

### Key Market Performance Indicators

Indicators	25-Aug-23	28-Aug-23	Δ (%)
NSE 20 Share Index	1,522.49	1,520.88	0.1
NSE 25 Share Index	2,565.38	2,562.94	0.1
NSE All Share Index	99.38	99.17	0.2
Equity Turnover	0.04	0.08	100.0
Volume Traded(Mn)	2.19	5.17	136.1
Bond Turnover (KES.Bn)	2.29	2.19	4.4
Mkt.Cap.(KES.Bn)	1,547.25	1,543.96	0.2
Mkt.Cap.(US\$Bn)	10.68	10.65	0.3

NSE-20	Level	Points	Δ (%)
1DAY	1,522.49	-1.61	-0.1
1WK	1,531.20	-10.32	-0.7
MTD	1,577.75	-56.87	-3.6
YTD	1,675.40	-154.52	-9.2
1 YR	1,750.54	-229.66	-13.1

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
SMER	2.14	2.35	9.8
EVRD	1.27	1.37	7.9
SCAN	2.75	2.94	6.9
LKL	2.74	2.89	5.5
KUKZ	389.00	400.00	2.8

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
WTK	205.75	185.50	9.8
BAMB	25.75	24.30	5.6
HFCK	4.98	4.80	3.6
SASN	25.00	24.15	3.4
CABL	0.90	0.87	3.3

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	15.45	3.6	55.2
KCB	23.80	0.5	11.8
COOP	11.40	0.2	2.0
DTK	48.00	0.03	1.6
IMH	18.00	0.1	1.4

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	2.4	4.3	SCOM	51.2	92.7
KCB	1.4	12.0	KCB	1.2	10.0
EQTY	0.1	15.4	NCBA	0.2	18.6
ABSA	0.1	11.6	NSE	0.01	15.5
NSE	0.06	54.7	EQTY	0.0	0.0

### Sterling Capital Indices

Sector	25-Aug-23	28-Aug-23	Δ (%)
Banking	65.87	65.52	0.5
Manufacturing & Allied	46.33	46.09	0.5
Telecommunication	57.94	57.76	0.3
Energy & Petroleum	46.58	46.67	0.2
Insurance	26.87	26.91	0.2
Construction & Allied	25.28	24.82	1.8

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	13.475	13.733	25.8
182-Day	13.276	13.491	21.5
364-Day	13.746	14.014	26.8

Currency	25-Aug-23	28-Aug-23	Δ (%)
US Dollar	144.87	144.99	0.1
STG Pound	183.10	182.96	0.1
EURO	156.88	156.74	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	11.20	0.9%	87,200.0	976.64	1.4	12.1%	4.2
Bamburi	24.30	-5.6%	3,800.0	92.34	0.8	3.1%	48.7
BAT	418.25	-0.4%	2,000.0	836.50	57.0	13.6%	6.1
BRITAM	5.06	1.2%	32,400.0	163.94	-	0.0%	8.0
Centum	8.70	-2.2%	3,500.0	30.45	0.6	6.9%	-
Co-op Bank	11.40	0.0%	176,000.0	2,006.40	1.5	13.2%	3.0
DTB	48.00	-0.3%	33,200.0	1,593.60	5.0	10.4%	2.2
EABL	134.75	0.4%	3,200.0	431.20	5.5	4.1%	10.8
Equity group	39.55	0.1%	23,400.0	925.47	4.0	10.1%	3.3
Housing	4.80	-3.6%	67,200.0	322.56	-	0.0%	5.2
I&M	18.00	-1.1%	76,900.0	1,384.20	2.3	12.5%	2.7
Jubilee	172.25	0.0%	-	-	9.0	5.2%	1.9
KCB	23.80	0.0%	496,700.0	11,821.46	2.0	8.4%	1.9
KenGen	2.31	0.4%	113,900.0	263.11	0.3	13.0%	12.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.80	-1.6%	111,600.0	200.88	0.1	5.6%	1.7
KPLC	1.47	1.4%	163,100.0	239.76	-	0.0%	1.9
Nation	20.00	0.0%	31,100.0	622.00	1.5	7.5%	11.9
NCBA	38.45	0.4%	24,200.0	930.49	4.3	11.1%	4.6
NSE	6.08	-0.7%	19,500.0	118.56	0.2	3.3%	115.4
Safaricom	15.45	-0.3%	3,574,900.0	55,232.21	1.2	7.8%	9.9
Sasini	24.15	-3.4%	1,400.0	33.81	1.0	4.1%	4.7
Stanbic	111.75	-2.0%	1,100.0	122.93	12.6	11.3%	4.9
StanChart	159.00	-0.2%	4,200.0	667.80	22.0	13.8%	5.0
Standard	8.30	0.0%	-	-	-	0.0%	-
Total	18.50	0.0%	200.0	3.70	1.3	7.1%	4.8
TransCentury	0.53	1.9%	600.0	0.32	-	0.0%	-

Source: Nairobi Securities Exchange