%
Uchumi	0.19	5.6%	5.6%	0.18	0.0	-	0.0%
WPP Scangroup	2.06	-6.4%	-5.5%	2.21	0.2	6.7	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	61.50	37.9%	70.8%	51.00	53.7	-	8.9%
Crown	34.00	-3.3%	-4.6%	35.19	0.2	-	0.0%
E.A.Cables	0.94	-1.1%	-4.1%	0.95	0.1	-	0.0%
E.A.Portland	4.46	-8.2%	-44.3%	4.89	0.3	0.3	0.0%
Energy & Petroleum							
KenGen	2.45	3.4%	22.5%	2.37	5.3	3.2	12.2%
KPLC	1.80	2.3%	28.6%	1.76	6.6	-	0.0%
Total Kenya	21.15	-1.6%	17.5%	21.51	0.8	4.4	9.1%
Umeme Ltd	15.30	5.5%	-1.6%	14.54	11.9	58.5	18.9%
Insurance							
BRITAM	5.68	-5.0%	10.5%	6.00	0.5	4.7	0.0%
CIC	2.23	3.7%	-2.6%	2.15	0.9	5.3	5.8%
Jubilee	176.25	4.9%	-4.7%	168.41	10.7	1.9	5.1%
Kenya Re	1.38	-1.4%	-25.4%	1.40	5.2	1.3	14.5%
Liberty Kenya	5.86	10.2%	51.8%	5.37	0.2	5.5	6.4%
Sanlam	5.90	4.2%	-1.7%	5.67	0.0	-	0.0%
Investment							
Centum	8.94	-0.4%	6.4%	8.98	16.3	-	0.0%
Home Afrika	0.31	0.0%	-20.5%	0.31	0.0	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	3.00	11.5%	-8.3%	2.73	0.0	5.5	0.0%
TransCentury	0.37	-5.1%	-28.8%	0.39	0.8	-	0.0%
Investment Services							
NSE	6.12	5.9%	5.5%	5.80	0.5	116.1	3.3%
Manufacturing & Allied							
BOC	90.00	5.9%	9.8%	85.29	0.1	8.9	6.7%
BAT	354.25	0.0%	-16.6%	354.25	49.7	5.1	16.1%
Carbacid	17.80	1.4%	18.7%	17.55	2.1	5.6	9.6%
EABL	150.00	4.7%	29.0%	143.57	148.8	12.0	3.7%
Flame Tree	1.10	-7.6%	-3.5%	1.20	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	13.05	0.0%	-22.6%	13.05	0.0	-	0.0%
Telecommunication							
Safaricom	17.05	-1.4%	24.0%	17.30	370.1	11.0	7.0%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg