

Key Market Performance Indicators

Indicators	24-May-23	25-May-23	Δ (%)
NSE 20 Share Index	1,476.10	1,480.87	0.3
NSE 25 Share Index	2,549.58	2,526.23	0.9
NSE All Share Index	98.50	97.67	0.8
Equity Turnover(KES.Bn)	0.20	0.49	145.0
Volume Traded (Mn)	12.38	29.94	141.8
Bond Turnover (KES.Bn)	4.08	3.19	21.8
Mkt.Cap.(KES.Bn)	1,533.41	1,520.55	0.8
Mkt.Cap.(US\$Bn)	11.11	11.01	0.9

NSE-20	Level	Points	Δ (%)
1DAY	1,476.10	4.77	0.3
1WK	1,475.32	5.55	0.4
MTD	1,590.83	-109.96	6.9
YTD	1,675.40	-194.53	11.6
1 YR	1,677.03	-196.16	11.7

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
BAMB	24.00	26.30	9.6
EVRD	1.36	1.49	9.6
NMG	15.60	16.60	6.4
FAHR	5.62	5.98	6.4
SGL	8.54	9.02	5.6

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
COOP	12.50	11.15	10.8
CRWN	43.00	39.00	9.3
NBV	2.76	2.51	9.1
CTUM	8.78	8.22	6.4
IMH	16.70	16.10	3.6

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	15.05	22.9	344.7
KCB	31.00	2.1	64.9
EQTY	36.80	0.8	28.6
NMG	16.60	1.5	25.6
EABL	146.00	0.1	10.3

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	116.3	33.7	SCOM	308.8	89.5
KCB	29.2	45.1	NMG	24.1	94.2
EQTY	10.2	35.7	EQTY	13.4	46.9
EABL	10.1	97.7	KCB	4.7	7.2
NMG	2.4	9.2	NBV	0.8	73.3

Sterling Capital Indices

Sector	24-May-23	25-May-23	Δ (%)
Banking	63.03	62.33	1.1
Manufacturing & Allied	45.26	45.39	0.3
Telecommunication	57.01	56.26	1.3
Energy & Petroleum	46.08	46.86	1.7
Insurance	25.85	25.90	0.2
Construction & Allied	25.72	25.53	0.7

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	10.410	10.518	10.8
182-Day	10.853	10.978	12.5
364-Day	11.270	11.390	12.0

Currency	24-May-23	25-May-23	Δ (%)
US Dollar	137.96	138.13	0.1
STG Pound	170.86	171.20	0.2
EURO	148.57	148.92	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	10.45	0.0%	235,600.0	2,462.02	1.4	12.9%	3.9
Bamburi	26.30	9.6%	3,900.0	102.57	0.8	2.9%	52.7
BAT	457.25	1.4%	1,200.0	548.70	57.0	12.5%	6.6
BRITAM	4.20	0.7%	6,400.0	26.88	-	0.0%	6.7
Centum	8.22	-6.4%	37,200.0	305.78	0.3	4.0%	-
Co-op Bank	11.15	-10.8%	599,100.0	6,679.97	1.5	13.5%	3.0
DTB	44.95	-0.1%	8,200.0	368.59	5.0	11.1%	2.1
EABL	146.00	0.0%	70,800.0	10,336.80	11.0	7.5%	26.5
Equity group	36.80	0.7%	775,900.0	28,553.12	4.0	10.9%	3.1
Housing Finance	4.25	0.2%	91,200.0	387.60	-	0.0%	4.6
I&M	16.10	-3.6%	63,300.0	1,019.13	2.3	14.0%	2.4
Jubilee	177.50	-1.4%	200.0	35.50	9.0	5.1%	2.0
KCB	31.00	1.6%	2,092,100	64,855.10	2.0	6.5%	2.4
KenGen	2.31	0.4%	77,300.0	178.56	0.3	13.0%	12.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.80	1.1%	59,900.0	107.82	0.1	5.6%	1.7
KPLC	1.53	4.1%	501,000.0	766.53	-	0.0%	2.0
Nation	16.60	6.4%	1,539,700	25,559.02	1.5	9.0%	9.9
NCBA	34.15	0.6%	86,300.0	2,947.15	4.3	12.4%	4.1
NSE	6.00	0.0%	4,200.0	25.20	0.2	3.3%	113.8
Safaricom	15.05	-1.3%	22,905.40	344,726.2	1.2	8.0%	9.7
Sasini	27.15	-0.4%	9,900.0	268.79	1.0	3.7%	5.3
Stanbic	97.25	-3.0%	5,800.0	564.05	12.6	13.0%	4.2
StanChart	145.00	3.0%	2,300.0	333.50	22.0	15.2%	4.5
Standard Group	9.02	5.6%	200.0	1.80	-	0.0%	-
Total	21.00	1.7%	900.0	18.90	1.3	6.2%	5.4
Transcentury	0.80	3.9%	500.0	0.40	-	0.0%	-

Source: Nairobi Securities Exchange