

Key Market Performance Indicators

Indicators	26-July-23	27-July-23	Δ (%)
NSE 20 Share Index	1,590.07	1,582.03	0.5
NSE 25 Share Index	2,769.62	2,773.96	0.2
NSE All Share Index	105.16	107.34	2.1
Equity Turnover (KES.Bn)	0.33	0.16	51.5
Volume Traded(Mn)	10.35	9.95	3.9
Bond Turnover (KES.Bn)	5.18	2.97	42.7
Mkt.Cap.(KES.Bn)	1,637.48	1,671.58	2.1
Mkt.Cap.(US\$Bn)	11.52	11.76	2.1

NSE-20	Level	Points	Δ (%)
1DAY	1,590.07	-8.04	0.5
1WK	1,619.25	-37.22	2.3
MTD	1,576.93	5.10	0.3
YTD	1,675.40	-93.37	5.6
1 YR	1,676.18	-94.15	5.6

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
SCOM	16.15	17.25	6.8
SLAM	7.38	7.88	6.8
TCL	0.53	0.56	5.7
CIC	2.10	2.20	4.8
HFCK	4.66	4.78	2.6

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
EQTY	42.65	39.70	6.9
UNGA	16.95	16.00	5.6
NSE	6.40	6.08	5.0
SCAN	2.87	2.73	4.9
BAMB	26.05	25.00	4.0

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
EQTY	39.70	0.8	31.5
BAMB	25.00	1.1	27.4
ABSA	12.25	1.6	19.8
BAT	420.00	0.04	17.4
SCOM	17.25	0.8	13.5

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
EQTY	29.4	93.6	BAT	17.4	100.0
SCOM	5.1	37.8	SCOM	9.0	66.8
ABSA	3.9	19.6	KCB	4.6	47.6
SCBK	2.7	40.3	EQTY	1.3	4.2
IMH	0.1	6.7	WTK	0.5	29.3

Sterling Capital Indices

Sector	26-July-23	27-July-23	Δ (%)
Banking	68.64	68.21	0.6
Manufacturing & Allied	46.39	46.25	0.3
Telecommunication	60.37	64.49	6.8
Energy & Petroleum	46.40	46.77	0.8
Insurance	27.20	27.68	1.8
Construction & Allied	26.26	25.93	1.2

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	12.109	12.233	12.4
182-Day	12.271	12.322	5.1
364-Day	12.452	12.708	25.6

Currency	26-July-23	27-July-23	Δ (%)
US Dollar	142.11	142.20	0.1
STG Pound	184.38	183.64	0.4
EURO	156.87	157.39	0.3

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.25	0.4%	1,619,900.	19,843.78	1.4	11.0%	4.6
Bamburi	25.00	-4.0%	1,095,100.	27,377.50	0.8	3.0%	50.1
BAT	420.00	-0.2%	41,500.0	17,430.00	57.0	13.6%	6.1
BRITAM	4.91	-0.6%	115,500.0	567.11	-	0.0%	7.8
Centum	9.02	0.2%	175,400.0	1,582.11	0.6	6.5%	-
Co-op Bank	11.85	-0.4%	188,100.0	2,228.99	1.5	12.7%	3.2
DTB	47.70	-0.1%	120,400.0	5,743.08	5.0	10.5%	2.2
EABL	164.50	1.7%	1,400.0	230.30	11.0	6.7%	29.9
Equity group	39.70	-6.9%	792,700.0	31,470.19	4.0	10.1%	3.3
Housing	4.78	2.6%	200.0	0.96	-	0.0%	5.2
I&M	18.55	-1.6%	83,500.0	1,548.93	2.3	12.1%	2.7
Jubilee	186.75	0.4%	800.0	149.40	9.0	4.8%	2.1
KCB	28.65	-0.2%	334,200.0	9,574.83	2.0	7.0%	2.3
KenGen	2.39	0.0%	146,700.0	350.61	0.3	12.6%	13.3
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.83	2.2%	11,500.0	21.05	0.1	5.5%	1.7
KPLC	1.54	2.0%	1,631,700.	2,512.82	-	0.0%	2.0
Nation	20.00	0.0%	4,500.0	90.00	1.5	7.5%	11.9
NCBA	38.30	0.1%	69,900.0	2,677.17	4.3	11.1%	4.6
NSE	6.08	-5.0%	4,800.0	29.18	0.2	3.3%	115.4
Safaricom	17.25	6.8%	784,600.0	13,534.35	1.2	7.0%	11.1
Sasini	25.80	0.0%	-	-	1.0	3.9%	5.0
Stanbic	120.00	0.0%	5,800.0	696.00	12.6	10.5%	5.2
StanChart	165.25	-0.5%	40,700.0	6,725.68	22.0	13.3%	5.2
Standard	8.22	-2.8%	1,400.0	11.51	-	0.0%	-
Total	19.00	1.9%	2,000.0	38.00	1.3	6.9%	4.9
TransCentury	0.56	5.7%	33,000.0	18.48	-	0.0%	-

Source: Nairobi Securities Exchange