

Key Market Performance Indicators

| Indicators | 30-May-23 | 31-May-23 | Δ (%) |
|-------------------------|-----------|-----------|-------|
| NSE 20 Share Index | 1,531.84 | 1,546.83 | 1.0 |
| NSE 25 Share Index | 2,640.21 | 2,664.89 | 0.9 |
| NSE All Share Index | 101.80 | 103.69 | 1.9 |
| Equity Turnover(KES.Bn) | 0.35 | 0.27 | 22.9 |
| Volume Traded (Mn) | 23.89 | 15.60 | 34.7 |
| Bond Turnover (KES.Bn) | 2.12 | 1.63 | 23.1 |
| Mkt.Cap.(KES.Bn) | 1,584.98 | 1,614.55 | 1.9 |
| Mkt.Cap.(US\$Bn) | 11.45 | 11.66 | 1.8 |

| NSE-20 | Level | Points | Δ (%) |
|--------|----------|---------|-------|
| 1DAY | 1,531.84 | 14.99 | 1.0 |
| 1WK | 1,476.10 | 70.73 | 4.8 |
| MTD | 1,564.02 | -17.19 | 1.1 |
| YTD | 1,675.40 | -128.57 | 7.7 |
| 1 YR | 1,681.80 | -134.97 | 8.0 |

Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| BOC | 82.00 | 90.00 | 9.8 |
| TCL | 0.85 | 0.93 | 9.4 |
| OCH | 2.75 | 3.00 | 9.1 |
| EVRD | 1.60 | 1.71 | 6.9 |
| BRIT | 4.30 | 4.58 | 6.5 |

Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| NBV | 2.77 | 2.51 | 9.4 |
| HFCK | 4.51 | 4.23 | 6.2 |
| NMG | 20.85 | 19.80 | 5.0 |
| BAMB | 26.00 | 25.20 | 3.1 |
| WTK | 185.00 | 180.00 | 2.7 |

Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| SCOM | 16.60 | 10.8 | 179.6 |
| EQTY | 37.90 | 0.9 | 34.9 |
| COOP | 12.10 | 2.3 | 28.1 |
| DTK | 45.70 | 0.2 | 7.7 |
| SBIC | 103.00 | 0.04 | 3.9 |

Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| SCOM | 87.9 | 48.9 | SCOM | 40.5 | 22.5 |
| EQTY | 16.4 | 46.9 | EQTY | 27.0 | 77.4 |
| KCB | 0.3 | 12.2 | DTK | 1.9 | 25.0 |
| EABL | 0.1 | 16.5 | NBV | 0.3 | 96.1 |
| HFCK | 0.03 | 10.8 | KCB | 0.2 | 7.3 |

Sterling Capital Indices

| Sector | 30-May-23 | 31-May-23 | Δ (%) |
|------------------------|-----------|-----------|-------|
| Banking | 65.27 | 65.14 | 0.2 |
| Manufacturing & Allied | 46.23 | 46.76 | 1.1 |
| Telecommunication | 59.44 | 62.06 | 4.4 |
| Energy & Petroleum | 46.87 | 47.31 | 0.9 |
| Insurance | 26.12 | 27.08 | 3.7 |
| Construction & Allied | 25.60 | 25.67 | 0.3 |

Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day | 10.518 | 10.832 | 31.4 |
| 182-Day | 10.978 | 11.113 | 13.5 |
| 364-Day | 11.390 | 11.457 | 6.7 |

| Currency | 30-May-23 | 31-May-23 | Δ (%) |
|-----------|-----------|-----------|-------|
| US Dollar | 138.42 | 138.49 | 0.1 |
| STG Pound | 170.91 | 172.12 | 0.7 |
| EURO | 148.33 | 148.54 | 0.1 |

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

| Counter | Price (KES) | Price Δ (%) | Volume | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|-----------------|-------------|-------------|-----------|--------------------|----------------|----------------|--------------|
| ABSA Group | 11.35 | 1.3% | 313,300.0 | 3,555.96 | 1.4 | 11.9% | 4.2 |
| Bamburi | 25.20 | -3.1% | 2,200.0 | 55.44 | 0.8 | 3.0% | 50.5 |
| BAT | 402.25 | 0.2% | 4,600.0 | 1,850.35 | 57.0 | 14.2% | 5.8 |
| BRITAM | 4.58 | 6.5% | 11,400.0 | 52.21 | - | 0.0% | 7.3 |
| Centum | 8.78 | 0.2% | 27,700.0 | 243.21 | 0.3 | 3.8% | - |
| Co-op Bank | 12.10 | 0.8% | 2,323,400 | 28,113.14 | 1.5 | 12.4% | 3.2 |
| DTB | 45.70 | 0.6% | 168,700.0 | 7,709.59 | 5.0 | 10.9% | 2.1 |
| EABL | 151.75 | -1.5% | 3,600.0 | 546.30 | 11.0 | 7.2% | 27.6 |
| Equity group | 37.90 | -0.5% | 920,500.0 | 34,886.95 | 4.0 | 10.6% | 3.2 |
| Housing Finance | 4.23 | -6.2% | 60,500.0 | 255.92 | - | 0.0% | 4.6 |
| I&M | 16.90 | 0.0% | 31,400.0 | 530.66 | 2.3 | 13.3% | 2.5 |
| Jubilee | 183.50 | 3.1% | 1,900.0 | 348.65 | 9.0 | 4.9% | 2.0 |
| KCB | 31.80 | -0.2% | 80,200.0 | 2,550.36 | 2.0 | 6.3% | 2.5 |
| KenGen | 2.36 | 2.2% | 38,600.0 | 91.10 | 0.3 | 12.7% | 13.1 |
| Kenya Airways | 3.83 | 0.0% | - | - | - | 0.0% | - |
| Kenya Re | 1.91 | 6.1% | 117,100.0 | 223.66 | 0.1 | 5.2% | 1.8 |
| KPLC | 1.52 | -1.3% | 37,500.0 | 57.00 | - | 0.0% | 2.0 |
| Nation | 19.80 | -5.0% | 97,700.0 | 1,934.46 | 1.5 | 7.6% | 11.8 |
| NCBA | 36.00 | 0.8% | 28,400.0 | 1,022.40 | 4.3 | 11.8% | 4.3 |
| NSE | 6.28 | 4.7% | 1,700.0 | 10.68 | 0.2 | 3.2% | 119.2 |
| Safaricom | 16.60 | 4.4% | 10,822.10 | 179,646.8 | 1.2 | 7.2% | 10.7 |
| Sasini | 27.10 | 4.2% | 1,800.0 | 48.78 | 1.0 | 3.7% | 5.3 |
| Stanbic | 103.00 | 0.7% | 37,600.0 | 3,872.80 | 12.6 | 12.2% | 4.5 |
| StanChart | 159.25 | 0.5% | 14,700.0 | 2,340.98 | 22.0 | 13.8% | 5.0 |
| Standard Group | 9.02 | 0.0% | - | - | - | 0.0% | - |
| Total | 20.00 | -1.2% | 4,400.0 | 88.00 | 1.3 | 6.6% | 5.2 |
| Transcentury | 0.93 | 9.4% | 33,800.0 | 31.43 | - | 0.0% | - |

Source: Nairobi Securities Exchange