

Key Market Performance Indicators

Indicators	24-July-23	25-July-23	Δ (%)
NSE 20 Share Index	1,603.39	1,597.89	0.3
NSE 25 Share Index	2,856.04	2,822.84	1.2
NSE All Share Index	110.27	107.52	2.5
Equity Turnover (KES.Bn)	0.11	0.23	109.1
Volume Traded(Mn)	5.74	11.64	102.8
Bond Turnover (KES.Bn)	1.65	4.97	201.2
Mkt.Cap.(KES.Bn)	1,717.28	1,674.40	2.5
Mkt.Cap.(US\$Bn)	12.11	11.79	2.6

NSE-20	Level	Points	Δ (%)
1DAY	1,603.39	-5.50	0.3
1WK	1,641.08	-43.19	2.6
MTD	1,576.37	21.52	1.4
YTD	1,675.40	-77.51	4.6
1 YR	1,680.63	-82.74	4.9

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
BAMB	25.15	26.00	3.4
TPSE	11.70	12.00	2.6
SCAN	2.83	2.90	2.5
SMER	2.44	2.50	2.5
UMME	12.90	13.20	2.3

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
HAFR	0.35	0.32	8.6
LKL	2.50	2.30	8.0
KAPC	222.25	205.00	7.8
LBTY	4.28	3.95	7.7
UCHM	0.27	0.25	7.4

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	16.80	8.3	140.2
EQTY	44.90	1.0	44.3
KCB	29.00	1.0	29.6
SCBK	166.00	0.02	2.5
IMH	19.00	0.1	2.1

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
EQTY	28.8	65.1	SCOM	65.6	46.8
SCOM	19.6	13.9	KCB	25.5	86.2
KNRE	0.07	53.4	EQTY	14.3	32.3
KAPC	0.02	100.0	IMH	0.7	31.3
KCB	0.0	0.0	KEGN	0.4	73.0

Sterling Capital Indices

Sector	24-July-23	25-July-23	Δ (%)
Banking	69.05	68.99	0.1
Manufacturing & Allied	47.22	46.74	1.0
Telecommunication	66.73	62.80	5.9
Energy & Petroleum	46.96	46.66	0.6
Insurance	28.06	27.60	1.6
Construction & Allied	26.25	26.05	0.8

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	12.109	12.233	12.4
182-Day	12.271	12.322	5.1
364-Day	12.452	12.708	25.6

Currency	24-July-23	25-July-23	Δ (%)
US Dollar	141.84	142.00	0.1
STG Pound	182.43	182.20	0.1
EURO	157.96	157.39	0.4

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.20	-0.4%	166,000.0	2,025.20	1.4	11.1%	4.5
Bamburi	26.00	3.4%	2,600.0	67.60	0.8	2.9%	52.1
BAT	435.00	-0.6%	100.0	43.50	57.0	13.1%	6.3
BRITAM	5.02	-1.6%	9,600.0	48.19	-	0.0%	8.0
Centum	9.00	-0.7%	7,500.0	67.50	0.6	6.5%	-
Co-op Bank	11.95	-0.4%	131,900.0	1,576.21	1.5	12.6%	3.2
DTB	47.55	-0.5%	3,100.0	147.41	5.0	10.5%	2.2
EABL	161.75	0.6%	200.0	32.35	11.0	6.8%	29.4
Equity group	44.90	0.9%	986,200.0	44,280.38	4.0	8.9%	3.8
Housing	4.65	0.0%	8,700.0	40.46	-	0.0%	5.1
I&M	19.00	0.5%	110,400.0	2,097.60	2.3	11.8%	2.8
Jubilee	186.00	0.4%	600.0	111.60	9.0	4.8%	2.1
KCB	29.00	-1.5%	1,022,200.0	29,643.80	2.0	6.9%	2.3
KenGen	2.40	0.0%	202,400.0	485.76	0.3	12.5%	13.3
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.81	-1.1%	73,200.0	132.49	0.1	5.5%	1.7
KPLC	1.50	-2.0%	216,000.0	324.00	-	0.0%	2.0
Nation	20.05	0.2%	2,300.0	46.12	1.5	7.5%	12.0
NCBA	38.15	-0.3%	26,400.0	1,007.16	4.3	11.1%	4.6
NSE	6.02	0.0%	2,900.0	17.46	0.2	3.3%	114.2
Safaricom	16.80	-5.9%	8,347,100.0	140,231.28	1.2	7.1%	10.8
Sasini	25.80	-4.4%	5,500.0	141.90	1.0	3.9%	5.0
Stanbic	119.00	0.0%	400.0	47.60	12.6	10.6%	5.2
StanChart	166.00	0.8%	15,100.0	2,506.60	22.0	13.3%	5.2
Standard	8.46	-6.4%	700.0	5.92	-	0.0%	-
Total	18.75	-1.3%	1,200.0	22.50	1.3	7.0%	4.8
TransCentury	0.54	-5.3%	66,800.0	36.07	-	0.0%	-

Source: Nairobi Securities Exchange