

Key Market Performance Indicators

Indicators	31-July-23	01-Aug-23	Δ (%)
NSE 20 Share Index	1,577.25	1,579.30	0.1
NSE 25 Share Index	2,729.12	2,750.86	0.8
NSE All Share Index	105.49	106.88	1.3
Equity Turnover (KES.Bn)	0.07	0.18	157.1
Volume Traded(Mn)	3.54	22.54	536.7
Bond Turnover (KES.Bn)	0.04	0.43	975.0
Mkt.Cap.(KES.Bn)	1,642.71	1,664.45	1.3
Mkt.Cap.(US\$Bn)	11.54	11.68	1.2

NSE-20	Level	Points	Δ (%)
1DAY	1,577.25	2.05	0.1
1WK	1,597.89	-18.59	1.2
MTD	1,584.28	-4.98	0.3
YTD	1,675.40	-96.10	5.7
1 YR	1,697.03	-117.73	6.9

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
HAFR	0.30	0.33	10.0
NBV	3.11	3.40	9.3
UMME	13.35	13.95	4.5
SMER	2.50	2.61	4.4
TOTL	18.50	19.15	3.5

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
HFCK	4.78	4.50	5.9
BRIT	5.04	4.80	4.8
UCHM	0.23	0.22	4.4
CTUM	8.96	8.60	4.0
TCL	0.60	0.59	1.7

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	17.35	3.9	68.1
KCB	28.50	1.5	43.5
KNRE	1.88	13.2	24.8
NCBA	38.25	0.6	24.2
EABL	141.25	0.04	5.0

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	47.6	69.8	SCOM	53.4	78.3
KCB	30.4	70.0	KNRE	16.9	68.2
KNRE	24.8	99.9	KCB	3.5	8.1
EABL	2.4	47.5	KPLC	0.8	38.2
JUB	0.9	100.0	NMG	0.3	84.9

Sterling Capital Indices

Sector	31-July-23	01-Aug-23	Δ (%)
Banking	68.62	68.36	0.4
Manufacturing & Allied	45.23	45.29	0.1
Telecommunication	63.18	64.86	2.7
Energy & Petroleum	46.99	47.26	0.6
Insurance	27.44	27.30	0.5
Construction & Allied	26.57	26.62	0.2

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	12.333	12.352	11.9
182-Day	12.322	12.392	7.0
364-Day	12.708	12.728	2.0

Currency	31-July-23	01-Aug-23	Δ (%)
US Dollar	142.36	142.53	0.1
STG Pound	182.97	183.02	0.0
EURO	156.61	157.10	0.3

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.30	-0.4%	114,200.0	1,404.66	1.4	11.0%	4.6
Bamburi	25.15	1.0%	9,900.0	248.99	0.8	3.0%	50.4
BAT	420.00	0.4%	1,500.0	630.00	57.0	13.6%	6.1
BRITAM	4.80	-4.8%	1,900.0	9.12	-	0.0%	7.6
Centum	8.60	-4.0%	20,800.0	178.88	0.6	7.0%	-
Co-op Bank	11.95	0.4%	81,100.0	969.15	1.5	12.6%	3.2
DTB	47.70	0.0%	500.0	23.85	5.0	10.5%	2.2
EABL	141.25	0.2%	35,700.0	5,042.63	5.5	3.9%	11.3
Equity group	41.50	1.2%	28,500.0	1,182.75	4.0	9.6%	3.5
Housing	4.50	-5.9%	1,006,400.	4,528.80	-	0.0%	4.9
I&M	18.95	-0.3%	27,500.0	521.13	2.3	11.9%	2.8
Jubilee	184.00	-0.5%	5,000.0	920.00	9.0	4.9%	2.0
KCB	28.50	0.0%	1,524,700.	43,453.95	2.0	7.0%	2.2
KenGen	2.37	2.2%	37,300.0	88.40	0.3	12.7%	13.2
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.88	1.6%	13,213,800	24,841.94	0.1	5.3%	1.7
KPLC	1.53	-0.6%	1,330,000.	2,034.90	-	0.0%	2.0
Nation	20.00	0.0%	20,500.0	410.00	1.5	7.5%	11.9
NCBA	38.25	-0.5%	631,500.0	24,154.88	4.3	11.1%	4.6
NSE	6.18	-0.3%	23,600.0	145.85	0.2	3.2%	117.3
Safaricom	17.35	2.7%	3,925,500.	68,107.43	1.2	6.9%	11.2
Sasini	24.50	0.0%	300.0	7.35	1.0	4.1%	4.8
Stanbic	122.00	1.7%	200.0	24.40	12.6	10.3%	5.3
StanChart	164.75	-0.2%	9,100.0	1,499.23	22.0	13.4%	5.2
Standard	8.20	1.2%	200.0	1.64	-	0.0%	-
Total	19.15	3.5%	1,400.0	26.81	1.3	6.8%	4.9
Transcentury	0.59	-1.7%	22,600.0	13.33	-	0.0%	-

Source: Nairobi Securities Exchange