

Key Market Performance Indicators

Indicators	19-July-23	20-July-23	Δ (%)
NSE 20 Share Index	1,627.60	1,619.25	0.5
NSE 25 Share Index	2,892.38	2,872.64	0.7
NSE All Share Index	111.63	110.90	0.7
Equity Turnover (KES.Bn)	0.06	0.29	383.3
Volume Traded(Mn)	3.11	11.14	258.2
Bond Turnover (KES.Bn)	3.75	3.28	12.5
Mkt.Cap.(KES.Bn)	1,738.65	1,727.14	0.7
Mkt.Cap.(US\$Bn)	12.28	12.19	0.7

NSE-20	Level	Points	Δ (%)
1DAY	1,627.60	-8.35	-0.5
1WK	1,627.33	-8.08	-0.5
MTD	1,558.54	60.71	3.9
YTD	1,675.40	-56.15	-3.4
1 YR	1,671.45	-52.20	-3.1

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
HFCK	4.27	4.62	8.2
SMER	2.68	2.77	3.4
CTUM	9.10	9.34	2.6
UNGA	18.45	18.70	1.4
ABSA	12.25	12.35	0.8

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
EVRD	1.61	1.46	9.3
UMME	13.10	12.05	8.0
UCHM	0.26	0.24	7.7
SBIC	129.75	121.00	6.7
HAFR	0.34	0.32	5.9

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
EQTY	44.25	3.7	164.7
SCOM	18.05	3.9	70.3
KCB	29.70	0.7	21.6
ABSA	12.35	1.3	15.5
BAT	440.50	0.01	6.5

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
EQTY	107.9	65.5	SCOM	53.5	76.0
SCOM	36.4	51.7	EQTY	37.0	22.5
BAT	4.4	67.9	KCB	9.1	41.9
KNRE	0.2	38.2	CTUM	2.3	89.4
ABSA	0.002	0.02	IMH	0.03	0.9

Sterling Capital Indices

Sector	19-July-23	20-July-23	Δ (%)
Banking	69.02	68.93	0.1
Manufacturing & Allied	47.53	47.58	0.1
Telecommunication	67.85	67.48	0.5
Energy & Petroleum	48.16	46.85	2.7
Insurance	28.10	27.83	1.0
Construction & Allied	26.39	26.23	0.6

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	12.014	12.109	9.5
182-Day	12.199	12.271	7.2
364-Day	12.250	12.452	20.2

Currency	19-July-23	20-July-23	Δ (%)
US Dollar	141.59	141.70	0.1
STG Pound	185.17	182.96	1.2
EURO	158.99	158.99	0.0

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.35	0.8%	1,259,100.	15,549.89	1.4	10.9%	4.6
Bamburi	26.00	-1.0%	5,000.0	130.00	0.8	2.9%	52.1
BAT	440.50	0.1%	14,700.0	6,475.35	57.0	12.9%	6.4
BRITAM	5.14	-1.9%	25,800.0	132.61	-	0.0%	8.2
Centum	9.34	2.6%	280,100.0	2,616.13	0.6	6.3%	-
Co-op Bank	11.85	-0.4%	113,800.0	1,348.53	1.5	12.7%	3.2
DTB	47.90	-0.2%	6,400.0	306.56	5.0	10.4%	2.2
EABL	164.25	-0.2%	1,400.0	229.95	11.0	6.7%	29.8
Equity group	44.25	0.1%	3,722,300.	164,711.78	4.0	9.0%	3.7
Housing	4.62	8.2%	3,600.0	16.63	-	0.0%	5.0
I&M	18.35	-1.3%	162,000.0	2,972.70	2.3	12.3%	2.7
Jubilee	185.00	-2.1%	200.0	37.00	9.0	4.9%	2.0
KCB	29.70	-1.8%	727,200.0	21,597.84	2.0	6.7%	2.3
KenGen	2.38	0.4%	41,900.0	99.72	0.3	12.6%	13.2
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.80	-1.1%	337,700.0	607.86	0.1	5.6%	1.7
KPLC	1.58	0.0%	236,000.0	372.88	-	0.0%	2.1
Nation	20.00	-0.2%	18,800.0	376.00	1.5	7.5%	11.9
NCBA	38.90	0.5%	12,800.0	497.92	4.3	10.9%	4.7
NSE	6.36	-0.6%	300.0	1.91	0.2	3.1%	120.7
Safaricom	18.05	-0.6%	3,894,900.	70,302.95	1.2	6.6%	11.6
Sasini	28.00	-3.4%	100.0	2.80	1.0	3.6%	5.5
Stanbic	121.00	-6.7%	900.0	108.90	12.6	10.4%	5.3
StanChart	162.00	0.2%	6,600.0	1,069.20	22.0	13.6%	5.1
Standard	9.00	-1.1%	100.0	0.90	-	0.0%	-
Total	19.35	-0.8%	700.0	13.55	1.3	6.8%	5.0
TransCentury	0.65	-3.0%	12,400.0	8.06	-	0.0%	-

Source: Nairobi Securities Exchange