

Key Market Performance Indicators

Indicators	25-July-23	26-July-23	Δ (%)
NSE 20 Share Index	1,597.89	1,590.07	0.5
NSE 25 Share Index	2,822.84	2,769.62	1.9
NSE All Share Index	107.52	105.16	2.2
Equity Turnover (KES.Bn)	0.23	0.33	46.0
Volume Traded(Mn)	11.64	10.35	11.1
Bond Turnover (KES.Bn)	4.97	5.18	4.2
Mkt.Cap.(KES.Bn)	1,674.40	1,637.48	2.2
Mkt.Cap.(US\$Bn)	11.79		

NSE-20	Level	Points	Δ (%)
1DAY	1,597.89	-7.82	0.5
1WK	1,627.60	-37.53	2.3
MTD	1,576.37	13.70	0.9
YTD	1,675.40	-85.33	5.1
1 YR	1,659.30	-69.23	4.2

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
NSE	6.02	6.40	6.3
CRWN	40.00	42.00	5.0
CARB	16.00	16.70	4.4
LBTY	3.95	4.11	4.1
SMER	2.50	2.60	4.0

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
FTGH	1.34	1.25	6.7
SLAM	7.86	7.38	6.1
EQTY	44.90	42.65	5.0
SCOM	16.80	16.15	3.9
CIC	2.18	2.10	3.7

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	16.15	6.4	103.7
SBIC	120.00	0.8	90.7
SCBK	166.00	0.3	49.1
BAT	420.75	0.1	39.3
KCB	28.70	0.7	21.2

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	83.3	80.3	SCOM	91.6	88.3
SBIC	38.4	42.3	BAT	37.8	96.4
EQTY	15.0	83.7	EQTY	16.5	91.8
SCBK	1.0	2.1	KCB	15.9	75.0
KEGN	0.1	24.1	IMH	0.1	44.3

Sterling Capital Indices

Sector	25-July-23	26-July-23	Δ (%)
Banking	68.99	68.64	0.5
Manufacturing & Allied	46.74	46.39	0.7
Telecommunication	62.80	60.37	3.9
Energy & Petroleum	46.66	46.40	0.6
Insurance	27.60	27.20	1.5
Construction & Allied	26.05	26.26	0.8

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	12.109	12.233	12.4
182-Day	12.271	12.322	5.1
364-Day	12.452	12.708	25.6

Currency	25-July-23	26-July-23	Δ (%)
US Dollar	142.00	142.11	0.1
STG Pound	182.20	184.38	1.2
EURO	157.39	156.87	0.3

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.20	0.0%	201,000.0	2,452.20	1.4	11.1%	4.5
Bamburi	26.05	0.2%	900.0	23.45	0.8	2.9%	52.2
BAT	420.75	-3.3%	93,300.0	39,255.98	57.0	13.5%	6.1
BRITAM	4.94	-1.6%	16,600.0	82.00	-	0.0%	7.8
Centum	9.00	0.0%	15,200.0	136.80	0.6	6.5%	-
Co-op Bank	11.90	-0.4%	181,800.0	2,163.42	1.5	12.6%	3.2
DTB	47.75	0.4%	3,100.0	148.03	5.0	10.5%	2.2
EABL	161.75	0.0%	1,500.0	242.63	11.0	6.8%	29.4
Equity group	42.65	-5.0%	420,300.0	17,925.80	4.0	9.4%	3.6
Housing	4.66	0.2%	2,000.0	9.32	-	0.0%	5.1
I&M	18.85	-0.8%	10,900.0	205.47	2.3	11.9%	2.8
Jubilee	186.00	0.0%	-	-	9.0	4.8%	2.1
KCB	28.70	-1.0%	739,700.0	21,229.39	2.0	7.0%	2.3
KenGen	2.39	-0.4%	155,000.0	370.45	0.3	12.6%	13.3
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.79	-1.1%	126,300.0	226.08	0.1	5.6%	1.7
KPLC	1.51	0.7%	546,600.0	825.37	-	0.0%	2.0
Nation	20.00	-0.2%	7,200.0	144.00	1.5	7.5%	11.9
NCBA	38.25	0.3%	16,700.0	638.78	4.3	11.1%	4.6
NSE	6.40	6.3%	23,400.0	149.76	0.2	3.1%	121.4
Safaricom	16.15	-3.9%	6,423,200.0	103,734.68	1.2	7.4%	10.4
Sasini	25.80	0.0%	-	-	1.0	3.9%	5.0
Stanbic	120.00	0.8%	755,900.0	90,708.00	12.6	10.5%	5.2
StanChart	166.00	0.0%	295,500.0	49,053.00	22.0	13.3%	5.2
Standard	8.46	0.0%	-	-	-	0.0%	-
Total	18.65	-0.5%	3,100.0	57.82	1.3	7.0%	4.8
Transcentury	0.53	-1.9%	21,600.0	11.45	-	0.0%	-

Source: Nairobi Securities Exchange