



## Daily Market Report 29<sup>th</sup> November 2023

### Key Market Performance Indicators

Indicators	28-Nov-23	29-Nov-23	Δ (%)
NSE 10 Share Index	919.88	922.55	0.3
NSE 20 Share Index	1,512.96	1,508.06	0.3
NSE 25 Share Index	2,404.23	2,399.41	0.2
NSE All Share Index	92.47	92.35	0.1
Equity Turnover	0.22	0.29	31.8
Volume Traded(Mn)	16.32	15.99	2.0
Bond Turnover (KES.Bn)	0.75	2.70	260.0
Mkt.Cap.(KES.Bn)	1,444.78	1,442.92	0.1
Mkt.Cap.(US\$Bn)	9.44	9.43	0.1

NSE-20 Share	Level	Points	Δ (%)
1DAY	1,512.96	-4.90	0.3
1WK	1,494.29	13.77	0.9
MTD	1,453.90	54.16	3.7
YTD	1,675.40	-167.34	10.0
1 YR	1,644.73	-136.67	8.3

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
FAHR	6.06	6.60	8.9
CIC	2.38	2.52	5.9
LKL	2.30	2.40	4.3
EVRD	1.31	1.35	3.1
CABL	0.87	0.89	2.3

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
FTGH	1.11	1.03	7.2
SBIC	110.00	102.25	7.0
SCAN	2.15	2.01	6.5
HAFR	0.29	0.28	3.4
KCB	19.15	18.60	2.9

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	14.00	9.4	131.8
EQTY	37.80	2.4	91.3
KCB	18.60	1.3	23.5
EABL	114.00	0.1	16.2
BAMB	35.00	0.2	7.3

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	108.4	82.2	SCOM	125.5	95.3
EQTY	80.6	88.2	EQTY	82.6	90.5
KCB	19.1	81.2	SBIC	5.4	94.6
EABL	16.0	99.2	EABL	3.7	23.2
SBIC	0.2	2.7	KCB	3.4	14.5

### Sterling Capital Indices

Sector	28-Nov-23	29-Nov-23	Δ (%)
Banking	69.26	68.78	0.7
Manufacturing & Allied	44.55	44.22	0.7
Telecommunication	52.34	52.34	0.0
Energy & Petroleum	45.72	45.76	0.1
Insurance	26.62	26.87	0.9
Construction & Allied	28.05	28.17	0.4

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	15.3632	15.4426	7.94
182-Day	15.4281	15.4445	1.63
364-Day	15.6385	15.5828	5.57

Currency	28-Nov-23	29-Nov-23	Δ (%)
US Dollar	152.97	153.06	0.1
STG Pound	193.20	193.31	0.1
EURO	167.53	167.70	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	11.55	1.3%	80,400.0	928.62	1.4	11.7%	4.3
Bamburi	35.00	0.0%	208,700.0	7,304.50	0.8	2.1%	70.2
BAT	409.00	-0.2%	400.0	163.60	57.0	13.9%	5.9
BRITAM	5.10	0.0%	2,600.0	13.26	-	0.0%	8.1
Centum	8.48	0.5%	36,200.0	306.98	0.6	7.1%	-
Co-op Bank	11.40	-0.9%	86,700.0	988.38	1.5	13.2%	3.0
DTB	45.00	-0.1%	800.0	36.00	5.0	11.1%	2.1
EABL	114.00	0.4%	141,800.0	16,165.20	5.5	4.8%	9.1
Equity group	37.80	1.9%	2,417,500.0	91,381.50	4.0	10.6%	3.2
Housing	3.80	1.6%	8,400.0	31.92	-	0.0%	4.1
I&M	17.50	0.0%	4,000.0	70.00	2.3	12.9%	2.6
Jubilee	183.00	0.0%	-	-	9.0	4.9%	2.0
KCB	18.60	-2.9%	1,263,100.0	23,493.66	2.0	10.8%	1.5
KenGen	2.30	0.0%	1,254,200.0	2,884.66	0.3	13.0%	3.0
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.71	-1.7%	170,900.0	292.24	0.1	5.8%	1.6
KPLC	1.42	-2.1%	397,100.0	563.88	-	0.0%	-
Nation	20.00	0.0%	2,500.0	50.00	1.5	7.5%	11.9
NCBA	38.85	-0.4%	44,200.0	1,717.17	4.3	10.9%	4.6
NSE	5.64	-0.4%	21,900.0	123.52	0.2	3.5%	107.0
Safaricom	14.00	0.0%	9,416,400.0	131,829.60	1.2	8.6%	9.0
Sasini	19.85	-0.3%	6,600.0	131.01	1.0	5.0%	3.9
Stanbic	102.25	-7.0%	55,800.0	5,705.55	12.6	12.3%	4.5
StanChart	155.75	-0.8%	3,400.0	529.55	22.0	14.1%	4.9
Standard	8.70	0.0%	-	-	-	0.0%	-
Total	16.95	1.8%	100.0	1.70	1.3	7.7%	4.4
Transcentury	0.47	0.0%	27,400.0	12.88	-	0.0%	-

Source: Nairobi Securities Exchange