

### Key Market Performance Indicators

| Indicators          | 18-Sep-23 | 19-Sep-23 | Δ (%) |
|---------------------|-----------|-----------|-------|
| NSE 10 Share Index  | 979.14    | 979.13    | 0.0   |
| NSE 20 Share Index  | 1,530.04  | 1,527.85  | 0.1   |
| NSE 25 Share Index  | 2,542.76  | 2,535.32  | 0.3   |
| NSE All Share Index | 98.61     | 98.18     | 0.4   |
| Equity Turnover     | 0.04      | 0.31      | 675.0 |
| Volume Traded(Mn)   | 2.92      | 13.32     | 356.2 |
| Bond Turnover       | 1.00      | 2.44      | 144.0 |
| Mkt.Cap.(KES.Bn)    | 1,540.68  | 1,533.98  | 0.4   |
| Mkt.Cap.(US\$Bn)    | 10.49     | 10.43     | 0.6   |

| NSE-20 | Level    | Points  | Δ (%) |
|--------|----------|---------|-------|
| 1DAY   | 1,530.08 | -2.23   | -0.1  |
| 1WK    | 1,542.70 | -14.85  | -1.0  |
| MTD    | 1,531.20 | -3.35   | -0.2  |
| YTD    | 1,675.40 | -147.55 | -8.8  |
| 1 YR   | 1,753.97 | -226.12 | -12.9 |

### Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| SMER    | 2.40                 | 2.64                | 10.0  |
| CRWN    | 36.00                | 39.50               | 9.7   |
| UCHM    | 0.21                 | 0.23                | 9.5   |
| SASN    | 23.80                | 26.00               | 9.2   |
| EVRD    | 1.26                 | 1.32                | 4.8   |

### Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| CGEN    | 38.00                | 34.20               | 10.0  |
| LKL     | 2.53                 | 2.30                | 9.1   |
| NSE     | 5.94                 | 5.60                | 5.7   |
| SBIC    | 115.50               | 111.00              | 3.9   |
| TOTL    | 18.85                | 18.25               | 3.2   |

### Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| EQTY    | 37.00       | 5.6                    | 207.7             |
| COOP    | 11.85       | 5.1                    | 60.5              |
| SCOM    | 15.40       | 0.9                    | 14.4              |
| IMH     | 18.00       | 0.5                    | 8.3               |
| KCB     | 22.35       | 0.2                    | 4.1               |

### Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| EQTY    | 92.0        | 44.3                | EQTY    | 97.4         | 46.9                |
| SCOM    | 1.1         | 7.9                 | COOP    | 59.4         | 98.1                |
| KCB     | 0.6         | 15.2                | SCOM    | 13.4         | 93.0                |
| ABSA    | 0.1         | 3.7                 | KCB     | 0.9          | 23.0                |
| NCBA    | 0.1         | 7.0                 | KEGN    | 0.3          | 87.6                |

### Sterling Capital Indices

| Sector                 | 18-Sep-23 | 19-Sep-23 | Δ (%) |
|------------------------|-----------|-----------|-------|
| Banking                | 65.22     | 64.94     | 0.4   |
| Manufacturing & Allied | 47.42     | 47.42     | 0.0   |
| Telecommunication      | 58.32     | 57.57     | 1.3   |
| Energy & Petroleum     | 46.50     | 46.33     | 0.4   |
| Insurance              | 27.21     | 27.11     | 0.4   |
| Construction & Allied  | 25.97     | 26.27     | 1.2   |

### Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day        | 14.234               | 14.515             | 28.1    |
| 182-Day       | 14.369               | 14.415             | 4.6     |
| 364-Day       | 14.860               | 14.728             | 13.2    |

| Currency  | 18-Sep-23 | 19-Sep-23 | Δ (%) |
|-----------|-----------|-----------|-------|
| US Dollar | 146.91    | 147.01    | 0.1   |
| STG Pound | 182.29    | 182.06    | 0.1   |
| EURO      | 156.62    | 156.81    | 0.1   |

### Company Statistics

| Counter       | Price (KES) | Price Δ (%) | Volume    | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|---------------|-------------|-------------|-----------|--------------------|----------------|----------------|--------------|
| ABSA Group    | 11.80       | 0.4%        | 310,000.0 | 3,658.00           | 1.4            | 11.4%          | 4.4          |
| Bamburi       | 25.00       | -0.2%       | 24,800.0  | 620.00             | 0.8            | 3.0%           | 50.1         |
| BAT           | 420.00      | 0.0%        | 1,800.0   | 756.00             | 57.0           | 13.6%          | 6.1          |
| BRITAM        | 4.99        | 0.0%        | 6,700.0   | 33.43              | -              | 0.0%           | 7.9          |
| Centum        | 8.90        | 0.2%        | 92,500.0  | 823.25             | 0.6            | 6.7%           | -            |
| Co-op Bank    | 11.85       | -0.4%       | 5,105,400 | 60,498.99          | 1.5            | 12.7%          | 3.2          |
| DTB           | 49.35       | -0.3%       | 9,900.0   | 488.57             | 5.0            | 10.1%          | 2.3          |
| EABL          | 130.00      | -1.5%       | 4,000.0   | 520.00             | 5.5            | 4.2%           | 10.4         |
| Equity group  | 37.00       | -1.1%       | 5,613,900 | 207,714.3          | 4.0            | 10.8%          | 3.1          |
| Housing       | 4.51        | -0.2%       | 33,800.0  | 152.44             | -              | 0.0%           | 4.9          |
| I&M           | 18.00       | 0.0%        | 458,600.0 | 8,254.80           | 2.3            | 12.5%          | 2.7          |
| Jubilee       | 199.50      | 0.0%        | -         | -                  | 9.0            | 4.5%           | 2.2          |
| KCB           | 22.35       | -0.2%       | 184,500.0 | 4,123.58           | 2.0            | 8.9%           | 1.8          |
| KenGen        | 2.35        | 0.9%        | 168,500.0 | 395.98             | 0.3            | 12.8%          | 13.0         |
| Kenya Airways | 3.83        | 0.0%        | -         | -                  | -              | 0.0%           | -            |
| Kenya Re      | 1.84        | 0.5%        | 41,600.0  | 76.54              | 0.1            | 5.4%           | 1.7          |
| KPLC          | 1.49        | 0.7%        | 113,000.0 | 168.37             | -              | 0.0%           | 2.0          |
| Nation        | 20.00       | 0.0%        | 42,100.0  | 842.00             | 1.5            | 7.5%           | 11.9         |
| NCBA          | 37.30       | 1.1%        | 42,700.0  | 1,592.71           | 4.3            | 11.4%          | 4.5          |
| NSE           | 5.60        | -5.7%       | 12,200.0  | 68.32              | 0.2            | 3.6%           | 106.3        |
| Safaricom     | 15.40       | -1.3%       | 935,300.0 | 14,403.62          | 1.2            | 7.8%           | 9.9          |
| Sasini        | 26.00       | 9.2%        | 100.0     | 2.60               | 1.0            | 3.8%           | 5.1          |
| Stanbic       | 111.00      | -3.9%       | 600.0     | 66.60              | 12.6           | 11.4%          | 4.8          |
| StanChart     | 161.00      | 0.0%        | 6,200.0   | 998.20             | 22.0           | 13.7%          | 5.0          |
| Standard      | 7.40        | -0.8%       | 1,000.0   | 7.40               | -              | 0.0%           | -            |
| Total         | 18.25       | -3.2%       | 2,200.0   | 40.15              | 1.3            | 7.2%           | 4.7          |
| Transcentury  | 0.54        | 0.0%        | 9,000.0   | 4.86               | -              | 0.0%           | -            |

Source: Nairobi Securities Exchange