

Key Market Performance Indicators

Indicators	01-Sep-23	04-Sep-23	Δ (%)
NSE 20 Share Index	1,538.64	1,544.95	0.4
NSE 25 Share Index	2,562.79	2,559.85	0.1
NSE All Share Index	98.14	98.10	0.0
Equity Turnover	1.07	0.13	87.9
Volume Traded(Mn)	180.28	4.84	97.3
Bond Turnover (KES.Bn)	1.96	1.26	35.7
Mkt.Cap.(KES.Bn)	1,533.29	1,532.62	0.0
Mkt.Cap.(US\$Bn)	10.54	10.52	0.2

NSE-20	Level	Points	Δ (%)
1DAY	1,538.64	6.31	0.4
1WK	1,520.88	24.07	1.6
MTD	1,594.19	-49.24	-3.1
YTD	1,675.40	-130.45	-7.8
1 YR	1,771.36	-226.41	-12.8

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
LBTY	3.65	4.00	9.6
SCAN	2.61	2.82	8.1
BRIT	5.32	5.68	6.8
WTK	192.50	204.75	6.4
CABL	0.83	0.88	6.0

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
LKL	2.62	2.36	9.9
EVRD	1.45	1.36	6.2
NBV	2.97	2.83	4.7
DTK	48.45	47.00	3.0
UMME	13.35	13.10	1.9

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
BAT	418.00	0.08	35.4
EQTY	38.10	0.6	22.9
SCOM	15.10	0.8	12.1
SBIC	111.5	0.1	10.7
CTUM	8.8	1.0	8.7

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
BAT	20.9	59.0	BAT	34.8	98.1
SCOM	0.8	6.2	EQTY	21.1	92.5
DTK	0.7	86.9	CTUM	8.4	97.1
JUB	0.5	100.0	SCOM	7.1	58.5
EABL	0.2	12.9	ABSA	1.8	22.2

Sterling Capital Indices

Sector	01-Sep-23	04-Sep-23	Δ (%)
Banking	65.70	65.75	0.1
Manufacturing & Allied	45.64	45.72	0.2
Telecommunication	56.45	56.45	0.0
Energy & Petroleum	47.32	48.13	1.7
Insurance	27.05	27.77	2.7
Construction & Allied	24.66	25.21	2.2

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	13.733	13.985	25.2
182-Day	13.491	13.939	44.8
364-Day	14.014	13.765	-24.9

Currency	01-Sep-23	04-Sep-23	Δ (%)
US Dollar	145.51	145.63	0.1
STG Pound	184.52	184.74	0.1
EURO	158.19	158.19	0.0

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	11.75	0.0%	704,700.0	8,280.23	1.4	11.5%	4.4
Bamburi	25.95	5.5%	231,800.0	6,015.21	0.8	2.9%	52.0
BAT	418.00	-0.5%	84,800.0	35,446.40	57.0	13.6%	6.1
BRITAM	5.68	6.8%	51,700.0	293.66	-	0.0%	9.0
Centum	8.80	-1.8%	987,900.0	8,693.52	0.6	6.8%	-
Co-op Bank	12.00	1.3%	55,600.0	667.20	1.5	12.5%	3.2
DTB	47.00	-3.0%	16,100.0	756.70	5.0	10.6%	2.2
EABL	134.25	-0.9%	9,200.0	1,235.10	5.5	4.1%	10.8
Equity group	38.10	-0.9%	600,100.0	22,863.81	4.0	10.5%	3.2
Housing	4.66	3.6%	12,400.0	57.78	-	0.0%	5.1
I&M	18.00	-0.3%	11,100.0	199.80	2.3	12.5%	2.7
Jubilee	176.00	0.0%	2,700.0	475.20	9.0	5.1%	1.9
KCB	23.45	0.0%	231,900.0	5,438.06	2.0	8.5%	1.8
KenGen	2.32	-0.9%	91,100.0	211.35	0.3	12.9%	12.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.80	0.0%	187,600.0	337.68	0.1	5.6%	1.7
KPLC	1.50	0.0%	145,700.0	218.55	-	0.0%	2.0
Nation	20.00	0.0%	1,700.0	34.00	1.5	7.5%	11.9
NCBA	40.00	0.0%	184,600.0	7,384.00	4.3	10.6%	4.8
NSE	5.96	1.7%	20,400.0	121.58	0.2	3.4%	113.1
Safaricom	15.10	0.0%	802,900.0	12,123.79	1.2	7.9%	9.7
Sasini	24.00	1.5%	1,000.0	24.00	1.0	4.2%	4.7
Stanbic	111.50	0.5%	96,100.0	10,715.15	12.6	11.3%	4.9
StanChart	159.75	-0.2%	31,800.0	5,080.05	22.0	13.8%	5.0
Standard	8.16	0.0%	100.0	0.82	-	0.0%	-
Total	18.90	2.2%	3,400.0	64.26	1.3	6.9%	4.9
Transcentury	0.54	3.8%	20,400.0	11.02	-	0.0%	-

Source: Nairobi Securities Exchange