

Key Market Performance Indicators

Indicators	26-Sep-23	27-Sep-23	Δ (%)
NSE 10 Share Index	965.11	956.81	0.9
NSE 20 Share Index	1,526.53	1,517.26	0.6
NSE 25 Share Index	2,508.45	2,488.08	0.8
NSE All Share Index	96.63	95.78	0.9
Equity Turnover (KES.Bn)	0.10	0.13	30.0
Volume Traded(Mn)	6.12	10.42	70.3
Bond Turnover (KES.Bn)	4.07	10.98	169.8
Mkt.Cap.(KES.Bn)	1,509.79	1,496.46	0.9
Mkt.Cap.(US\$Bn)	10.23	10.12	1.1

NSE-20	Level	Points	Δ (%)
1DAY	1,526.53	-9.27	-0.6
1WK	1,521.80	-4.54	-0.3
MTD	1,520.88	-3.62	-0.2
YTD	1,675.40	-158.14	-9.4
1 YR	1,723.78	-206.52	-12.0

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
BRIT	4.91	5.12	4.3
SASN	24.00	25.00	4.2
HFCK	4.70	4.85	3.2
SMER	2.70	2.78	3.0
TCL	0.50	0.51	2.0

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
CGEN	29.95	27.00	9.9
NBV	2.99	2.81	6.0
FTGH	1.30	1.23	5.4
XPRS	4.85	4.60	5.2
UNGA	18.15	17.50	3.6

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	14.70	3.2	46.8
ABSA	11.75	2.0	23.0
HFCK	4.85	3.7	17.8
EQTY	36.20	0.4	13.0
SCBK	161.00	0.03	5.0

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	31.9	68.2	SCOM	42.1	89.8
SCBK	3.5	69.2	EQTY	9.7	74.7
JUB	1.6	93.3	KCB	2.2	45.8
NCBA	1.3	79.6	JUB	0.8	48.9
EABL	0.6	66.1	KAPC	0.1	100.0

Sterling Capital Indices

Sector	26-Sep-23	27-Sep-23	Δ (%)
Banking	65.16	64.96	0.3
Manufacturing & Allied	47.92	47.24	1.4
Telecommunication	55.70	54.95	1.3
Energy & Petroleum	45.73	46.17	1.0
Insurance	27.06	27.07	0.0
Construction & Allied	26.49	26.55	0.2

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	14.5151	14.7866	27.2
182-Day	14.4148	14.9399	52.5
364-Day	14.7282	15.2214	49.3

Currency	26-Sep-23	27-Sep-23	Δ (%)
US Dollar	147.64	147.81	0.1
STG Pound	180.39	180.07	0.2
EURO	156.80	156.60	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA	11.75	-0.8%	1,958,300.0	23,010.03	1.4	11.5%	4.4
Bamburi	25.50	0.0%	43,400.0	1,106.70	0.8	2.9%	51.1
BAT	419.50	0.0%	8,700.0	3,649.65	57.0	13.6%	6.1
BRITAM	5.12	4.3%	5,800.0	29.70	-	0.0%	8.1
Centum	9.14	-1.5%	3,500.0	31.99	0.6	6.6%	-
Co-op	11.85	-0.4%	70,400.0	834.24	1.5	12.7%	3.2
DTB	47.25	0.0%	-	-	5.0	10.6%	2.2
EABL	129.25	-0.6%	7,000.0	904.75	5.5	4.3%	10.4
Equity	36.20	-1.2%	357,700.0	12,948.74	4.0	11.0%	3.0
Housing	4.85	3.2%	3,665,900.0	17,779.62	-	0.0%	5.3
I&M	17.60	0.0%	13,100.0	230.56	2.3	12.8%	2.6
Jubilee	186.00	0.0%	9,000.0	1,674.00	9.0	4.8%	2.1
KCB	21.95	-0.5%	222,400.0	4,881.68	2.0	9.1%	1.7
KenGen	2.28	-0.9%	90,500.0	206.34	0.3	13.2%	12.7
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.76	-3.3%	310,100.0	545.78	0.1	5.7%	1.6
KPLC	1.43	-1.4%	95,100.0	135.99	-	0.0%	1.9
Nation	20.00	0.0%	120,300.0	2,406.00	1.5	7.5%	11.9
NCBA	37.55	0.1%	43,800.0	1,644.69	4.3	11.3%	4.5
NSE	5.90	0.0%	5,300.0	31.27	0.2	3.4%	111.9
Safaricom	14.70	-1.3%	3,180,700.0	46,756.29	1.2	8.2%	9.5
Sasini	25.00	4.2%	400.0	10.00	1.0	4.0%	4.9
Stanbic	115.00	-2.1%	1,200.0	138.00	12.6	11.0%	5.0
StanChart	161.00	-1.5%	31,100.0	5,007.10	22.0	13.7%	5.0
Standard	7.18	0.0%	-	-	-	0.0%	-
Total	17.95	0.0%	4,500.0	80.78	1.3	7.3%	4.6
Transcentu	0.51	2.0%	8,900.0	4.54	-	0.0%	-

Source: Nairobi Securities Exchange