

### Key Market Performance Indicators

Indicators	04-July-23	05-July-23	Δ (%)
NSE 20 Share Index	1,590.72	1,598.14	0.5
NSE 25 Share Index	2,765.00	2,772.94	0.3
NSE All Share Index	108.22	108.00	0.2
Equity Turnover(KES.Bn)	0.40	0.18	55.0
Volume Traded (Mn)	21.98	11.52	47.6
Bond Turnover (KES.Bn)	2.98	1.92	35.6
Mkt.Cap.(KES.Bn)	1,685.34	1,681.88	0.2
Mkt.Cap.(US\$Bn)	11.98	11.95	0.3

NSE-20 Share	Level	Points	Δ (%)
1DAY	1,590.72	7.42	0.5
1WK	1,576.93	21.21	1.3
MTD	1,586.29	11.85	0.7
YTD	1,675.40	-77.26	-4.6
1 YR	1,696.18	-98.04	-5.8

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
UNGA	15.30	16.60	8.5
CGEN	28.00	30.00	7.1
PORT	6.14	6.48	5.5
SBIC	112.00	118.00	5.4
EVRD	1.47	1.53	4.1

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
UMME	11.90	10.85	8.8
EGAD	13.10	12.00	8.4
UCHM	0.26	0.24	7.7
TCL	0.66	0.62	6.1
BKG	35.95	34.10	5.2

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
ABSA	12.10	6.3	76.0
SCOM	17.70	2.3	41.5
EQTY	39.25	0.4	16.3
KCB	29.30	0.4	11.4
BAT	440.75	0.02	7.3

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
ABSA	75.1	98.7	EQTY	12.4	76.3
EQTY	11.7	71.6	KCB	9.5	83.0
SCOM	9.1	22.0	SCOM	1.4	3.4
BAT	5.0	69.0	NMG	0.8	16.8
KCB	1.3	11.6	WTK	0.6	53.4

### Sterling Capital Indices

Sector	04-July-23	05-July-23	Δ (%)
Banking	67.98	68.16	0.3
Manufacturing & Allied	45.98	46.26	0.6
Telecommunication	66.54	66.17	0.6
Energy & Petroleum	47.17	45.65	3.2
Insurance	26.91	27.15	0.9
Construction & Allied	25.04	25.53	2.0

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	11.785	11.904	11.9
182-Day	11.863	11.947	8.4
364-Day	11.934	12.157	22.3

Currency	04-July-23	05-July-23	Δ (%)
US Dollar	140.67	140.72	0.0
STG Pound	178.54	179.01	0.3
EURO	153.49	153.39	0.1

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.10	0.8%	6,279,300	75,979.53	1.4	11.2%	4.5
Bamburi	26.05	0.0%	1,500.0	39.08	0.8	2.9%	52.2
BAT	440.75	-0.2%	16,500.0	7,272.38	57.0	12.9%	6.4
BRITAM	5.04	-1.9%	6,900.0	34.78	-	0.0%	8.0
Centum	8.98	-0.2%	29,500.0	264.91	0.3	3.7%	-
Co-op Bank	12.10	-0.8%	378,400.0	4,578.64	1.5	12.4%	3.2
DTB	48.00	0.0%	105,200.0	5,049.60	5.0	10.4%	2.2
EABL	157.25	0.5%	11,900.0	1,871.28	11.0	7.0%	28.6
Equity group	39.25	0.1%	414,600.0	16,273.05	4.0	10.2%	3.3
Housing	4.85	-3.0%	6,400.0	31.04	-	0.0%	5.3
I&M	18.05	-1.1%	36,900.0	666.05	2.3	12.5%	2.7
Jubilee	181.25	0.7%	400.0	72.50	9.0	5.0%	2.0
KCB	29.30	-0.5%	389,100.0	11,400.63	2.0	6.8%	2.3
KenGen	2.31	0.4%	73,000.0	168.63	0.3	13.0%	12.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.81	1.7%	37,700.0	68.24	0.1	5.5%	1.7
KPLC	1.61	-0.6%	358,800.0	577.67	-	0.0%	2.1
Nation	20.00	0.0%	224,500.0	4,490.00	1.5	7.5%	11.9
NCBA	38.95	1.7%	58,600.0	2,282.47	4.3	10.9%	4.7
NSE	6.22	1.3%	6,200.0	38.56	0.2	3.2%	118.0
Safaricom	17.70	-0.6%	2,346,400	41,531.28	1.2	6.8%	11.4
Sasini	29.85	0.0%	300.0	8.96	1.0	3.4%	5.8
Stanbic	118.00	5.4%	1,900.0	224.20	12.6	10.7%	5.1
StanChart	161.75	0.5%	4,300.0	695.53	22.0	13.6%	5.1
Standard Group	9.08	-4.4%	200.0	1.82	-	0.0%	-
Total	19.40	-1.3%	1,700.0	32.98	1.3	6.8%	5.0
Transcentury	0.62	-6.1%	22,900.0	14.20	-	0.0%	-

Source: Nairobi Securities Exchange