

### Key Market Performance Indicators

| Indicators          | 06-Sep-23 | 07-Sep-23 | Δ (%) |
|---------------------|-----------|-----------|-------|
| NSE 10 Share Index  | 990.19    | 984.46    | 0.6   |
| NSE 20 Share Index  | 1,542.04  | 1,536.92  | 0.3   |
| NSE 25 Share Index  | 2,555.39  | 2,544.29  | 0.4   |
| NSE All Share Index | 97.98     | 97.98     | 0.0   |
| Equity Turnover     | 0.38      | 0.16      | 57.9  |
| Volume Traded(Mn)   | 26.22     | 9.76      | 62.8  |
| Bond Turnover       | 2.20      | 4.12      | 87.3  |
| Mkt.Cap.(KES.Bn)    | 1,530.85  | 1,530.88  | 0.0   |
| Mkt.Cap.(US\$Bn)    | 10.49     | 10.48     | 0.1   |

| NSE-20 | Level    | Points  | Δ (%) |
|--------|----------|---------|-------|
| 1DAY   | 1,542.04 | -5.12   | -0.3  |
| 1WK    | 1,540.16 | -3.24   | -0.2  |
| MTD    | 1,594.10 | -57.18  | -3.6  |
| YTD    | 1,675.40 | -138.48 | -8.3  |
| 1 YR   | 1,807.36 | -270.44 | -15.0 |

### Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| ORCH    | 16.45                | 18.00               | 9.4   |
| IPSE    | 11.50                | 12.20               | 6.1   |
| UCHM    | 0.18                 | 0.19                | 5.6   |
| TOTL    | 18.25                | 18.95               | 3.8   |
| EGAD    | 13.45                | 13.75               | 2.2   |

### Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| HAFR    | 0.35                 | 0.32                | 8.6   |
| SMER    | 2.72                 | 2.59                | 4.8   |
| UMME    | 13.10                | 12.60               | 3.8   |
| BRIT    | 5.54                 | 5.34                | 3.6   |
| EQTY    | 38.70                | 37.55               | 3.0   |

### Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| ABSA    | 11.75       | 5.2                    | 61.2              |
| EQTY    | 37.55       | 1.6                    | 59.6              |
| SCOM    | 15.25       | 1.4                    | 21.0              |
| KCB     | 23.40       | 0.3                    | 6.6               |
| GLD     | 2,580.00    | 0.001                  | 3.1               |

### Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| SCOM    | 17.8        | 85.0                | EQTY    | 59.5         | 99.8                |
| GLD     | 3.1         | 100.0               | ABSA    | 33.4         | 54.5                |
| EABL    | 0.5         | 41.6                | SCOM    | 18.8         | 89.7                |
| IMH     | 0.4         | 25.3                | KCB     | 2.8          | 42.3                |
| EQTY    | 0.2         | 0.3                 | CTUM    | 0.2          | 80.9                |

### Sterling Capital Indices

| Sector                 | 06-Sep-23 | 07-Sep-23 | Δ (%) |
|------------------------|-----------|-----------|-------|
| Banking                | 65.81     | 65.63     | 0.3   |
| Manufacturing & Allied | 46.03     | 46.75     | 1.6   |
| Telecommunication      | 56.45     | 57.01     | 1.0   |
| Energy & Petroleum     | 47.33     | 46.81     | 1.1   |
| Insurance              | 27.85     | 27.79     | 0.2   |
| Construction & Allied  | 25.11     | 25.10     | 0.1   |

### Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day        | 13.733               | 13.985             | 25.2    |
| 182-Day       | 13.491               | 13.939             | 44.8    |
| 364-Day       | 14.014               | 13.765             | -24.9   |

| Currency  | 06-Sep-23 | 07-Sep-23 | Δ (%) |
|-----------|-----------|-----------|-------|
| US Dollar | 145.91    | 146.04    | 0.1   |
| STG Pound | 183.28    | 183.34    | 0.0   |
| EURO      | 156.63    | 156.74    | 0.1   |

### Company Statistics

| Counter       | Price (KES) | Price Δ (%) | Volume     | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|---------------|-------------|-------------|------------|--------------------|----------------|----------------|--------------|
| ABSA Group    | 11.75       | 0.0%        | 5,213,000. | 61,252.75          | 1.4            | 11.5%          | 4.4          |
| Bamburi       | 25.05       | -0.4%       | 20,200.0   | 506.01             | 0.8            | 3.0%           | 50.2         |
| BAT           | 418.00      | 0.0%        | -          | -                  | 57.0           | 13.6%          | 6.1          |
| BRITAM        | 5.34        | -3.6%       | 31,200.0   | 166.61             | -              | 0.0%           | 8.5          |
| Centum        | 9.00        | 0.0%        | 28,700.0   | 258.30             | 0.6            | 6.7%           | -            |
| Co-op Bank    | 11.85       | -0.4%       | 114,100.0  | 1,352.09           | 1.5            | 12.7%          | 3.2          |
| DTB           | 49.00       | -0.8%       | 10,100.0   | 494.90             | 5.0            | 10.2%          | 2.3          |
| EABL          | 130.00      | -0.8%       | 9,600.0    | 1,248.00           | 5.5            | 4.2%           | 10.4         |
| Equity group  | 37.55       | -3.0%       | 1,587,200. | 59,599.36          | 4.0            | 10.7%          | 3.2          |
| Housing       | 4.55        | 0.0%        | 200.0      | 0.91               | -              | 0.0%           | 4.9          |
| I&M           | 17.90       | 0.0%        | 80,600.0   | 1,442.74           | 2.3            | 12.6%          | 2.6          |
| Jubilee       | 175.00      | 0.0%        | -          | -                  | 9.0            | 5.1%           | 1.9          |
| KCB           | 23.40       | 0.2%        | 281,800.0  | 6,594.12           | 2.0            | 8.5%           | 1.8          |
| KenGen        | 2.28        | -1.3%       | 82,100.0   | 187.19             | 0.3            | 13.2%          | 12.7         |
| Kenya Airways | 3.83        | 0.0%        | -          | -                  | -              | 0.0%           | -            |
| Kenya Re      | 1.80        | 0.0%        | 43,700.0   | 78.66              | 0.1            | 5.6%           | 1.7          |
| KPLC          | 1.48        | -0.7%       | 83,400.0   | 123.43             | -              | 0.0%           | 1.9          |
| Nation        | 20.00       | 0.0%        | 20,500.0   | 410.00             | 1.5            | 7.5%           | 11.9         |
| NCBA          | 40.00       | 0.1%        | 69,800.0   | 2,792.00           | 4.3            | 10.6%          | 4.8          |
| NSE           | 5.98        | 0.3%        | 46,100.0   | 275.68             | 0.2            | 3.3%           | 113.5        |
| Safaricom     | 15.25       | 1.0%        | 1,374,300. | 20,958.08          | 1.2            | 7.9%           | 9.8          |
| Sasini        | 24.00       | 1.1%        | 100.0      | 2.40               | 1.0            | 4.2%           | 4.7          |
| Stanbic       | 111.00      | 0.9%        | 15,400.0   | 1,709.40           | 12.6           | 11.4%          | 4.8          |
| StanChart     | 160.00      | 0.0%        | 12,800.0   | 2,048.00           | 22.0           | 13.8%          | 5.0          |
| Standard      | 8.70        | 0.2%        | 100.0      | 0.87               | -              | 0.0%           | -            |
| Total         | 18.95       | 3.8%        | 5,700.0    | 108.02             | 1.3            | 6.9%           | 4.9          |
| Transcentury  | 0.54        | 1.9%        | 1,200.0    | 0.65               | -              | 0.0%           | -            |

Source: Nairobi Securities Exchange