

Key Market Performance Indicators

Indicators	25-Sep-23	26-Sep-23	Δ (%)
NSE 10 Share Index	968.39	965.11	0.3
NSE 20 Share Index	1,521.78	1,526.53	0.3
NSE 25 Share Index	2,508.41	2,508.45	0.0
NSE All Share Index	96.73	96.63	0.1
Equity Turnover (KES.Bn)	0.14	0.10	28.6
Volume Traded(Mn)	5.93	6.12	3.2
Bond Turnover (KES.Bn)	7.10	4.07	42.7
Mkt.Cap.(KES.Bn)	1,511.33	1,509.79	0.1
Mkt.Cap.(US\$Bn)	10.25	10.23	0.2

NSE-20	Level	Points	Δ (%)
1DAY	1,521.78	4.75	0.3
1WK	1,527.85	-1.32	-0.1
MTD	1,522.49	4.04	0.3
YTD	1,675.40	-148.87	-8.9
1 YR	1,747.27	-220.74	-12.6

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
CRWN	37.10	39.50	6.5
SBIC	111.50	117.50	5.4
HFCK	4.49	4.70	4.7
TOTL	17.35	17.95	3.5
HAFR	0.31	0.32	3.2

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
TPSE	14.20	12.80	9.9
CGEN	32.35	29.95	7.4
UCHM	0.24	0.23	4.2
LKL	2.09	2.01	3.8
JUB	190.00	186.00	2.1

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
DTK	47.25	0.5	23.1
JUB	186.00	0.1	20.2
HFCK	4.70	3.0	14.2
BAMB	25.50	0.5	11.8
KCB	22.05	0.3	6.3

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
JUB	4.0	20.0	JUB	3.8	18.6
EABL	2.7	67.5	SCOM	3.6	81.6
NCBA	1.4	82.9	EABL	2.9	71.1
COOP	0.4	8.2	EQTY	1.6	86.9
KCB	0.4	5.6	KCB	0.5	7.8

Sterling Capital Indices

Sector	25-Sep-23	26-Sep-23	Δ (%)
Banking	64.82	65.16	0.5
Manufacturing & Allied	47.82	47.92	0.2
Telecommunication	55.89	55.70	0.3
Energy & Petroleum	44.93	45.73	1.8
Insurance	26.96	27.06	0.4
Construction & Allied	26.10	26.49	1.5

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	14.5151	14.7866	27.2
182-Day	14.4148	14.9399	52.5
364-Day	14.7282	15.2214	49.3

Currency	25-Sep-23	26-Sep-23	Δ (%)
US Dollar	147.47	147.64	0.1
STG Pound	180.83	180.39	0.2
EURO	157.11	156.80	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA	11.85	0.0%	98,000.0	1,161.30	1.4	11.4%	4.4
Bamburi	25.50	0.0%	462,900.0	11,803.95	0.8	2.9%	51.1
BAT	419.50	-0.2%	2,300.0	964.85	57.0	13.6%	6.1
BRITAM	4.91	2.1%	19,700.0	96.73	-	0.0%	7.8
Centum	9.28	1.8%	14,600.0	135.49	0.6	6.5%	-
Co-op	11.90	-0.4%	428,200.0	5,095.58	1.5	12.6%	3.2
DTB	47.25	-2.1%	488,000.0	23,058.00	5.0	10.6%	2.2
EABL	130.00	-0.6%	31,100.0	4,043.00	5.5	4.2%	10.4
Equity	36.65	-0.4%	49,400.0	1,810.51	4.0	10.9%	3.1
Housing	4.70	4.7%	3,022,100.0	14,203.87	-	0.0%	5.1
I&M	17.60	-0.3%	60,900.0	1,071.84	2.3	12.8%	2.6
Jubilee	186.00	-2.1%	108,800.0	20,236.80	9.0	4.8%	2.1
KCB	22.05	-0.9%	284,500.0	6,273.23	2.0	9.1%	1.7
KenGen	2.30	-1.3%	136,900.0	314.87	0.3	13.0%	12.8
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.82	-0.5%	61,200.0	111.38	0.1	5.5%	1.7
KPLC	1.45	-0.7%	43,300.0	62.79	-	0.0%	1.9
Nation	20.00	0.0%	14,100.0	282.00	1.5	7.5%	11.9
NCBA	37.50	0.4%	44,600.0	1,672.50	4.3	11.3%	4.5
NSE	5.90	1.4%	800.0	4.72	0.2	3.4%	111.9
Safaricom	14.90	-0.3%	299,700.0	4,465.53	1.2	8.1%	9.6
Sasini	24.00	0.0%	-	-	1.0	4.2%	4.7
Stanbic	117.50	5.4%	1,300.0	152.75	12.6	10.7%	5.1
StanChart	163.50	-0.3%	7,800.0	1,275.30	22.0	13.5%	5.1
Standard	7.18	0.3%	1,000.0	7.18	-	0.0%	-
Total	17.95	3.5%	5,300.0	95.14	1.3	7.3%	4.6
Transcentu	0.50	0.0%	31,900.0	15.95	-	0.0%	-

Source: Nairobi Securities Exchange