

Key Market Performance Indicators

| Indicators | 21-Nov-23 | 22-Nov-23 | Δ (%) |
|--------------------------|-----------|-----------|-------|
| NSE 10 Share Index | 917.67 | 921.97 | 0.5 |
| NSE 20 Share Index | 1,482.86 | 1,494.29 | 0.8 |
| NSE 25 Share Index | 2,382.58 | 2,395.85 | 0.6 |
| NSE All Share Index | 90.76 | 91.75 | 1.1 |
| Equity Turnover (KES.Bn) | 0.10 | 0.08 | 20.0 |
| Volume Traded(Mn) | 9.03 | 7.04 | 22.0 |
| Bond Turnover (KES.Bn) | 4.09 | 2.46 | 39.9 |
| Mkt.Cap.(KES.Bn) | 1,418.00 | 1,433.50 | 1.1 |
| Mkt.Cap.(US\$Bn) | 9.30 | 9.40 | 1.1 |

| NSE-20 Share | Level | Points | Δ (%) |
|--------------|----------|---------|-------|
| 1DAY | 1,482.86 | 11.43 | 0.8 |
| 1WK | 1,460.01 | 34.28 | 2.3 |
| MTD | 1,487.19 | 7.10 | 0.5 |
| YTD | 1,675.40 | -181.11 | 10.8 |
| 1 YR | 1,640.56 | -146.27 | 8.9 |

Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| BKG | 32.50 | 35.70 | 9.8 |
| TPSE | 12.00 | 13.00 | 8.3 |
| SGL | 6.50 | 7.02 | 8.0 |
| EVRD | 1.22 | 1.29 | 5.7 |
| BAMB | 30.95 | 32.10 | 3.7 |

Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| CABL | 1.00 | 0.94 | 6.0 |
| CGEN | 23.40 | 22.50 | 3.8 |
| SASN | 18.85 | 18.20 | 3.4 |
| CTUM | 8.88 | 8.58 | 3.4 |
| HAFR | 0.33 | 0.32 | 3.0 |

Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| SCOM | 13.70 | 3.3 | 44.7 |
| KCB | 20.75 | 0.4 | 7.8 |
| COOP | 11.50 | 0.4 | 4.7 |
| SBIC | 102.00 | 0.03 | 3.5 |
| KEGN | 2.30 | 1.5 | 3.5 |

Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| SCOM | 40.6 | 91.0 | SCOM | 40.0 | 89.7 |
| KCB | 0.4 | 5.1 | KEGN | 3.4 | 99.3 |
| EQTY | 0.2 | 26.8 | CTUM | 2.6 | 94.3 |
| SCBK | 0.2 | 6.6 | COOP | 0.8 | 16.3 |
| NSE | 0.1 | 76.5 | EABL | 0.6 | 55.1 |

Sterling Capital Indices

| Sector | 21-Nov-23 | 22-Nov-23 | Δ (%) |
|------------------------|-----------|-----------|-------|
| Banking | 68.21 | 68.66 | 0.7 |
| Manufacturing & Allied | 44.79 | 44.75 | 0.1 |
| Telecommunication | 50.28 | 51.21 | 1.8 |
| Energy & Petroleum | 44.89 | 44.43 | 1.0 |
| Insurance | 27.11 | 27.18 | 0.3 |
| Construction & Allied | 28.28 | 28.06 | 0.8 |

Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day | 15.2867 | 15.3632 | 7.65 |
| 182-Day | 15.4057 | 15.4281 | 2.24 |
| 364-Day | 15.6151 | 15.6385 | 2.34 |

| Currency | 21-Nov-23 | 22-Nov-23 | Δ (%) |
|-----------|-----------|-----------|-------|
| US Dollar | 152.45 | 152.55 | 0.1 |
| STG Pound | 190.17 | 191.29 | 0.6 |
| EURO | 166.58 | 167.04 | 0.3 |

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital

Company Statistics

| Counter | Price (KES) | Price Δ (%) | Volume | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|---------------|-------------|-------------|------------|--------------------|----------------|----------------|--------------|
| ABSA Group | 11.35 | 0.4% | 48,100.0 | 545.94 | 1.4 | 11.9% | 4.2 |
| Bamburi | 32.10 | 3.7% | 106,100.0 | 3,405.81 | 0.8 | 2.3% | 64.4 |
| BAT | 410.00 | -0.1% | 300.0 | 123.00 | 57.0 | 13.9% | 5.9 |
| BRITAM | 5.02 | -2.0% | 2,000.0 | 10.04 | - | 0.0% | 8.0 |
| Centum | 8.58 | -3.4% | 320,800.0 | 2,752.46 | 0.6 | 7.0% | - |
| Co-op Bank | 11.50 | -0.9% | 410,900.0 | 4,725.35 | 1.5 | 13.0% | 3.1 |
| DTB | 45.55 | -1.0% | 4,100.0 | 186.76 | 5.0 | 11.0% | 2.1 |
| EABL | 114.25 | -0.4% | 9,600.0 | 1,096.80 | 5.5 | 4.8% | 9.2 |
| Equity group | 38.30 | 0.4% | 17,800.0 | 681.74 | 4.0 | 10.4% | 3.2 |
| Housing | 3.47 | 2.1% | 41,500.0 | 144.01 | - | 0.0% | 3.8 |
| I&M | 17.45 | 2.0% | 25,600.0 | 446.72 | 2.3 | 12.9% | 2.6 |
| Jubilee | 182.00 | 0.3% | 500.0 | 91.00 | 9.0 | 4.9% | 2.0 |
| KCB | 20.75 | 1.5% | 374,000.0 | 7,760.50 | 2.0 | 9.6% | 1.6 |
| KenGen | 2.30 | -0.9% | 1,504,300. | 3,459.89 | 0.3 | 13.0% | 3.0 |
| Kenya Airways | 3.83 | 0.0% | - | - | - | 0.0% | - |
| Kenya Re | 1.80 | 2.9% | 9,300.0 | 16.74 | 0.1 | 5.6% | 1.7 |
| KPLC | 1.38 | -2.1% | 210,700.0 | 290.77 | - | 0.0% | - |
| Nation | 20.00 | 0.0% | 10,300.0 | 206.00 | 1.5 | 7.5% | 11.9 |
| NCBA | 35.95 | -0.3% | 56,500.0 | 2,031.18 | 4.3 | 11.8% | 4.3 |
| NSE | 5.90 | 0.0% | 15,800.0 | 93.22 | 0.2 | 3.4% | 111.9 |
| Safaricom | 13.70 | 1.9% | 3,260,900. | 44,674.33 | 1.2 | 8.8% | 8.8 |
| Sasini | 18.20 | -3.4% | 1,200.0 | 21.84 | 1.0 | 5.5% | 3.6 |
| Stanbic | 102.00 | 0.5% | 34,400.0 | 3,508.80 | 12.6 | 12.4% | 4.4 |
| StanChart | 160.25 | 2.6% | 15,000.0 | 2,403.75 | 22.0 | 13.7% | 5.0 |
| Standard | 7.02 | 8.0% | 400.0 | 2.81 | - | 0.0% | - |
| Total | 15.85 | 0.0% | 3,000.0 | 47.55 | 1.3 | 8.3% | 4.1 |
| Transcentury | 0.52 | 0.0% | 116,200.0 | 60.42 | - | 0.0% | - |

Source: Nairobi Securities Exchange