

Key Market Performance Indicators

Indicators	30-Aug-23	31-Aug-23	Δ (%)
NSE 20 Share Index	1,532.39	1,540.16	0.5
NSE 25 Share Index	2,581.58	2,578.57	0.1
NSE All Share Index	99.50	99.23	0.3
Equity Turnover	0.15	0.15	0.0
Volume Traded(Mn)	8.63	5.83	32.4
Bond Turnover (KES.Bn)	1.12	2.36	110.7
Mkt.Cap.(KES.Bn)	1,549.11	1,544.94	0.3
Mkt.Cap.(US\$Bn)	10.66	10.62	0.4

NSE-20	Level	Points	Δ (%)
1DAY	1,532.39	7.77	0.5
1WK	1,528.30	11.86	0.8
MTD	1,577.25	-37.09	-2.4
YTD	1,675.40	-135.24	-8.1
1 YR	1,751.20	-211.04	-12.1

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
TPSE	11.55	12.50	8.2
HFCK	4.71	4.96	5.3
BRIT	5.18	5.42	4.6
EVRD	1.40	1.46	4.3
KEGN	2.21	2.30	4.1

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
FAHR	9.08	8.36	7.9
LIMT	430.00	397.75	7.5
LBTY	4.00	3.72	7.0
WTK	205.75	192.25	6.6
CGEN	41.50	38.95	6.1

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
FAHR	8.36	10.2	85.0
EQTY	38.85	1.6	63.5
SCOM	15.40	1.5	23.1
KCB	23.60	1.0	22.8
BKG	33.00	0.7	22.5

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
BKG	22.3	99.4	EQTY	61.3	96.5
EQTY	19.2	30.2	FAHR	25.9	30.5
KCB	14.6	64.2	BKG	22.5	100.0
BAT	3.5	64.9	SCOM	21.0	91.0
SCOM	2.5	10.8	KCB	13.0	57.0

Sterling Capital Indices

Sector	30-Aug-23	31-Aug-23	Δ (%)
Banking	65.91	66.36	0.7
Manufacturing & Allied	45.93	45.70	0.5
Telecommunication	57.94	57.57	0.6
Energy & Petroleum	48.75	48.90	0.3
Insurance	27.26	27.38	0.4
Construction & Allied	25.11	24.66	1.8

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	13.475	13.733	25.8
182-Day	13.276	13.491	21.5
364-Day	13.746	14.014	26.8

Currency	30-Aug-23	31-Aug-23	Δ (%)
US Dollar	145.26	145.41	0.1
STG Pound	182.71	184.64	1.1
EURO	156.85	158.69	1.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	11.70	1.7%	110,500.0	1,292.85	1.4	11.5%	4.4
Bamburi	24.90	-4.2%	800.0	19.92	0.8	3.0%	49.9
BAT	419.75	0.1%	12,800.0	5,372.80	57.0	13.6%	6.1
BRITAM	5.42	4.6%	17,100.0	92.68	-	0.0%	8.6
Centum	9.00	0.0%	29,200.0	262.80	0.6	6.7%	-
Co-op Bank	11.65	0.4%	46,500.0	541.73	1.5	12.9%	3.1
DTB	48.70	2.1%	31,300.0	1,524.31	5.0	10.3%	2.2
EABL	135.25	0.4%	38,800.0	5,247.70	5.5	4.1%	10.8
Equity group	38.85	-1.6%	1,634,900.0	63,515.87	4.0	10.3%	3.3
Housing	4.96	5.3%	116,100.0	575.86	-	0.0%	5.4
I&M	18.00	-0.8%	20,400.0	367.20	2.3	12.5%	2.7
Jubilee	175.25	1.7%	200.0	35.05	9.0	5.1%	1.9
KCB	23.60	-0.6%	965,600.0	22,788.16	2.0	8.5%	1.9
KenGen	2.30	4.1%	24,800.0	57.04	0.3	13.0%	12.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.87	3.9%	14,900.0	27.86	0.1	5.3%	1.7
KPLC	1.54	-1.3%	325,400.0	501.12	-	0.0%	2.0
Nation	20.00	-0.5%	6,800.0	136.00	1.5	7.5%	11.9
NCBA	39.70	1.7%	37,200.0	1,476.84	4.3	10.7%	4.7
NSE	6.06	1.0%	3,400.0	20.60	0.2	3.3%	115.0
Safaricom	15.40	-0.6%	1,497,600.0	23,063.04	1.2	7.8%	9.9
Sasini	23.50	1.1%	200.0	4.70	1.0	4.3%	4.6
Stanbic	114.00	0.0%	300.0	34.20	12.6	11.1%	5.0
StanChart	159.25	-0.5%	6,000.0	955.50	22.0	13.8%	5.0
Standard	8.16	-1.7%	1,200.0	9.79	-	0.0%	-
Total	20.10	-1.2%	500.0	10.05	1.3	6.5%	5.2
TransCentury	0.50	2.0%	56,600.0	28.30	-	0.0%	-

Source: Nairobi Securities Exchange