

Key Market Performance Indicators

| Indicators | 06-June-23 | 07-June-23 | Δ (%) |
|-------------------------|------------|------------|-------|
| NSE 20 Share Index | 1,583.33 | 1,588.83 | 0.3 |
| NSE 25 Share Index | 2,745.39 | 2,744.39 | 0.0 |
| NSE All Share Index | 106.51 | 106.43 | 0.1 |
| Equity Turnover(KES.Bn) | 0.19 | 0.11 | 42.1 |
| Volume Traded (Mn) | 13.93 | 8.51 | 38.9 |
| Bond Turnover (KES.Bn) | 1.40 | 1.99 | 42.1 |
| Mkt.Cap.(KES.Bn) | 1,658.66 | 1,657.40 | 0.1 |
| Mkt.Cap.(US\$Bn) | 11.94 | 11.93 | 0.1 |

| NSE-20 | Level | Points | Δ (%) |
|--------|----------|---------|-------|
| 1DAY | 1,583.33 | 5.50 | 0.3 |
| 1WK | 1,546.83 | 42.00 | 2.7 |
| MTD | 1,534.01 | 54.82 | 3.6 |
| YTD | 1,675.40 | -86.57 | 5.2 |
| 1 YR | 1,699.66 | -110.83 | 6.5 |

Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| DTK | 45.20 | 48.85 | 8.1 |
| TCL | 0.81 | 0.87 | 7.4 |
| SMER | 2.37 | 2.54 | 7.2 |
| NBV | 3.00 | 3.19 | 6.3 |
| UCHM | 0.19 | 0.20 | 5.3 |

Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| LKL | 2.51 | 2.26 | 10.0 |
| TPSE | 12.50 | 11.30 | 9.6 |
| HFCK | 4.48 | 4.21 | 6.0 |
| SASN | 28.70 | 27.30 | 4.9 |
| EVRD | 1.85 | 1.76 | 4.9 |

Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| KCB | 31.80 | 0.8 | 24.7 |
| SCOM | 16.95 | 1.4 | 23.9 |
| NCBA | 38.80 | 0.4 | 17.1 |
| SCBK | 159.25 | 0.1 | 11.3 |
| COOP | 12.10 | 0.8 | 9.6 |

Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| SCBK | 4.1 | 36.1 | SCOM | 15.2 | 63.7 |
| SCOM | 2.3 | 9.6 | KCB | 0.8 | 3.2 |
| EABL | 0.5 | 42.2 | COOP | 0.7 | 7.7 |
| NBV | 0.4 | 80.3 | EQTY | 0.6 | 11.7 |
| ABSA | 0.3 | 8.0 | EABL | 0.5 | 40.2 |

Sterling Capital Indices

| Sector | 06-June-23 | 07-June-23 | Δ (%) |
|------------------------|------------|------------|-------|
| Banking | 66.31 | 66.68 | 0.6 |
| Manufacturing & Allied | 47.92 | 48.26 | 0.7 |
| Telecommunication | 63.55 | 63.36 | 0.3 |
| Energy & Petroleum | 51.42 | 50.99 | 0.8 |
| Insurance | 27.62 | 27.28 | 1.2 |
| Construction & Allied | 26.04 | 25.96 | 0.3 |

Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day | 10.832 | 11.103 | 27.1 |
| 182-Day | 11.113 | 11.112 | 0.1 |
| 364-Day | 11.457 | 11.497 | 4.0 |

| Currency | 06-June-23 | 07-June-23 | Δ (%) |
|-----------|------------|------------|-------|
| US Dollar | 138.87 | 138.97 | 0.1 |
| STG Pound | 172.19 | 172.43 | 0.1 |
| EURO | 148.58 | 148.44 | 0.1 |

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

| Counter | Price (KES) | Price Δ (%) | Volume | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|-----------------|-------------|-------------|-----------|--------------------|----------------|----------------|--------------|
| ABSA Group | 11.70 | -0.8% | 312,100.0 | 3,651.57 | 1.4 | 11.5% | 4.4 |
| Bamburi | 24.30 | -1.8% | 7,700.0 | 187.11 | 0.8 | 3.1% | 48.7 |
| BAT | 427.00 | 0.5% | 500.0 | 213.50 | 57.0 | 13.3% | 6.2 |
| BRITAM | 4.91 | 0.6% | 40,300.0 | 197.87 | - | 0.0% | 7.8 |
| Centum | 8.92 | 2.5% | 27,300.0 | 243.52 | 0.3 | 3.7% | - |
| Co-op Bank | 12.10 | 0.8% | 795,000.0 | 9,619.50 | 1.5 | 12.4% | 3.2 |
| DTB | 48.85 | 8.1% | 15,900.0 | 776.72 | 5.0 | 10.2% | 2.3 |
| EABL | 162.75 | -1.4% | 7,000.0 | 1,139.25 | 11.0 | 6.8% | 29.6 |
| Equity group | 38.35 | -0.4% | 137,800.0 | 5,284.63 | 4.0 | 10.4% | 3.2 |
| Housing Finance | 4.21 | -6.0% | 18,000.0 | 75.78 | - | 0.0% | 4.6 |
| I&M | 17.00 | 0.3% | 41,600.0 | 707.20 | 2.3 | 13.2% | 2.5 |
| Jubilee | 181.50 | -2.9% | 2,500.0 | 453.75 | 9.0 | 5.0% | 2.0 |
| KCB | 31.80 | -0.2% | 778,300.0 | 24,749.94 | 2.0 | 6.3% | 2.5 |
| KenGen | 2.32 | -2.5% | 309,900.0 | 718.97 | 0.3 | 12.9% | 12.9 |
| Kenya Airways | 3.83 | 0.0% | - | - | - | 0.0% | - |
| Kenya Re | 1.91 | -2.6% | 134,500.0 | 256.90 | 0.1 | 5.2% | 1.8 |
| KPLC | 1.70 | 0.6% | 3,440,400 | 5,848.68 | - | 0.0% | 2.2 |
| Nation | 20.00 | 0.0% | 14,000.0 | 280.00 | 1.5 | 7.5% | 11.9 |
| NCBA | 38.80 | 3.1% | 440,700.0 | 17,099.16 | 4.3 | 11.0% | 4.6 |
| NSE | 5.88 | -1.7% | 17,000.0 | 99.96 | 0.2 | 3.4% | 111.6 |
| Safaricom | 16.95 | -0.3% | 1,410,600 | 23,909.67 | 1.2 | 7.1% | 10.9 |
| Sasini | 27.30 | -4.9% | 1,300.0 | 35.49 | 1.0 | 3.7% | 5.3 |
| Stanbic | 110.75 | 0.5% | 11,200.0 | 1,240.40 | 12.6 | 11.4% | 4.8 |
| StanChart | 159.25 | 1.4% | 71,100.0 | 11,322.68 | 22.0 | 13.8% | 5.0 |
| Standard Group | 9.04 | 0.0% | 100.0 | 0.90 | - | 0.0% | - |
| Total | 20.55 | -4.4% | 3,800.0 | 78.09 | 1.3 | 6.4% | 5.3 |
| Transcentury | 0.87 | 7.4% | 2,400.0 | 2.09 | - | 0.0% | - |

Source: Nairobi Securities Exchange