

Key Weekly Market Indicators

Indicators	26-Jan-24	2-Feb-24	Δ (%)
NSE 10 Share Index	901.24	926.71	0.1
NSE 20 Share Index	1,497.97	1,512.56	0.2
NSE 25 Share Index	2,370.80	2,425.69	0.1
NSE All Share Index	90.37	92.37	0.3
Equity Turnover (KES.Bn)	0.55	0.84	45.9
Volume Traded (Mn)	27.50	46.58	147.2
Bonds Turnover (KES.Bn)	19.23	23.27	36.8
Mkt. Cap. (KES.Bn)	1,411.90	1,443.19	2.2
Mkt. Cap. (US\$Bn)	8.79	8.98	2.2

Top Gaining Stocks

Company	26-Jan-24	2-Feb-24	Δ (%)
UCHM	0.18	0.20	11.1
DTK	44.75	48.95	9.4
EABL	104.50	113.50	8.6
EVRD	1.11	1.19	7.2
SASN	21.00	21.95	4.5

Top Losing Stocks

Company	26-Jan-24	2-Feb-24	Δ (%)
SLAM	7.02	6.34	9.7
HAFR	0.37	0.35	5.4
TCL	0.47	0.45	4.3
FAHR	6.30	6.04	4.1
SCAN	2.45	2.35	4.1

Top Movers

Company	Week's Closing Price (KES)	Week's Traded Volume (Mn)	Week's Traded Value (KES.Mn)
SCOM	13.50	24.9	335.5
EQTY	38.15	5.8	219.9
KCB	20.40	4.3	87.3
EABL	113.50	0.8	85.8
SBIC	110.00	0.3	37.2

Foreign Trades - ((29th January- 2nd February 2024)

Day	Buy (KES.Mn)	Sales (KES.Mn)	Net (KES.Mn)
Monday	204.9	218.0	-13.1
Tuesday	143.1	144.9	-1.8
Wednesday	55.7	68.3	-12.5
Thursday	56.7	35.2	21.5
Friday	94.3	99.1	-4.8
Total	554.7	565.5	-10.8

Market Statistics - (29th January- 2nd February 2024)

Day	Turnover (KES.Mn)	Foreign Buys (%)	Foreign Sales (%)	Volume (Mn)
Monday	252.5	40.6	43.2	9.8
Tuesday	211.6	33.8	34.2	11.6
Wednesday	131.6	21.2	25.9	8.6
Thursday	107.8	26.3	16.3	7.6
Friday	135.7	34.7	36.5	8.0
Total	839.2	33.0	33.7	46.6

Average Inter-bank Lending Rates

Date	Average Value (KES.Bn)	Average Inter-bank Rate(%)
19th - 25th January 2024	15.1	13.7
29 th Jan 2024	15.0	13.6
30 th Jan 2024	16.2	13.5
31 st Jan 2024	11.9	13.4
1 st Feb 2024	14.6	13.2
26th January- 1st February	11.5	10.7

Currency	26-Jan-24	2-Feb-24	Δ (%)
US Dollar	160.62	160.60	0.0
STG Pound	204.23	203.30	0.5
EURO	174.43	173.66	0.4
Japanese Yen	109.06	109.47	0.4
SA Rand	8.52	8.60	0.9
KES/USHS	23.73	23.78	0.2
KES/TSHS	15.36	15.85	3.2
KES/RWF	7.90	7.91	0.1

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

Sector	This Week	Price Δ (%) W/W	Price Δ (%) YTD	20 Day Avg	Turnover (KES.Mn)	Trailing P/E	Div Yield (%)
Agricultural							
Eaagads	12.60	0.8%	-1.6%	12.50	0.0	36.0	0.0%
Kakuzi	364.00	0.0%	-5.5%	364.00	-	8.4	6.6%
Kapchorua Tea	234.00	-0.2%	8.8%	234.50	0.0	5.8	10.7%
Limuru Tea	380.00	0.0%	0.0%	380.00	-	80.4	0.7%
Sasini	21.95	4.5%	9.7%	21.04	33.1	4.3	4.6%
Williamson Tea	234.00	0.0%	2.6%	234.00	1.5	8.0	12.8%
Car & General							
Absa Bank	11.85	1.7%	2.6%	11.65	5.5	4.4	11.4%
Bank of Kigali	37.00	0.5%	4.2%	36.80	0.0	5.0	10.1%
Diamond Trust	48.95	9.4%	9.4%	45.14	0.8	2.3	10.2%
Equity Bank	38.15	2.8%	11.5%	37.13	219.9	3.2	10.5%
Housing Finance	3.53	-1.9%	2.3%	3.60	0.5	3.8	0.0%
I&M Holdings	17.50	0.0%	0.3%	17.50	3.3	2.6	12.9%
KCB	20.40	0.0%	-7.1%	20.40	87.3	1.6	9.8%
NCBA	37.70	1.5%	-3.0%	37.16	3.7	4.5	11.3%
Stanbic Holdings	110.00	0.0%	3.8%	110.00	37.2	4.8	11.5%
StanChart	162.50	1.4%	1.4%	160.28	5.6	5.1	13.5%
Co-op Bank	12.00	0.0%	5.7%	12.00	7.3	3.2	12.5%
Deacons E A							
Eveready	1.19	7.2%	0.8%	1.12	0.0	-	0.0%
Express	3.54	0.0%	-4.3%	3.54	-	-	0.0%
Kenya Airways	3.83	0.0%	0.0%	3.83	-	-	0.0%
Longhorn Kenya	2.34	1.3%	-2.9%	2.31	0.0	-	0.0%
Nairobi Business V.	2.46	0.4%	0.0%	2.45	0.0	140.2	0.0%
Nation Media	20.00	-1.0%	-2.0%	20.20	1.4	11.9	7.5%
Sameer Africa	2.10	-0.5%	-7.5%	2.11	0.0	5.8	0.0%
Standard Group	7.76	-0.5%	0.3%	7.80	0.0	-	0.0%
TPS EA	15.00	-0.7%	-7.7%	15.10	0.1	9.2	0.0%
Uchumi	0.20	11.1%	11.1%	0.18	0.0	-	0.0%
WPP Scangroup	2.35	-4.1%	7.8%	2.45	0.1	16.5	0.0%
ARM							
Bamburi Cement	38.55	-3.6%	7.1%	40.05	5.7	77.3	1.9%
Crown	36.00	-2.7%	1.0%	37.03	0.1	6.2	11.1%
E.A.Cables	0.94	-4.1%	-4.1%	0.98	0.0	-	0.0%
E.A.Portland	8.00	0.0%	0.0%	8.00	0.0	0.5	0.0%
KenGen							
KenGen	1.97	-0.5%	-1.5%	1.98	4.5	2.6	15.2%
KPLC	1.46	3.5%	4.3%	1.41	4.6	-	0.0%
Total Kenya	17.65	0.0%	-1.9%	17.65	0.1	4.5	7.4%
Umeme Ltd	15.50	2.6%	-0.3%	15.11	1.9	5.7	12.4%
BRITAM							
BRITAM	5.00	-2.0%	-2.7%	5.10	1.8	7.9	0.0%
CIC	2.04	1.5%	-10.9%	2.01	0.5	4.9	6.4%
Jubilee	180.25	-0.3%	-2.6%	180.75	1.0	2.0	5.0%
Kenya Re	1.86	2.8%	0.5%	1.81	0.4	1.7	10.8%
Liberty Kenya	5.30	4.3%	37.3%	5.09	0.8	8.5	0.0%
Sanlam	6.34	-9.7%	5.7%	7.09	0.0	-	0.0%
Centum							
Centum	8.26	-0.2%	-1.7%	8.28	1.6	-	0.0%
Home Afrika	0.35	-5.4%	-10.3%	0.37	0.0	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	1,500.00	-	-	0.0%
Olympia Capital	3.45	-2.8%	5.5%	3.55	0.1	6.3	0.0%
TransCentury	0.45	-4.3%	-13.5%	0.47	0.1	-	0.0%
NSE							
NSE	6.00	1.4%	3.4%	5.92	0.3	113.8	3.3%
BOC							
BOC	82.00	0.0%	0.0%	82.00	0.0	10.8	7.4%
BAT	420.00	-0.1%	-1.2%	420.25	1.4	6.1	13.6%
Carbacid	15.60	-1.0%	4.0%	15.75	0.6	4.9	10.9%
EABL	113.50	8.6%	-2.4%	105.28	85.8	9.1	4.8%
Flame Tree	1.12	-0.9%	-1.8%	1.13	-	-	0.0%
Kenya Orchards	19.50	0.0%	0.0%	19.50	-	130.4	0.0%
Mumias Sugar	0.27	0.0%	0.0%	0.27	-	-	0.0%
Unga Group	17.10	0.0%	1.5%	17.10	-	-	0.0%
Safaricom							
Safaricom	13.50	3.1%	-1.8%	13.11	335.5	8.7	8.9%

Source: Nairobi Securities Exchange, Central Bank of Kenya & Bloomberg

Equities Market Watch

Sector Performance

Sector	26-Jan-24	2-Feb-24	Week/Week Δ (%)	YTD Δ (%)
Banking	69.60	70.52	1.3	2.3
Manufacturing	45.26	45.63	0.8	0.0
Telecommunication	48.97	50.47	3.1	1.8
Energy & Petroleum	46.99	47.47	1.0	0.2
Insurance	27.81	27.63	0.7	3.5
Construction	29.30	28.69	2.1	0.7
Commercial	28.40	28.70	1.0	0.5
Agricultural	109.06	109.97	0.8	2.2
Automobile	128.57	128.57	0.0	8.0
Investment	32.77	31.93	2.6	4.2
NSE 20	1,497.97	1,512.56	1.0	0.2
NASI	90.37	92.37	2.2	0.4

Source: Nairobi Securities Exchange & Sterling Capital Research

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
EABL	Interim Dividend of KES 1.00	16-Feb-2024	26-Apr-2024
Sasini	Final Dividend of KES.0.50	22-Feb-2024	22-Mar-2024
Umeme Ltd	Interim Dividend of USHS.24.00	9-Feb-2024	29-Feb-2024

Source: Nairobi Securities Exchange

Domestic Debt Market

Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	20.6	19.6	515.7
182 Day	10.0	1.7	1.6	16.6
364 Day	10.0	3.5	3.5	35.1
Total	24.0	25.8	24.7	567.4

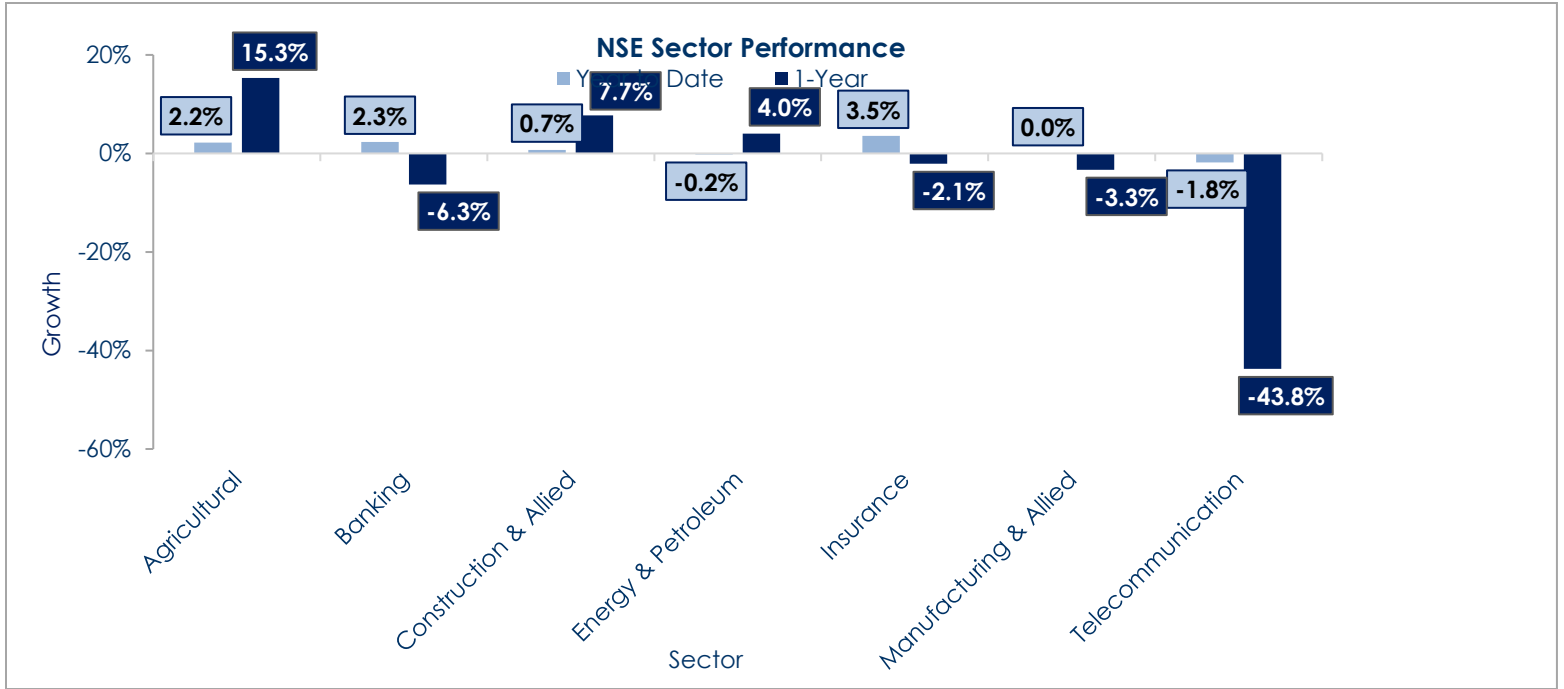
Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 4 2024	Yield (%) Week 5 2024	Δ from previous auction (Bps)
91-Day	16.2903	16.3747	8.4
182-Day	16.3756	16.5058	1.3
364-Day	16.5225	16.6801	1.6

Source: Central Bank of Kenya

Key Rates	Rate (%) / KES	Date
CBK Rate	12.50	05-Dec-2023
Interbank Rate	13.38	31-Jan-2024
CBK Discount Window	16.50	05-Dec-2023
REPO/TAD	8.94	11-Aug-2023
REPO Accepted (KES.Bn)	8.3	11-Aug-2023
6 Day Reverse REPO	13.53	30-Jan-2024
7 Day Reverse REPO	13.90	01-Feb-2024
14 Day Reverse REPO	13.94	31-Jan-2024
Horizontal REPO	11.50	02-Sep-2014
Inflation	6.9	January-2024

Source: Central Bank of Kenya & Kenya National Bureau of Statistics



Source: Nairobi Securities Exchange