

Key financial market performance indicators			
Indicators	31-May-24	07-June-24	Δ (%)
NSE 10 Share Index	1,170.70	1,171.00	0.0
NSE 20 Share Index	1,722.49	1,762.74	2.3
NSE 25 Share Index	2,961.48	2,984.23	0.8
NSE All Share Index	112.98	114.60	1.4
Equity Turnover (KES.Bn)	11.65	1.80	62.0
Volume Traded (Mn)	309.13	96.18	48.9
Bond Turnover (KES.Bn)	28.26	20.60	87.0
Market Capitalisation (KES.Bn)	1,765.15	1,790.41	1.4
Market Capitalisation (US\$Bn)	13.55	13.78	1.7

Nairobi Securities Exchange

Top gaining stocks			
Company	31-May-24 (KES)	07-June-24	Δ (%)
BKG	31.70	36.10	13.9
KNRE	2.39	2.61	9.2
NBV	2.21	2.40	8.6
SBIC	110.25	119.00	7.9
KPLC	1.66	1.79	7.8

Top losing stocks			
Company	31-May-24 (KES)	07-June-24	Δ (%)
TCL	0.52	0.45	13.5
FIGH	1.27	1.12	11.8
KAPC	250.00	231.00	7.6
EABL	158.00	146.25	7.4
SLAM	6.26	5.84	6.7

Top traded stocks			
Company	Week's closing price (KES)	Week's traded volume (Mn)	Week's traded value (KES.Mn)
SCOM	18.35	23.7	435.3
EQTY	43.70	9.4	409.8
KCB	36.45	9.8	358.3
COOP	13.80	12.3	169.7
IMH	21.50	3.6	77.1

Nairobi Securities Exchange

Foreign trades (3 rd June – 7 th June 2024)			
Day	Buys KES.Mn	Sales KES.Mn	Net (KES.Mn)
Monday	476.6	511.4	-34.3
Tuesday	88.6	100.2	-11.6
Wednesday	158.3	49.3	109
Thursday	199.8	112.9	86.9
Friday	164.6	111.9	52.7
Total	1,087.9	885.7	202.7

Nairobi Securities Exchange

Market statistics (3 rd June – 7 th June 2024)				
Day	Turnover (KES.Mn)	Foreign buys (%)	Foreign sales (%)	Volume (Mn)
Monday	661.3	36.0	38.7	31.5
Tuesday	326.1	13.6	15.4	22.7
Wednesday	252.8	31.3	9.7	13.4
Thursday	303.0	33.0	18.6	15.2
Friday	252.9	32.5	22.1	13.4
Total	1,796.1	30.3	24.7	96.2

Nairobi Securities Exchange

Average Inter-bank lending rates		
Date	Average value	Average
24th May - 30th May	18.1	13.5
24 th May 2024	21.8	13.3
27 th May 2024	30.8	13.2
28 th May 2024	28.3	13.2
29 th May 2024	32.2	13.2
30 th May 2024	31.6	13.1
31st May - 6th June	28.9	13.2

Central Bank of Kenya

Foreign exchange market			
Currency	31-May-24	07-June-24	Δ (%)
US Dollar	130.23	130.04	0.1
STG Pound	165.68	166.16	0.3
EURO	140.89	141.46	0.4
SA Rand	6.93	6.86	1.0
KES/USHS	29.30	29.16	0.5
KES/TSHS	19.96	20.15	1.0
KES/RWF	10.0	9.9	1.0

Central Bank of Kenya

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	14.50	7.4%	13.3%	13.57	0.0	41.4	0.0%
Kakuzi	420.00	0.0%	9.1%	420.00	-	18.2	5.7%
Kapchorua Tea	231.00	-7.6%	7.4%	251.44	3.0	5.7	10.8%
Limuru Tea	380.00	0.0%	0.0%	380.00	-	112.4	0.3%
Sasini	19.00	0.3%	-5.0%	18.95	0.3	3.7	5.3%
Williamson Tea	260.00	3.8%	14.0%	250.86	1.4	8.8	11.5%
Automobiles & Accessories							
Car & General	24.30	5.7%	-2.8%	23.07	0.1	-	0.0%
Banking							
Absa Bank	13.75	0.0%	19.0%	13.75	26.3	4.6	11.3%
Bank of Kigali	36.10	13.9%	1.7%	32.31	1.3	4.8	10.4%
Diamond Trust	47.30	3.1%	5.7%	45.94	21.8	1.9	12.7%
Equity Bank	43.70	0.5%	27.8%	43.50	409.8	3.9	9.2%
Housing Finance	4.52	3.0%	31.0%	4.39	1.0	3.4	0.0%
I&M Holdings	21.50	6.2%	23.2%	20.33	77.1	2.8	11.9%
KCB	36.45	2.5%	66.1%	35.57	358.3	3.1	0.0%
NCBA	41.90	-0.2%	7.9%	42.00	12.7	3.2	11.3%
Stanbic Holdings	119.00	7.9%	12.3%	110.94	60.2	3.9	12.9%
StanChart	189.00	1.3%	17.9%	186.53	71.0	5.2	15.3%
Co-op Bank	13.80	2.2%	21.6%	13.51	169.7	3.5	10.9%
Commercial & Services							
Deacons E A	0.45	0.0%	0.0%	0.45	-	-	0.0%
Eveready	1.17	-1.7%	-0.8%	1.19	0.1	-	0.0%
Express	2.84	0.4%	-23.2%	2.83	0.0	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.34	-2.5%	-2.9%	2.40	0.0	-	0.0%
Nairobi Business V.	2.40	8.6%	-2.4%	2.23	0.0	136.8	0.0%
Nation Media	20.00	0.0%	-2.0%	20.00	0.8	-	0.0%
Sameer Africa	2.21	-4.7%	-2.6%	2.33	0.1	13.3	0.0%
Standard Group	6.78	2.4%	-12.4%	6.62	0.0	-	0.0%
TPS EA	14.90	2.8%	-8.3%	14.51	0.1	5.2	0.0%
Uchumi	0.21	-4.5%	16.7%	0.22	0.0	-	0.0%
WPP Scangroup	2.33	0.4%	6.9%	2.32	0.5	7.6	0.0%
Construction & Allied							
ARM	5.55	0.0%	0.0%	5.55	-	-	0.0%
Bamburi Cement	42.00	2.1%	16.7%	41.17	18.3	-	13.0%
Crown	35.45	-0.4%	-0.6%	35.60	0.1	-	0.0%
E.A.Cables	1.01	0.0%	3.1%	1.01	0.0	-	0.0%
E.A.Portland	7.64	7.6%	-4.5%	7.14	0.0	0.5	0.0%
Energy & Petroleum							
KenGen	2.37	-1.3%	18.5%	2.40	9.4	3.1	12.7%
KPLC	1.79	7.8%	27.9%	1.67	5.5	-	0.0%
Total Kenya	22.50	2.0%	25.0%	22.06	0.7	4.7	8.5%
Umeme Ltd	16.10	-2.4%	3.5%	16.51	27.5	61.6	18.0%
Insurance							
BRITAM	5.96	4.2%	16.0%	5.73	1.4	4.9	0.0%
CIC	2.21	-1.3%	-3.5%	2.24	2.8	5.3	5.9%
Jubilee	184.50	-2.4%	-0.3%	189.11	4.2	2.0	4.9%
Kenya Re	2.61	9.2%	41.1%	2.41	43.1	2.4	7.7%
Liberty Kenya	5.80	0.0%	50.3%	5.80	0.1	5.4	6.4%
Sanlam	5.84	-6.7%	-2.7%	6.29	0.1	-	0.0%
Investment							
Centum	8.70	-0.2%	3.6%	8.72	24.3	-	0.0%
Home Afrika	0.33	0.0%	-15.4%	0.33	0.0	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1500.00	-	-	0.0%
Olympia Capital	3.19	1.6%	-2.4%	3.14	0.0	5.8	0.0%
TransCentury	0.45	-13.5%	-13.5%	0.53	0.9	-	0.0%
Investment Services							
NSE	6.02	-3.8%	3.8%	6.27	3.1	114.2	3.3%
Manufacturing & Allied							
BOC	86.00	-5.2%	4.9%	91.00	0.0	8.5	7.0%
BAT	364.75	-1.1%	-14.2%	368.79	14.8	5.3	15.6%
Carbacid	17.50	0.3%	16.7%	17.45	1.0	5.5	9.7%
EABL	146.25	-7.4%	25.8%	158.87	12.9	11.7	3.8%
Flame Tree	1.12	-11.8%	-1.8%	1.29	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	142.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	14.80	5.0%	-12.2%	14.13	0.0	-	0.0%
Telecommunication							
Safaricom	18.35	2.5%	33.5%	17.91	435.3	11.8	6.5%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg