

Key financial market performance indicators			
Indicators	21-June-24	28-June-24	Δ (%)
NSE 10 Share Index	1,146.94	1,117.39	2.6
NSE 20 Share Index	1,730.28	1,656.50	4.3
NSE 25 Share Index	2,924.81	2,861.04	2.2
NSE All Share Index	112.75	109.49	2.9
Equity Turnover (KES.Bn)	1.20	0.89	25.3
Volume Traded (Mn)	62.30	52.37	15.9
Bond Turnover (KES.Bn)	22.58	33.23	47.1
Market Capitalisation (KES.Bn)	1,761.55	1,710.64	2.9
Market Capitalisation (US\$Bn)	13.70	13.21	3.6

Nairobi Securities Exchange

Top gaining stocks			
Company	14-June-24 (KES)	21-June-24	Δ (%)
CGEN	20.00	22.55	12.8
OCH	2.71	2.98	10.0
FTGH	1.17	1.28	9.4
XPRES	2.97	3.22	8.4
TCL	0.38	0.41	7.9

Top losing stocks			
Company	14-June-24 (KES)	21-June-24	Δ (%)
KNRE	2.83	1.42	49.8
EVRD	1.44	1.22	15.3
UCHM	0.18	0.18	14.3
PORT	4.99	4.99	13.1
LBTY	5.30	5.30	8.9

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	17.30	30.2	522.6
EABL	146.75	0.5	76.2
KCB	31.25	2.2	68.9
BAT	353.75	0.2	68.9
EQTY	42.25	0.7	31.2

Nairobi Securities Exchange

Foreign trades (24 th June – 28 th June 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	25.4	3.9	21.5
Tuesday	15.9	6.5	9.4
Wednesday	35.5	187.7	-152.2
Thursday	120.0	116.8	3.2
Friday	104.9	127.5	-22.6
Total	301.7	442.4	-140.7

Nairobi Securities Exchange

Market statistics (24 th June – 28 th June 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	72.8	17.4	2.7	6.2
Tuesday	117.4	6.8	2.8	9.2
Wednesday	358.3	4.9	26.2	18.2
Thursday	182.1	33.0	32.1	9.1
Friday	163.9	32.0	38.9	9.6
Total	894.5	16.9	24.7	52.4

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
14th June – 20th June	25.1	13.0
21 st June 2024	24.7	13.2
24 th June 2024	14.8	13.2
25 th June 2024	26.7	13.2
26 th June 2024	13.6	13.2
27 th June 2024	12.2	13.3
21st June – 27th June	18.4	13.2

Central Bank of Kenya

Foreign exchange market			
Currency	21-June-24	28-June-24	Δ (%)
US Dollar	128.55	129.53	0.8
STG Pound	163.10	163.90	0.5
EURO	137.94	138.87	0.7
SA Rand	7.12	7.06	0.8
KES/USHS	29.13	28.64	1.7
KES/TSHS	20.42	20.27	0.7
KES/RWF	10.14	10.09	0.5

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	13.00	1.2%	1.6%	12.85	0.0	37.1	0.0%
Kakuzi	355.25	-3.3%	-7.7%	367.91	0.3	15.4	6.8%
Kapchorua Tea	260.25	-3.3%	21.0%	269.28	0.8	5.1	9.6%
Limuru Tea	380.00	0.0%	0.0%	380.00	-	112.4	0.3%
Sasini	18.95	0.3%	-5.3%	18.90	0.2	3.7	5.3%
Williamson Tea	271.00	-2.3%	18.9%	277.39	3.4	9.0	9.2%
Automobiles & Accessories							
Car & General	22.55	12.8%	-9.8%	20.33	0.0	-	0.0%
Banking							
Absa Bank	14.00	0.4%	21.2%	13.95	19.6	4.6	11.1%
Bank of Kigali	36.00	5.9%	1.4%	34.12	0.2	4.8	10.4%
Diamond Trust	46.50	0.4%	3.9%	46.30	7.8	1.9	12.9%
Equity Bank	42.25	-2.6%	23.5%	43.43	31.2	3.8	9.5%
Housing Finance	4.03	-2.2%	16.8%	4.12	0.1	3.0	0.0%
I&M Holdings	21.55	0.5%	23.5%	21.45	3.1	2.8	11.8%
KCB	31.25	-8.5%	42.4%	34.40	68.9	2.7	0.0%
NCBA	41.10	0.5%	5.8%	40.90	8.2	3.2	11.6%
Stanbic Holdings	114.25	0.4%	7.8%	113.75	1.6	3.7	13.4%
StanChart	194.00	0.1%	21.1%	193.75	10.9	5.3	14.9%
Co-op Bank	12.70	-2.3%	11.9%	13.01	21.7	3.2	11.8%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Evereedy	1.22	-15.3%	3.4%	1.47	0.0	-	0.0%
Express	3.22	8.4%	-13.0%	2.99	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.09	-0.5%	-13.3%	2.10	0.0	-	0.0%
Nairobi Business V.	2.19	0.0%	-11.0%	2.19	0.0	124.8	0.0%
Nation Media	16.90	-2.0%	-17.2%	17.26	0.3	-	0.0%
Sameer Africa	2.05	-7.7%	-9.7%	2.23	0.2	12.3	0.0%
Standard Group	6.80	4.3%	-12.1%	6.53	0.0	-	0.0%
TPS EA	14.00	0.0%	-13.8%	14.00	0.2	4.8	0.0%
Uchumi	0.18	-14.3%	0.0%	0.21	0.0	-	0.0%
WPP Scangroup	2.20	3.3%	0.9%	2.13	0.1	7.1	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	41.80	-2.3%	16.1%	42.82	2.4	-	13.1%
Crown	35.30	-0.3%	-1.0%	35.40	0.0	-	0.0%
E.A.Cables	0.92	-7.1%	-6.1%	0.99	0.1	-	0.0%
E.A.Portland	4.99	-13.1%	-37.6%	5.84	0.2	0.3	0.0%
Energy & Petroleum							
KenGen	2.39	-0.8%	19.5%	2.41	2.7	3.1	12.6%
KPLC	1.66	-4.0%	18.6%	1.73	4.6	-	0.0%
Total Kenya	21.50	-8.3%	19.4%	23.61	0.4	4.5	8.9%
Umeme Ltd	15.45	-6.4%	-0.6%	16.57	2.8	59.1	18.7%
Insurance							
BRITAM	6.04	0.7%	17.5%	6.00	0.3	4.9	0.0%
CIC	2.13	-2.3%	-7.0%	2.18	1.0	5.1	6.1%
Jubilee	179.00	-0.6%	-3.2%	180.01	0.5	2.0	5.0%
Kenya Re	1.42	-49.8%	-23.2%	3.53	12.0	1.3	14.1%
Liberty Kenya	5.30	-8.9%	37.3%	5.87	0.2	4.9	7.0%
Sanlam	5.94	-1.0%	-1.0%	6.00	0.0	-	0.0%
Investment							
Centum	8.72	1.4%	3.8%	8.60	2.2	-	0.0%
Home Afrika	0.32	-5.9%	-17.9%	0.34	0.0	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.98	10.0%	-8.9%	2.74	0.1	5.4	0.0%
TransCentury	0.41	7.9%	-21.2%	0.38	0.2	-	0.0%
Investment Services							
NSE	5.86	-2.3%	1.0%	6.00	0.3	111.2	3.4%
Manufacturing & Allied							
BOC	89.00	0.0%	8.5%	89.00	0.0	8.8	6.8%
BAT	353.75	-0.2%	-16.8%	354.50	68.9	5.1	16.1%
Carbacid	17.90	0.0%	19.3%	17.90	2.3	5.6	9.5%
EABL	146.75	2.8%	26.2%	142.86	76.2	11.8	3.7%
Flame Tree	1.28	9.4%	12.3%	1.18	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	12.55	-8.1%	-25.5%	13.74	0.1	-	0.0%
Telecommunication							
Safaricom	17.30	-4.7%	25.8%	18.19	522.6	11.1	6.9%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg