

Key financial market performance indicators			
Indicators	14-June-24	21-June-24	Δ (%)
NSE 10 Share Index	1,157.34	1,146.94	0.9
NSE 20 Share Index	1,744.34	1,730.28	0.8
NSE 25 Share Index	2,948.23	2,924.81	0.8
NSE All Share Index	113.66	112.75	0.8
Equity Turnover (KES.Bn)	1.13	1.20	6.3
Volume Traded (Mn)	68.21	62.30	8.7
Bond Turnover (KES.Bn)	20.86	22.58	8.2
Market Capitalisation (KES.Bn)	1,775.86	1,761.55	0.8
Market Capitalisation (US\$Bn)	13.80	13.70	0.7

Nairobi Securities Exchange

Top gaining stocks			
Company	14-June-24 (KES)	21-June-24	Δ (%)
KAPC	253.50	269.00	6.1
UNGA	13.10	13.65	4.2
IMH	20.60	21.45	4.1
FTGH	1.13	1.17	3.5
CARB	17.50	17.90	2.3

Top losing stocks			
Company	14-June-24 (KES)	21-June-24	Δ (%)
TCL	0.49	0.38	22.4
LKL	2.46	2.10	14.6
CGEN	20.00	20.00	12.5
PORT	5.74	5.74	10.9
NBV	2.19	2.19	8.4

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	18.15	14.9	270.5
EQTY	43.40	5.1	219.9
ABSA	13.95	9.7	135.7
KCB	34.15	3.3	111.5
COOP	13.00	7.8	101.2

Nairobi Securities Exchange

Foreign trades (18 th June – 21 st June 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Tuesday	53.3	47.3	6.0
Wednesday	114.4	14.1	100.3
Thursday	119.3	63.6	55.7
Friday	62.2	62.3	-0.1
Total	349.2	187.3	161.9

Nairobi Securities Exchange

Market statistics (18 th June – 21 st June 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Tuesday	170.4	15.6	13.9	9.7
Wednesday	465.6	12.3	1.5	21.0
Thursday	373.1	16.0	8.5	21.7
Friday	188.3	16.5	16.5	9.8
Total	1,197.5	14.6	7.8	62.3

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
7 th June – 13 th June	21.6	13.1
14 th June 2024	18.2	12.9
18 th June 2024	31.4	13.0
19 th June 2024	24.3	13.0
20 th June 2024	26.6	13.1
14 th June – 20 th June	25.1	13.0

Central Bank of Kenya

Foreign exchange market			
Currency	14-June-24	21-June-24	Δ (%)
US Dollar	128.66	128.55	0.1
STG Pound	164.11	136.10	17.1
EURO	138.50	137.94	0.4
SA Rand	6.98	7.12	2.0
KES/USHS	28.99	29.12	0.4
KES/TSHS	20.33	20.42	0.4
KES/RWF	10.14	10.14	0.0

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.85	0.0%	0.4%	12.85	-	36.7	0.0%
Kakuzi	367.50	-3.3%	-4.5%	380.41	1.7	15.9	6.5%
Kapchorua Tea	269.00	6.1%	25.1%	254.45	2.5	6.7	9.3%
Limuru Tea	380.00	0.0%	0.0%	380.00	-	112.4	0.3%
Sasini	18.90	0.8%	-5.5%	18.75	0.1	3.7	5.3%
Williamson Tea	277.25	1.9%	21.6%	272.10	4.4	9.4	10.8%
Automobiles & Accessories							
Car & General	20.00	-12.5%	-20.0%	23.21	0.3	-	0.0%
Banking							
Absa Bank	13.95	0.4%	20.8%	13.90	135.7	4.6	11.1%
Bank of Kigali	34.00	-5.6%	-4.2%	36.11	0.1	4.6	11.0%
Diamond Trust	46.30	0.4%	3.5%	46.10	11.2	1.9	13.0%
Equity Bank	43.40	-1.1%	26.9%	43.91	219.9	3.9	9.2%
Housing Finance	4.12	-2.6%	19.4%	4.23	0.6	3.1	0.0%
I&M Holdings	21.45	4.1%	22.9%	20.64	39.7	2.8	11.9%
KCB	34.15	-3.7%	55.6%	35.50	111.5	2.9	0.0%
NCBA	40.90	0.2%	5.3%	40.80	4.0	3.1	11.6%
Stanbic Holdings	113.75	-3.0%	7.3%	117.35	12.7	3.7	13.5%
StanChart	193.75	-2.0%	20.9%	197.83	91.3	5.3	15.0%
Co-op Bank	13.00	-3.0%	14.5%	13.41	101.2	3.3	11.5%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Eveready	1.44	0.7%	22.0%	1.43	0.5	-	0.0%
Express	2.97	0.0%	-19.7%	2.97	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.10	-14.6%	-12.9%	2.51	0.0	-	0.0%
Nairobi Business V.	2.19	-8.4%	-11.0%	2.41	0.1	124.8	0.0%
Nation Media	17.25	-4.2%	-15.4%	18.03	0.4	-	0.0%
Sameer Africa	2.22	-3.1%	-2.2%	2.29	0.0	13.3	0.0%
Standard Group	6.52	1.2%	-15.8%	6.44	0.0	-	0.0%
TPS EA	14.00	0.0%	-13.8%	14.00	0.1	4.8	0.0%
Uchumi	0.21	-4.5%	16.7%	0.22	0.1	-	0.0%
WPP Scangroup	2.13	-2.7%	-2.3%	2.19	0.1	6.9	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	42.80	2.3%	18.9%	41.87	43.8	-	12.8%
Crown	35.40	-0.3%	-0.7%	35.50	0.0	-	0.0%
E.A.Cables	0.99	1.0%	1.0%	0.98	0.1	-	0.0%
E.A.Portland	5.74	-10.9%	-28.3%	6.52	0.3	0.4	0.0%
Energy & Petroleum							
KenGen	2.41	1.3%	20.5%	2.38	4.8	3.2	12.4%
KPLC	1.73	-0.6%	23.6%	1.74	1.1	-	0.0%
Total Kenya	23.45	1.1%	30.3%	23.20	1.8	4.9	8.2%
Umeme Ltd	16.50	-2.4%	6.1%	16.91	19.0	63.1	17.5%
Insurance							
BRITAM	6.00	0.0%	16.7%	6.00	0.6	4.9	0.0%
CIC	2.18	0.0%	-4.8%	2.18	0.6	5.2	6.0%
Jubilee	180.00	0.0%	-2.7%	180.00	6.4	2.0	5.0%
Kenya Re	2.83	1.1%	53.0%	2.80	23.2	2.6	7.1%
Liberty Kenya	5.82	-1.0%	50.8%	5.88	0.1	5.4	6.4%
Sanlam	6.00	0.0%	0.0%	6.00	0.0	-	0.0%
Investment							
Centum	8.60	-0.5%	2.4%	8.64	1.4	-	0.0%
Home Afrika	0.34	0.0%	-12.8%	0.34	0.0	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.71	0.4%	-17.1%	2.70	0.0	4.9	0.0%
TransCentury	0.38	-22.4%	-26.9%	0.51	1.2	-	0.0%
Investment Services							
NSE	6.00	-2.9%	3.4%	6.19	0.7	113.8	3.3%
Manufacturing & Allied							
BOC	89.00	0.0%	8.5%	89.00	0.3	8.8	6.8%
BAT	354.50	-1.5%	-16.6%	359.83	68.1	5.1	16.1%
Carbacid	17.90	2.3%	19.3%	17.51	3.2	5.6	9.5%
EABL	142.75	0.4%	22.8%	142.25	5.9	11.4	3.9%
Flame Tree	1.17	3.5%	2.6%	1.13	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	13.65	4.2%	-19.0%	13.12	0.0	-	0.0%
Telecommunication							
Safaricom	18.15	-0.3%	32.0%	18.20	270.5	11.7	6.6%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg