

Key Market Performance Indicators

Indicators	28-Aug-23	29-Aug-23	Δ (%)
NSE 20 Share Index	1,520.88	1,526.85	0.4
NSE 25 Share Index	2,562.94	2,565.38	0.1
NSE All Share Index	99.17	99.08	0.1
Equity Turnover	0.08	0.11	37.5
Volume Traded(Mn)	5.17	5.27	1.9
Bond Turnover (KES.Bn)	2.19	1.89	13.7
Mkt.Cap.(KES.Bn)	1,543.96	1,542.53	0.1
Mkt.Cap.(US\$Bn)	10.65	10.63	0.2

NSE-20	Level	Points	Δ (%)
1DAY	1,520.88	5.97	0.4
1WK	1,529.53	-2.68	-0.2
MTD	1,577.75	-50.90	-3.2
YTD	1,675.40	-148.55	-8.9
1 YR	1,750.54	-223.69	-12.8

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
FAHR	6.00	9.58	59.7
BAMB	24.30	25.95	6.8
EVRD	1.37	1.45	5.8
KPLC	1.47	1.54	4.8
LBTY	3.82	4.00	4.7

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
BKG	36.00	33.00	8.3
TCL	0.53	0.50	5.7
SCAN	2.94	2.81	4.4
EGAD	14.00	13.40	4.3
DTK	48.00	47.20	1.7

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
EQTY	39.50	1.0	40.0
KCB	23.75	1.2	29.2
SCOM	15.45	1.5	23.5
FAHR	9.58	1.9	18.2
JUB	172.25	0.02	2.8

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
KCB	16.4	56.1	KCB	22.9	78.5
EQTY	14.6	36.4	SCOM	12.9	54.8
SCOM	2.1	8.9	EQTY	11.4	28.4
JUB	0.9	30.5	JUB	2.8	100.0
FAHR	0.3	1.7	KEGN	0.3	67.5

Sterling Capital Indices

Sector	28-Aug-23	29-Aug-23	Δ (%)
Banking	65.52	65.71	0.3
Manufacturing & Allied	46.09	46.19	0.2
Telecommunication	57.76	57.76	0.0
Energy & Petroleum	46.67	47.21	1.2
Insurance	26.91	27.29	1.4
Construction & Allied	24.82	25.10	1.1

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	13.475	13.733	25.8
182-Day	13.276	13.491	21.5
364-Day	13.746	14.014	26.8

Currency	28-Aug-23	29-Aug-23	Δ (%)
US Dollar	144.99	145.15	0.1
STG Pound	182.96	182.79	0.1
EURO	156.74	156.99	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	11.35	1.3%	40,700.0	461.95	1.4	11.9%	4.2
Bamburi	25.95	6.8%	32,000.0	830.40	0.8	2.9%	52.0
BAT	418.75	0.1%	500.0	209.38	57.0	13.6%	6.1
BRITAM	5.04	-0.4%	30,400.0	153.22	-	0.0%	8.0
Centum	8.84	1.6%	9,500.0	83.98	0.6	6.8%	-
Co-op Bank	11.30	-0.9%	133,300.0	1,506.29	1.5	13.3%	3.0
DTB	47.20	-1.7%	3,400.0	160.48	5.0	10.6%	2.2
EABL	132.75	-1.5%	2,800.0	371.70	5.5	4.1%	10.6
Equity group	39.50	-0.1%	1,013,700.0	40,041.15	4.0	10.1%	3.3
Housing	4.80	0.0%	6,800.0	32.64	-	0.0%	5.2
I&M	18.25	1.4%	82,700.0	1,509.28	2.3	12.3%	2.7
Jubilee	172.25	0.0%	16,400.0	2,824.90	9.0	5.2%	1.9
KCB	23.75	-0.2%	1,228,700.0	29,181.63	2.0	8.4%	1.9
KenGen	2.30	-0.4%	218,000.0	501.40	0.3	13.0%	12.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.82	1.1%	123,300.0	224.41	0.1	5.5%	1.7
KPLC	1.54	4.8%	495,800.0	763.53	-	0.0%	2.0
Nation	20.10	0.5%	5,700.0	114.57	1.5	7.5%	12.0
NCBA	38.80	0.9%	17,800.0	690.64	4.3	11.0%	4.6
NSE	5.98	-1.6%	30,200.0	180.60	0.2	3.3%	113.5
Safaricom	15.45	0.0%	1,522,500.0	23,522.63	1.2	7.8%	9.9
Sasini	23.80	-1.4%	2,900.0	69.02	1.0	4.2%	4.6
Stanbic	114.00	2.0%	700.0	79.80	12.6	11.1%	5.0
StanChart	159.75	0.5%	14,000.0	2,236.50	22.0	13.8%	5.0
Standard	8.30	0.0%	100.0	0.83	-	0.0%	-
Total	18.50	0.0%	1,000.0	18.50	1.3	7.1%	4.8
TransCentury	0.50	-5.7%	106,700.0	53.35	-	0.0%	-

Source: Nairobi Securities Exchange