

Key Market Performance Indicators

Indicators	29-Aug-23	30-Aug-23	Δ (%)
NSE 20 Share Index	1,526.85	1,532.39	0.4
NSE 25 Share Index	2,565.38	2,581.58	0.6
NSE All Share Index	99.08	99.50	0.4
Equity Turnover	0.11	0.15	36.4
Volume Traded(Mn)	5.27	8.63	63.8
Bond Turnover (KES.Bn)	1.89	1.12	40.7
Mkt.Cap.(KES.Bn)	1,542.53	1,549.11	0.4
Mkt.Cap.(US\$Bn)	10.63	10.66	0.3

NSE-20	Level	Points	Δ (%)
1DAY	1,526.85	5.54	0.4
1WK	1,531.23	1.16	0.1
MTD	1,577.25	-44.86	-2.8
YTD	1,675.40	-143.01	-8.5
1 YR	1,750.05	-217.66	-12.4

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
TOTL	18.50	20.35	10.0
SMER	2.35	2.58	9.8
WTK	189.00	205.75	8.9
OCH	3.00	3.11	3.7
BRIT	5.04	5.18	2.8

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
UNGA	18.20	17.00	-6.6
FAHR	9.58	9.08	-5.2
KEGN	2.30	2.21	-3.9
EVRD	1.45	1.40	-3.5
HAFR	0.34	0.33	-2.9

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	15.50	5.8	89.4
FAHR	9.08	4.9	44.4
NCBA	39.05	0.5	20.5
KCB	23.75	0.6	13.5
SCBK	160.00	0.05	7.5

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	77.3	86.4	SCOM	83.1	92.9
FAHR	9.0	20.3	FAHR	14.6	32.8
JUB	3.4	98.5	JUB	2.9	81.8
KCB	0.1	0.9	KEGN	1.1	91.9
NSE	0.09	53.4	EQTY	0.9	86.0

Sterling Capital Indices

Sector	29-Aug-23	30-Aug-23	Δ (%)
Banking	65.71	65.91	0.3
Manufacturing & Allied	46.19	45.93	-0.6
Telecommunication	57.76	57.94	0.3
Energy & Petroleum	47.21	48.75	3.3
Insurance	27.29	27.26	-0.1
Construction & Allied	25.10	25.11	0.0

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	13.475	13.733	25.8
182-Day	13.276	13.491	21.5
364-Day	13.746	14.014	26.8

Currency	29-Aug-23	30-Aug-23	Δ (%)
US Dollar	145.15	145.26	0.1
STG Pound	182.79	182.71	0.0
EURO	156.99	156.85	-0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	11.50	1.3%	124,300.0	1,429.45	1.4	11.7%	4.3
Bamburi	26.00	0.2%	9,600.0	249.60	0.8	2.9%	52.1
BAT	419.50	0.2%	2,500.0	1,048.75	57.0	13.6%	6.1
BRITAM	5.18	2.8%	5,700.0	29.53	-	0.0%	8.2
Centum	9.00	1.8%	23,500.0	211.50	0.6	6.7%	-
Co-op Bank	11.60	2.7%	106,000.0	1,229.60	1.5	12.9%	3.1
DTB	47.70	1.1%	30,800.0	1,469.16	5.0	10.5%	2.2
EABL	134.75	1.5%	8,500.0	1,145.38	5.5	4.1%	10.8
Equity group	39.50	0.0%	27,900.0	1,102.05	4.0	10.1%	3.3
Housing	4.71	-1.9%	64,800.0	305.21	-	0.0%	5.1
I&M	18.15	-0.5%	20,200.0	366.63	2.3	12.4%	2.7
Jubilee	172.25	0.0%	20,300.0	3,496.68	9.0	5.2%	1.9
KCB	23.75	0.0%	569,900.0	13,535.13	2.0	8.4%	1.9
KenGen	2.21	-3.9%	564,100.0	1,246.66	0.3	13.6%	12.3
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.80	-1.1%	431,500.0	776.70	0.1	5.6%	1.7
KPLC	1.56	1.3%	65,000.0	101.40	-	0.0%	2.0
Nation	20.10	0.0%	4,000.0	80.40	1.5	7.5%	12.0
NCBA	39.05	0.6%	524,500.0	20,481.73	4.3	10.9%	4.7
NSE	6.00	0.3%	27,200.0	163.20	0.2	3.3%	113.8
Safaricom	15.50	0.3%	5,767,600.0	89,397.80	1.2	7.7%	10.0
Sasini	23.25	-2.3%	1,100.0	25.58	1.0	4.3%	4.5
Stanbic	114.00	0.0%	2,000.0	228.00	12.6	11.1%	5.0
StanChart	160.00	0.2%	46,700.0	7,472.00	22.0	13.8%	5.0
Standard	8.30	0.0%	1,100.0	9.13	-	0.0%	-
Total	20.35	10.0%	900.0	18.32	1.3	6.4%	5.2
Transcentury	0.49	-2.0%	50,800.0	24.89	-	0.0%	-

Source: Nairobi Securities Exchange