

Key Market Performance Indicators

Indicators	09-Aug-23	10-Aug-23	Δ (%)
NSE 20 Share Index	1,588.69	1,594.44	0.4
NSE 25 Share Index	2,729.60	2,718.32	0.4
NSE All Share Index	105.05	104.33	0.7
Equity Turnover (KES.Bn)	0.38	0.34	9.8
Volume Traded(Mn)	11.70	20.81	77.8
Bond Turnover (KES.Bn)	2.09	4.26	104.5
Mkt.Cap.(KES.Bn)	1,635.82	1,624.57	0.7
Mkt.Cap.(US\$Bn)	11.42	11.33	0.8

NSE-20	Level	Points	Δ (%)
1DAY	1,588.69	5.75	0.4
1WK	1,582.44	12.00	0.8
MTD	1,612.34	-17.90	1.1
YTD	1,675.40	-80.96	4.8
1 YR	1,744.85	-150.41	8.6

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
SGL	7.98	8.66	8.5
BRIT	4.81	5.16	7.3
NCBA	39.00	40.00	2.6
BAT	435.00	445.00	2.3
SBIC	116.75	119.25	2.1

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
NBV	3.34	3.06	8.4
HAFR	0.34	0.32	5.9
FTGH	1.33	1.26	5.3
TCL	0.58	0.55	5.2
CIC	2.15	2.04	5.1

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
ABSA	12.45	11.1	137.9
EQTY	41.00	3.0	124.6
BAMB	26.00	1.0	26.1
SCOM	16.15	1.2	20.0
SCBK	165.00	0.04	6.6

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
ABSA	135.7	98.4	SCOM	7.4	37.4
EQTY	123.4	99.1	NCBA	0.7	99.5
IMH	0.7	40.5	KCB	0.5	9.7
SCOM	0.5	2.4	TCL	0.02	31.8
CTUM	0.2	2.5			

Sterling Capital Indices

Sector	09-Aug-23	10-Aug-23	Δ (%)
Banking	68.67	68.90	0.3
Manufacturing & Allied	46.77	46.06	1.5
Telecommunication	61.12	60.37	1.2
Energy & Petroleum	48.61	48.71	0.2
Insurance	27.90	28.02	0.4
Construction & Allied	26.44	26.26	0.7

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	12.352	12.686	33.4
182-Day	12.392	12.558	16.6
364-Day	12.728	13.107	37.9

Currency	09-Aug-23	10-Aug-23	Δ (%)
US Dollar	143.27	143.44	0.1
STG Pound	181.97	182.68	0.4
EURO	156.80	157.51	0.4

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.45	0.0%	11,074.60	137,878.7	1.4	10.8%	4.6
Bamburi	26.00	-0.6%	1,003,600.	26,093.60	0.8	2.9%	52.1
BAT	445.00	2.3%	400.0	178.00	57.0	12.8%	6.5
BRITAM	5.16	7.3%	6,900.0	35.60	-	0.0%	8.2
Centum	9.20	0.4%	661,900.0	6,089.48	0.6	6.5%	-
Co-op Bank	11.90	-0.8%	329,600.0	3,922.24	1.5	12.6%	3.2
DTB	46.60	-0.9%	900.0	41.94	5.0	10.7%	2.1
EABL	139.75	-3.5%	3,100.0	433.23	5.5	3.9%	11.2
Equity group	41.00	0.0%	3,037,900.	124,553.9	4.0	9.8%	3.4
Housing	4.90	1.9%	6,400.0	31.36	-	0.0%	5.3
I&M	18.70	0.3%	91,900.0	1,718.53	2.3	12.0%	2.8
Jubilee	189.25	0.0%	-	-	9.0	4.8%	2.1
KCB	29.00	-0.9%	166,300.0	4,822.70	2.0	6.9%	2.3
KenGen	2.39	-0.4%	388,300.0	928.04	0.3	12.6%	13.3
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.89	0.5%	168,500.0	318.47	0.1	5.3%	1.8
KPLC	1.51	-0.7%	2,261,900.	3,415.47	-	0.0%	2.0
Nation	20.05	0.2%	4,300.0	86.22	1.5	7.5%	12.0
NCBA	40.00	2.6%	18,300.0	732.00	4.3	10.6%	4.8
NSE	6.30	1.3%	1,300.0	8.19	0.2	3.2%	119.5
Safaricom	16.15	-1.2%	1,236,200.	19,964.63	1.2	7.4%	10.4
Sasini	26.90	1.5%	1,200.0	32.28	1.0	3.7%	5.3
Stanbic	119.25	2.1%	12,900.0	1,538.33	12.6	10.6%	5.2
StanChart	165.00	-0.6%	40,100.0	6,616.50	22.0	13.3%	5.2
Standard	8.66	8.5%	300.0	2.60	-	0.0%	-
Total	20.00	-4.8%	700.0	14.00	1.3	6.6%	5.2
Transcentury	0.55	-5.2%	94,900.0	52.20	-	0.0%	-

Source: Nairobi Securities Exchange