

Key financial market performance indicators			
Indicators	07-June-24	14-June-24	Δ (%)
NSE 10 Share Index	1,171.00	1,157.34	1.2
NSE 20 Share Index	1,762.74	1,744.34	1.0
NSE 25 Share Index	2,984.23	2,948.23	1.2
NSE All Share Index	114.60	113.66	0.8
Equity Turnover (KES.Bn)	1.80	1.13	83.4
Volume Traded (Mn)	96.18	68.21	69.4
Bond Turnover (KES.Bn)	20.60	20.86	240.4
Market Capitalisation (KES.Bn)	1,790.41	1,775.86	0.8
Market Capitalisation (US\$Bn)	13.78	13.80	0.1

Nairobi Securities Exchange

Top gaining stocks			
Company	07-June-24 (KES)	14-June-24	Δ (%)
EVRD	1.19	1.43	20.2
KNRE	2.39	2.80	17.2
BKG	31.70	36.00	13.6
WTK	250.50	272.00	8.6
NBV	2.21	2.39	8.1

Top losing stocks			
Company	07-June-24 (KES)	14-June-24	Δ (%)
OCH	3.14	2.70	14.0
FTGH	1.27	1.13	11.0
NMG	20.00	18.00	10.0
EABL	158.00	142.25	10.0
KUKZ	420.00	380.00	9.5

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	18.20	25.6	465.3
KCB	35.45	5.9	208.0
SBIC	117.25	1.6	188.8
KNRE	2.80	17.9	50.0
ABSA	13.90	2.2	30.7

Nairobi Securities Exchange

Foreign trades (10 th June – 14 th June 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	10.4	16.2	-5.8
Tuesday	391.6	269.3	122.3
Wednesday	129.5	143.7	-14.2
Thursday	102.6	8.7	93.9
Friday	0.1	0.1	0.0
Total	634.2	438.0	196.2

Nairobi Securities Exchange

Market statistics (10 th June – 14 th June 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	53.6	9.7	15.1	3.3
Tuesday	512.4	38.2	26.3	18.1
Wednesday	206.6	31.3	34.8	15.0
Thursday	312.2	16.4	1.4	27.7
Friday	42.0	0.1	0.1	4.1
Total	1,126.8	28.1	19.4	68.2

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
31st May - 6th June	28.9	13.2
7 th June 2024	27.8	13.1
10 th June 2024	24.4	13.1
11 th June 2024	28.9	13.1
12 th June 2024	11.8	13.1
13 th June 2024	14.9	13.1
7th June – 13th June	21.6	13.1

Central Bank of Kenya

Foreign exchange market			
Currency	07-June-24	14-June-24	Δ (%)
US Dollar	130.04	128.66	1.1
STG Pound	166.16	164.11	1.2
EURO	141.46	138.50	2.1
SA Rand	6.86	6.98	1.7
KES/USHS	29.16	28.99	0.6
KES/TSHS	20.15	20.33	0.9
KES/RWF	10.00	10.14	1.4

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.85	-4.8%	0.4%	13.53	0.0	36.7	0.0%
Kakuzi	380.00	-9.5%	-1.3%	423.81	0.0	16.4	6.3%
Kapchorua Tea	253.50	1.4%	17.9%	250.05	1.4	6.3	9.9%
Limuru Tea	380.00	0.0%	0.0%	380.00	-	112.4	0.3%
Sasini	18.75	-1.1%	-6.3%	18.95	0.2	3.7	5.3%
Williamson Tea	272.00	8.6%	19.3%	252.35	0.6	9.2	11.0%
Automobiles & Accessories							
Car & General	22.85	-0.7%	-8.6%	23.00	0.1	-	0.0%
Banking							
Absa Bank	13.90	1.1%	20.3%	13.75	30.7	4.6	11.2%
Bank of Kigali	36.00	13.6%	1.4%	32.28	0.1	4.8	10.4%
Diamond Trust	46.10	0.4%	3.0%	45.90	19.2	1.9	13.0%
Equity Bank	43.90	0.9%	28.4%	43.50	12.1	3.9	9.1%
Housing Finance	4.23	-3.6%	22.6%	4.40	0.3	3.1	0.0%
I&M Holdings	20.60	1.7%	18.1%	20.26	9.3	2.7	12.4%
KCB	35.45	-0.3%	61.5%	35.55	208.0	3.0	0.0%
NCBA	40.80	-2.9%	5.0%	42.03	12.0	3.1	11.6%
Stanbic Holdings	117.25	6.3%	10.6%	110.69	188.8	3.8	13.1%
StanChart	197.75	6.0%	23.4%	187.18	16.6	5.4	14.7%
Co-op Bank	13.40	-0.7%	18.1%	13.50	19.5	3.4	11.2%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Eveready	1.43	20.2%	21.2%	1.24	0.4	-	0.0%
Express	2.97	4.9%	-19.7%	2.84	0.2	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.46	2.5%	2.1%	2.40	0.0	-	0.0%
Nairobi Business V.	2.39	8.1%	-2.8%	2.22	0.0	136.2	0.0%
Nation Media	18.00	-10.0%	-11.8%	20.20	17.1	-	0.0%
Sameer Africa	2.29	-1.3%	0.9%	2.32	0.0	13.8	0.0%
Standard Group	6.44	-2.7%	-16.8%	6.62	0.0	-	0.0%
TPS EA	14.00	-3.4%	-13.8%	14.52	0.2	4.8	0.0%
Uchumi	0.22	0.0%	22.2%	0.22	0.0	-	0.0%
WPP Scangroup	2.19	-5.6%	0.5%	2.33	0.2	7.1	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	41.85	1.7%	16.3%	41.16	10.4	-	13.1%
Crown	35.50	-0.3%	-0.4%	35.60	0.0	-	0.0%
E.A.Cables	0.98	-3.0%	0.0%	1.01	0.2	-	0.0%
E.A.Portland	6.44	-9.3%	-19.5%	7.16	0.1	0.4	0.0%
Energy & Petroleum							
KenGen	2.38	-0.8%	19.0%	2.40	12.3	3.1	12.6%
KPLC	1.74	4.8%	24.3%	1.66	3.9	-	0.0%
Total Kenya	23.20	5.2%	28.9%	22.11	1.8	4.8	8.3%
Umeme Ltd	16.90	2.4%	8.7%	16.51	8.0	64.7	17.1%
Insurance							
BRITAM	6.00	4.9%	16.7%	5.73	0.8	4.9	0.0%
CIC	2.18	-2.7%	-4.8%	2.24	1.6	5.2	6.0%
Jubilee	180.00	-4.8%	-2.7%	189.43	5.7	2.0	5.0%
Kenya Re	2.80	17.2%	51.4%	2.46	50.0	2.6	7.1%
Liberty Kenya	5.88	1.4%	52.3%	5.80	0.1	5.5	6.3%
Sanlam	6.00	-4.2%	0.0%	6.27	0.0	-	0.0%
Investment							
Centum	8.64	-0.9%	2.9%	8.72	2.3	-	0.0%
Home Afrika	0.34	3.0%	-12.8%	0.33	0.1	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	2.70	-14.0%	-17.4%	3.20	0.0	4.9	0.0%
TransCentury	0.49	-5.8%	-5.8%	0.52	0.1	-	0.0%
Investment Services							
NSE	6.18	-1.3%	6.6%	6.26	0.4	117.3	3.2%
Manufacturing & Allied							
BOC	89.00	-1.9%	8.5%	90.78	0.0	8.8	6.8%
BAT	359.75	-2.4%	-15.4%	368.97	24.4	5.2	15.8%
Carbacid	17.50	0.3%	16.7%	17.45	1.7	5.5	9.7%
EABL	142.25	-10.0%	22.4%	159.57	3.5	11.4	3.9%
Flame Tree	1.13	-11.0%	-0.9%	1.29	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	13.10	-7.1%	-22.3%	14.17	0.1	-	0.0%
Telecommunication							
Safaricom	18.20	1.7%	32.4%	17.91	465.3	11.7	6.6%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg