

Key financial market performance indicators			
Indicators	28-June-24	05-July-24	Δ (%)
NSE 10 Share Index	1,117.39	1,114.68	0.2
NSE 20 Share Index	1,656.50	1,659.68	0.2
NSE 25 Share Index	2,861.04	2,854.75	0.2
NSE All Share Index	109.49	109.02	0.4
Equity Turnover (KES.Bn)	0.89	0.98	9.2
Volume Traded (Mn)	52.37	55.02	5.1
Bond Turnover (KES.Bn)	33.23	34.42	3.6
Market Capitalisation (KES.Bn)	1,710.64	1,703.30	0.4
Market Capitalisation (US\$Bn)	13.21	13.26	0.4

Nairobi Securities Exchange

Top gaining stocks			
Company	28-June-24 (KES)	05-July-24	Δ (%)
LKL	2.09	2.34	12.0
NMG	16.90	18.15	7.4
BAMB	41.80	44.60	6.7
KPLC	1.66	1.76	6.0
NBV	2.19	2.28	4.1

Top losing stocks			
Company	28-June-24 (KES)	05-July-24	Δ (%)
BKG	36.00	31.00	13.9
OCH	2.98	2.69	9.7
FTGH	1.28	1.19	7.0
UMME	15.45	14.50	6.1
JUB	179.00	168.00	6.1

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	17.30	20.6	355.6
EQTY	42.00	4.4	185.6
ABSA	14.05	7.7	108.5
COOP	12.65	6.5	82.7
KCB	32.00	2.3	73.4

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Foreign trades (1 <sup>st</sup> – 5 <sup>th</sup> July 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	9.4	9.4	0.0
Tuesday	82.9	92.6	-9.7
Wednesday	110.1	103.7	6.4
Thursday	156.8	85.3	71.5
Friday	41.7	35.5	6.2
<b>Total</b>	<b>400.9</b>	<b>326.5</b>	<b>74.4</b>

Nairobi Securities Exchange

Market statistics (28 <sup>th</sup> June – 05 <sup>th</sup> July 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	75.3	6.2	6.2	6.1
Tuesday	211.7	19.6	21.9	11.2
Wednesday	293.7	18.7	17.7	18.0
Thursday	298.8	26.2	14.3	15.0
Friday	97.1	21.5	16.7	4.7
<b>Total</b>	<b>976.5</b>	<b>20.5</b>	<b>16.7</b>	<b>55.0</b>

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
<b>21<sup>st</sup> June – 27<sup>th</sup> June</b>	<b>18.4</b>	<b>13.2</b>
28 <sup>th</sup> June 2024	34.9	13.3
1 <sup>st</sup> July 2024	31.2	13.3
2 <sup>nd</sup> July 2024	22.2	13.3
3 <sup>rd</sup> July 2024	22.6	13.3
4 <sup>th</sup> July 2024	10.2	13.3
<b>28<sup>th</sup> June – 04<sup>th</sup> July</b>	<b>24.2</b>	<b>13.3</b>

Central Bank of Kenya

Foreign exchange market			
Currency	28-June-24	05-July-24	Δ (%)
US Dollar	129.53	128.47	0.8
STG Pound	163.90	164.03	0.1
EURO	138.87	139.00	0.1
SA Rand	7.06	7.04	0.3
KES/USHS	28.64	28.80	0.6
KES/TSHS	20.27	20.70	2.1
KES/RWF	10.09	10.18	0.9

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
<b>Agricultural</b>							
Eaagads	13.30	2.3%	3.9%	13.01	0.0	38.0	0.0%
Kakuzi	355.50	0.1%	-7.7%	355.25	0.1	15.4	6.8%
Kapchorua Tea	260.00	-0.1%	20.9%	260.25	0.2	5.1	9.6%
Limuru Tea	380.00	0.0%	0.0%	380.00	-	112.4	0.3%
Sasini	18.90	-0.3%	-5.5%	18.95	0.2	3.7	5.3%
Williamson Tea	269.75	-0.5%	18.3%	271.01	0.1	9.0	9.3%
<b>Automobiles &amp; Accessories</b>							
Car & General	22.00	-2.4%	-12.0%	22.56	0.0	-	0.0%
<b>Banking</b>							
Absa Bank	14.05	0.4%	21.6%	14.00	108.5	4.7	11.0%
Bank of Kigali	31.00	-13.9%	-12.7%	36.69	0.1	4.1	12.1%
Diamond Trust	46.35	-0.3%	3.6%	46.50	16.0	1.9	12.9%
Equity Bank	42.00	-0.6%	22.8%	42.25	185.6	3.8	9.5%
Housing Finance	4.13	2.5%	19.7%	4.03	0.3	3.1	0.0%
I&M Holdings	21.65	0.5%	24.1%	21.55	3.3	2.8	11.8%
KCB	32.00	2.4%	45.8%	31.27	73.4	2.7	0.0%
NCBA	41.10	0.0%	5.8%	41.10	5.7	3.2	11.6%
Stanbic Holdings	113.00	-1.1%	6.6%	114.26	21.8	3.7	13.6%
StanChart	193.75	-0.1%	20.9%	194.00	40.6	5.3	15.0%
Co-op Bank	12.65	-0.4%	11.5%	12.70	82.7	3.2	11.9%
<b>Commercial &amp; Services</b>							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.25	2.5%	5.9%	1.22	0.0	-	0.0%
Express	3.20	-0.6%	-13.5%	3.22	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.34	12.0%	-2.9%	2.12	0.2	-	0.0%
Nairobi Business V.	2.28	4.1%	-7.3%	2.19	0.0	130.0	0.0%
Nation Media	18.15	7.4%	-11.0%	16.99	0.3	-	0.0%
Sameer Africa	2.01	-2.0%	-11.5%	2.05	0.1	12.1	0.0%
Standard Group	6.76	-0.6%	-12.7%	6.80	0.0	-	0.0%
TPS EA	14.00	0.0%	-13.8%	14.00	0.0	4.8	0.0%
Uchumi	0.18	0.0%	0.0%	0.18	0.0	-	0.0%
WPP Scangroup	2.20	0.0%	0.9%	2.20	0.1	7.1	0.0%
<b>Construction &amp; Allied</b>							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	44.60	6.7%	23.9%	41.99	12.8	-	12.3%
Crown	35.15	-0.4%	-1.4%	35.30	0.0	-	0.0%
E.A.Cables	0.95	3.3%	-3.1%	0.92	0.1	-	0.0%
E.A.Portland	4.86	-2.6%	-39.3%	4.99	0.2	0.3	0.0%
<b>Energy &amp; Petroleum</b>							
KenGen	2.37	-0.8%	18.5%	2.39	5.5	3.1	12.7%
KPLC	1.76	6.0%	25.7%	1.67	2.7	-	0.0%
Total Kenya	21.50	0.0%	19.4%	21.50	16.4	4.5	8.9%
Umeme Ltd	14.50	-6.1%	-6.8%	15.51	0.9	55.5	20.0%
<b>Insurance</b>							
BRITAM	5.98	-1.0%	16.3%	6.04	0.3	4.9	0.0%
CIC	2.15	0.9%	-6.1%	2.13	1.2	5.1	6.0%
Jubilee	168.00	-6.1%	-9.2%	179.68	0.4	1.9	5.4%
Kenya Re	1.40	-1.4%	-24.3%	1.42	5.7	1.3	14.3%
Liberty Kenya	5.32	0.4%	37.8%	5.30	0.0	5.0	7.0%
Sanlam	5.66	-4.7%	-5.7%	5.95	0.0	-	0.0%
<b>Investment</b>							
Centum	8.98	3.0%	6.9%	8.73	10.1	-	0.0%
Home Afrika	0.31	-3.1%	-20.5%	0.32	0.1	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.69	-9.7%	-17.7%	3.01	0.1	4.9	0.0%
TransCentury	0.39	-4.9%	-25.0%	0.41	0.2	-	0.0%
<b>Investment Services</b>							
NSE	5.78	-1.4%	-0.3%	5.86	0.8	109.7	3.5%
<b>Manufacturing &amp; Allied</b>							
BOC	85.00	-4.5%	3.7%	89.18	0.1	8.4	7.1%
BAT	354.25	0.1%	-16.6%	353.75	12.2	5.1	16.1%
Carbacid	17.55	-2.0%	17.0%	17.91	1.0	5.5	9.7%
EABL	143.25	-2.4%	23.2%	146.83	13.7	11.5	3.8%
Flame Tree	1.19	-7.0%	4.4%	1.29	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	13.05	4.0%	-22.6%	12.57	0.1	-	0.0%
<b>Telecommunication</b>							
Safaricom	17.30	0.0%	25.8%	17.30	355.6	11.1	6.9%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg