



### Equities Market Watch

#### Sector Performance

Sector	03-May-24	09-May-24	Week/Week Δ (%)	YTD Δ (%)
Banking	75.71	77.20	2.0	12.0
Manufacturing	46.60	47.25	1.4	3.6
Telecommunication	59.63	61.68	3.4	20.0
Energy & Petroleum	52.86	51.57	2.5	8.4
Insurance	29.03	28.46	2.0	6.6
Construction	29.38	28.96	1.4	1.7
Commercial	27.51	27.34	0.6	5.2
Agricultural	107.41	106.41	0.9	1.1
Automobile	119.29	111.90	6.2	6.0
Investment	31.29	31.99	2.2	4.0
NSE 20	1,647.80	1,660.10	0.7	10.0
NASI	104.64	106.48	1.8	15.8

Source: Nairobi Securities Exchange & Sterling Capital Research

### Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Safaricom	Final Dividend of KES.0.65	31-Jul-2024	31-Aug-2024
Umeme	Final Dividend of USHS.54.20	28-Jun-2024	19-Jul-2024
Total	First and Final Dividend of KES.1.92	24-Jun-2024	31-Jul-2024
Liberty	Final Dividend of KES.0.373	14-Jun-2024	24-Aug-2024
BOC	Final Dividend of KES.6.05	31-May-2024	21-Jul-2024
KUKZ	Final Dividend of KES.24.00	31-May-2024	15-Jun-2024
NSE	First and Final Dividend of KES.0.16	30-May-2024	31-Jul-2024
Bamburi	First and Final Dividend of KES.5.47	24-May-2024	25-Jul-2024
DTB	Final Dividend of KES.6.00	24-May-2024	28-Jun-2024
BAT	Final Dividend of KES.45.00	24-May-2024	26-Jun-2024
Equity	Final Dividend of KES.4.00	24-May-2024	28-Jun-2024
Stanbic	Final Dividend of KES.14.20	17-May-2024	06-Jun-2024

Source: Nairobi Securities Exchange

### Domestic Debt Market

#### Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	17.3	17.0	431.3
182-Day	10.0	23.0	19.4	229.6
364-Day	10.0	13.4	13.1	134.4
<b>Total</b>	<b>24.0</b>	<b>53.7</b>	<b>49.5</b>	<b>223.6</b>

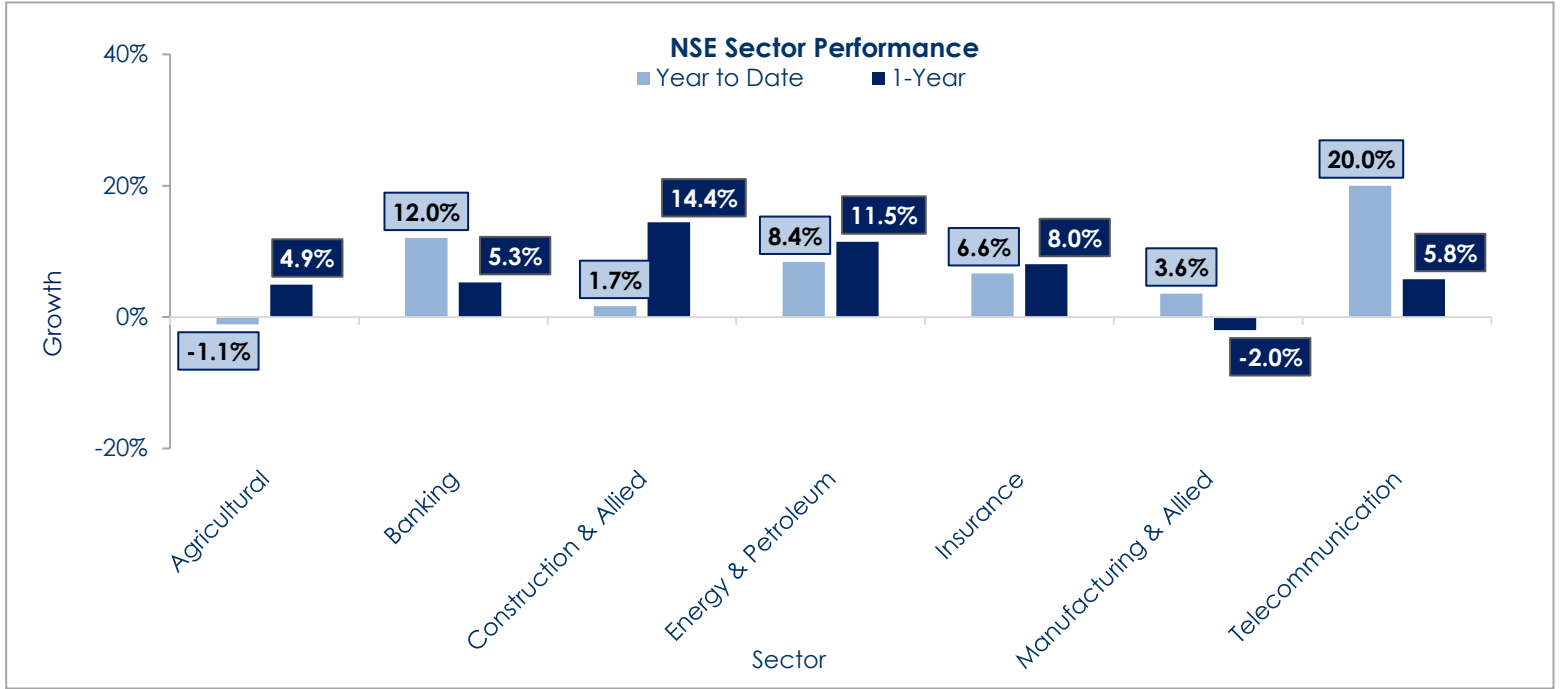
Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 18 2024	Yield (%) Week 19 2024	Δ from previous auction (Bps)
91-Day	15.8652	15.9036	3.8
182-Day	16.4875	16.5014	1.4
364-Day	16.4952	16.5067	1.1

Source: Central Bank of Kenya

Key Rates	Rate (%) / KES	Date
CBK Rate	13.00	03-Apr-2024
Interbank Rate	13.83	02-May-2024
CBK Discount Window	17.00	03-Apr-2024
REPO/TAD	8.94	11-Aug-2023
REPO Accepted (KES.Bn)	8.3	11-Aug-2023
8 Day Reverse REPO	13.9	07-May-2024
8 Day Reverse REPO Accepted (KES.Bn)	25.5	07-May-2024
7 Day Reverse REPO	14.0	06-May-2024
7 Day Reverse REPO Accepted (KES.Bn)	38.3	06-May-2024
6 Day Reverse REPO	14.0	02-May-2024
6 Day Reverse REPO Accepted (KES.Bn)	34.2	02-May-2024
14 Day Reverse REPO	15.1	06-May-2024
14 Day Reverse REPO Accepted (KES.Bn)	28.6	06-May-2024
Horizontal REPO	11.50	02-Sep-2014
Inflation	5.00	April-2024

Source: Central Bank of Kenya & Kenya National Bureau of Statistics



Source: Nairobi Securities Exchange