

### Key Market Performance Indicators

Indicators	08-Sep-23	11-Sep-23	Δ (%)
NSE 10 Share Index	986.63	992.92	0.6
NSE 20 Share Index	1,541.67	1,544.25	0.2
NSE 25 Share Index	2,548.82	2,562.51	0.5
NSE All Share Index	98.70	99.39	0.7
Equity Turnover	0.23	0.18	21.7
Volume Traded(Mn)	14.75	12.16	17.6
Bond Turnover	4.60	2.93	36.3
Mkt.Cap.(KES.Bn)	1,541.98	1,552.78	0.7
Mkt.Cap.(US\$Bn)	10.55	10.62	0.7

NSE-20	Level	Points	Δ (%)
1DAY	1,541.67	2.58	0.2
1WK	1,544.95	-0.70	-0.0
MTD	1,594.02	-49.77	-3.1
YTD	1,675.40	-131.15	-7.8
1 YR	1,787.30	-243.05	-13.6

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
OCH	3.50	3.85	10.0
XPRS	4.16	4.57	9.9
ORCH	18.00	19.50	8.3
HAFR	0.32	0.34	6.3
PORT	6.22	6.50	4.5

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
FTGH	1.30	1.18	9.2
SASN	24.00	22.75	5.2
FAHR	9.36	9.00	3.9
EVRD	1.45	1.40	3.5
TOTL	18.95	18.35	3.2

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	15.75	10.1	159.5
KCB	23.45	0.3	6.8
EQTY	37.50	0.2	6.2
SCBK	161.00	0.02	2.6
CIC	2.19	0.7	1.5

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	121.8	76.5	SCOM	130.2	81.8
EQTY	3.3	53.4	KCB	5.2	75.9
EABL	0.2	27.0	EQTY	4.7	74.7
BAT	0.1	50.1	KEGN	0.3	85.5
CGEN	0.1	60.0	ABSA	0.02	1.7

### Sterling Capital Indices

Sector	08-Sep-23	11-Sep-23	Δ (%)
Banking	65.51	65.65	0.2
Manufacturing & Allied	46.97	47.01	0.1
Telecommunication	57.94	58.88	1.6
Energy & Petroleum	47.21	46.82	0.8
Insurance	27.45	27.40	0.2
Construction & Allied	25.47	25.70	0.9

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	13.985	14.234	24.9
182-Day	13.939	14.369	43.0
364-Day	13.765	14.860	109.5

Currency	08-Sep-23	11-Sep-23	Δ (%)
US Dollar	146.14	146.22	0.1
STG Pound	182.17	182.60	0.2
EURO	156.39	156.64	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	11.85	0.9%	96,500.0	1,143.53	1.4	11.4%	4.4
Bamburi	26.00	0.0%	-	-	0.8	2.9%	52.1
BAT	421.25	0.1%	600.0	252.75	57.0	13.5%	6.1
BRITAM	5.28	-0.4%	3,300.0	17.42	-	0.0%	8.4
Centum	8.82	-0.5%	4,800.0	42.34	0.6	6.8%	-
Co-op Bank	11.70	-0.8%	104,300.0	1,220.31	1.5	12.8%	3.1
DTB	49.15	0.3%	1,100.0	54.07	5.0	10.2%	2.3
EABL	130.50	-0.2%	4,800.0	626.40	5.5	4.2%	10.5
Equity group	37.50	0.8%	166,000.0	6,225.00	4.0	10.7%	3.2
Housing	4.54	0.9%	2,400.0	10.90	-	0.0%	4.9
I&M	17.90	0.0%	9,600.0	171.84	2.3	12.6%	2.6
Jubilee	175.75	0.0%	-	-	9.0	5.1%	1.9
KCB	23.45	0.4%	291,700.0	6,840.37	2.0	8.5%	1.8
KenGen	2.30	-2.1%	161,300.0	370.99	0.3	13.0%	12.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.80	0.0%	106,900.0	192.42	0.1	5.6%	1.7
KPLC	1.50	0.7%	141,900.0	212.85	-	0.0%	2.0
Nation	20.40	2.0%	500.0	10.20	1.5	7.4%	12.2
NCBA	40.40	1.0%	7,900.0	319.16	4.3	10.5%	4.8
NSE	5.72	0.0%	30,400.0	173.89	0.2	3.5%	108.5
Safaricom	15.75	1.6%	10,124.40	159,459.3	1.2	7.6%	10.1
Sasini	22.75	-5.2%	2,400.0	54.60	1.0	4.4%	4.4
Stanbic	110.00	0.0%	5,500.0	605.00	12.6	11.5%	4.8
StanChart	161.00	-0.9%	16,100.0	2,592.10	22.0	13.7%	5.0
Standard	8.70	0.0%	-	-	-	0.0%	-
Total	18.35	-3.2%	2,600.0	47.71	1.3	7.1%	4.7
Transcentury	0.54	1.9%	2,300.0	1.24	-	0.0%	-

Source: Nairobi Securities Exchange